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HBOSplc

9 June 2008

2300 JUL 29 A 11: 47

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The Mound Edinburgh EH1 1YZ

Fax No

United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 450 Fifth Street N.W. WASHINGTON D.C. 20549 United States of America EH1 1YZ

Direct Line 0131 243 5457

0131 243 5516

Your Ref: 82/5222

Exemption

Dear Sir

HBOS plc filings pursuant to Rule 12g3-2(b) (Part 1 of 2)

I note below documents either sent to shareholders or made available to the public during the period **01 May 2008 to 31 May 2008**. Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

2008.05.01 2008.05.01 2008.05.01 2008.05.01 2008.05.02 2008.05.02 2008.05.02 2008.05.06	Rule 8.3 – BHP Billiton plc Rule 8.3 – Rio Tinto plc Rule 8.3 – British Energy Grp Director/PDMR Shareholding Halifax Hse Price Index-Apr08 Rule 8.3 – Rio Tinto plc Rule 8.3 – BHJP Billiton plc Rule 8.3 – British Energy Grp	SUPPL
2008.05.06 2008.05.06 2008.05.06	Rule 8.3 – BHP Billiton plc Rule 8.3 – Melrose plc Rule 8.3 – Rio Tinto plc	
2008.05.06 2008.05.07 2008.05.07	Rule 8.3 – RDF Media Group plc Rule 8.3 – Melrose plc Rule 8.3 – Rio Tinto plc	PROCESSED STA
2008.05.07 2008.05.08 2008.05.08 2008.05.08	Rule 8.3 – BHP Billiton plc Rule 8.3 – BHP Billiton plc Rule 8.3 – Rio Tinto plc Rule 8.3 – British Energy Grp	THOMSON REUTERS
2008.05.09 2008.05.09 2008.05.09	Rule 8.3 – British Energy Grp Rule 8.3 – BHP Billiton plc Rule 8.3 – Rio Tinto plc	7/30
2008.05.13 2008.05.13	Rule 8.3 – BHP Billiton plc Rule 8.3 – British Energy Group plc	

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2008.05.13
               Rule 8.3 – Rio Tinto plc
2008.05.13
               Director/PDMR Shareholding
               Publication of US MTN Prospectus
2008.05.14
2008.05.14
               Publication of EURO MTN Prospectus
2008.05.14
               Rule 8.3 – Rio Tinto plc
2008.05.14
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 – British Energy Group plc
2008.05.14
2008.05.15
               Rule 8.3 – Rio Tinto plc
2008.05.15
               Holding(s) in Company
2008.05.16
               Social Housing Covered Bond Prospectus
               Statement re Rightmove plc
2008.05.16
               Rule 8.3 - BHP Billiton plc
2008.05.16
               Rule 8.3 - Rio Tinto plc
2008.05.16
2008.05.16
               Director/PDMR Shareholding
               Rule 8.3 - Rio Tinto plc
2008.05.19
2008.05.19
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 – Rio Tinto plc
2008.05.20
2008.05.20
               Director/PDMR Shareholding
2008.05.21
               Publication of Final Terms
               Rule 8.3 - Rio Tinto plc
2008.05.21
2008.05.21
               Rule 8.3 – BHP Billiton plc
2008.05.22
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 - Rio Tinto plc
2008.05.22
2008.05.22
               Rule 8.3 – SCI Entertainment Group
               Rule 8.3 – SCI Entertainment Group plc-Replacement
2008.05.22
2008.05.23
               Rule 8.3 – Trading Emissions plc
2008.05.23
               Rule 8.3 – Rio Tinto plc
               Replacement-Publication of Final Terms
2008.05.27
2008.05.27
               Rule 8.3 – Rio Tinto plc
               Rule 8.3 - SCI Entertainment Group plc
2008.05.27
2008.05.27
               Rule 8.3 – BHP Billiton plc
2008.05.28
               Publication of Final Terms
               Rule 8.3 – SCI Entertainment Group plc
2008.05.28
2008.05.28
               Rule 8.3 - Taylor Nelson Sofres plc
2008.05.28
               Rule 8.3 – Trading Emissions plc
2008.05.28
               Rule 8.3 – Rio Tinto plc
2008.05.28
               Rule 8.3 – BHP Billiton plc
2008.05.28
               Rule 8.3 – Melrose plc
               Director/PDMR Shareholding
2008.05.28
               Publication of Final Terms
2008.05.29
2008.05.29
               Publication of Final Terms
2008.05.29
               Rule 8.3 – Rio Tinto plc
               Rule 8.3 - BHP Billiton plc
2008.05.29
2008.05.29
               Rule 8.3 – Trading Emissions
2008.05.29
               Rule 8.3 - SCI Entertainment Group
2008.05.30
               Rule 8.3 – BHP Billiton plc
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2008.05.30 Rule 8.3 – Rio Tinto plc 2008.05.30 Transaction in Own Shares 2008.05.30 Total Voting Rights

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

J Madran

Assistant Company Secretary

Go to market news section

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2008 JUL 29 A 11: 47

FIGE OF INTERNATIONAL, OCRPORATE FIRANCE

Free annual report

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:44 01-May-08

Number

5935T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

30 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

eurities 27,745,237 (1.257%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,745,237 (1.257%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details .

3. DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

I May 2008

Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing 30 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%) (1) Relevant securities 1,439,227 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,439,227 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

3. **DEALINGS** (Note 4) Purchases and sales (a) Purchase/sale Number of securities Price per unit (Note £42.110 Sale 1,318 (b) Derivatives transactions (other than options) Long/short Number of securities Price per unit Product name, e.g. CFD (Note 6) (Note 7) (Note 5) Options transactions in respect of existing securities (c) Writing, selling, purchasing or varying (i) Product Writing, Number of ExerciseType, e.g. Expiry Option securities to price American, date name,e.g. selling, money call purchasing, which the European paid/received varying etc.option per unit option etc. relates (Note (Note 5) 7) (ii) Exercising Number of securities Product name, e.g. Exercise price per unit (Note 5) call option (d) Other dealings (including new securities) (Note 4) Nature of transaction (Note 8) **Details** Price per unit (if applicable) (Note 5) 4. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A

Class of relevant security:

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

1 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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END

Close

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Go to market news section

Company TIDM HBOS PLC HBOS

Headline

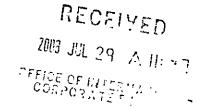
Rule 8.3- Rio Tinto plo

Released

14:46 01-May-08

Number

5938T



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Note 2)

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

30 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

🛖 Free annual report

(1) Relevant securities

15,153,105 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,153,105 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale		Numbe	·		Price per unit (Note
Purchase		7,145			£59.049
(b) Deriva	tives transactio	ons (other than opt	tions)		
			·		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	(Note	e per unit e 5)	
		n respect of existing hasing or varying	ng secu	rities	
Product Writin	0.	ExerciseType, e.g.		Option	
	asing, which the	price American, o European	лате	money paid/received	
option varyin	ig etc.option relates (Note	etc.		per unit (Note 5)	
	7)			` ,	
(ii) Exercis	sing				
Product name, call option	e.g. Number of	securities Exer	cise pric	e per unit (Note 5)	
(d) Other	dealings (includ	ling new securities	s) (Note	4)	
Nature of trans	saction (Note 8)	Details		rice per unit (if plicable) (Note 5)	
4. OTHE	R INFORMAT	ION			
Agreements, a	rrangements o	r understandings 1	relating	to options or der	ivatives
relating to the vo	ting rights of any	relevant securities un or disposal of any rele	der any	option referred to or	closing and any other person this form or relating to the derivative referred to on this
N/A					
Is a Supplemen	ntal Form 8 att	ached? (Note 9)		NO	
Date of disclosi	ure	1	May 20	08	

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

Telephone number

0131 243 8671

Kenny Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

Notes

(Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBC

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

30 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	308,409	(0.068%)		
(2) Derivatives (other than options)	-			
(3) Options and agreements to purchase/sell				
Total	308,409	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale	Purchase/sale Number of securities		Price per unit (Note 5)	
Sale		170		£137.090
·-				
(b) Derivat	tives transacti	ons (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		in respect of existing	g securities	
		European etc.		
(ii) Exercis Product name, call option	C	f securities Exerci	ise price per unit (Note :	5)
(d) Other o	lealings (inclu	ding new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note 5	5)
4. OTHER	R INFORMAT	TION		
Agreements, an	rrangements o	r understandings re	elating to options or	derivatives
relating to the vot	ting rights of any	relevant securities und or disposal of any relev	er any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
Is a Supplemen				NO

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

1 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

14:48 01-May-08

Number

5942T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

30 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,456,808 (1.495%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,456,808 (1.495%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

Number

(%) Number (%)

(1) Relevant securities

71,574

(0.244%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

71,574

(0.244%)

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale Purchase	Number 10,734	of securities	Price per unit (Note 5) £7.645
(b) Derivatives trans	actions (other than optic	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(i) Writing, selling,	ons in respect of existing purchasing or varying		
Product Writing, Numbers name, e.g. selling, security call purchasing, which option varying etc. option relates	ies to price American, da the European etc.		
(ii) Exercising Product name, e.g. Number	per of securities Exerci	se price per unit (Note 5)
(d) Other dealings (i	ncluding new securities)	(Note 4)	
Nature of transaction (Note	e 8) Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORM	MATION		
Agreements, arrangemen	nts or understandings re	elating to options or	derivatives
relating to the voting rights o	f any relevant securities und ition or disposal of any releva	er any option referred t	disclosing and any other person o on this form or relating to the ny derivative referred to on this
N/A			
Is a Supplemental Form			NO

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name 1 May 2008

Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

16:30 01-May-08

Number

6094T

DISCHARGING NOTIFICATION OF TRANSACTIONS OF DIRECTORS. **PERSONS** MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the issuer

HBOS plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

(iii)......

- 3. Name of person discharging managerial responsibilities/director
- (a) Mike Ellis
- (b) Philip Gore-Randall
- (c) Peter Hickman
- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Persons referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

Persons referred to in 3. above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p each, fully paid

Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Halifax Corporate Trustees Limited

8 State the nature of the transaction

Purchase of shares under the HBOS plc Share Incentive Plan

- Number of shares, debentures or financial instruments relating to shares acquired
- (a) 309
- (b) 309
- (c) 26
- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when

de minimis
11. Number of shares, debentures or financial instruments relating to shares disposed
N/A
12. Percentage of issued <i>class</i> disposed (<i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
de minimis
13. Price per share or value of transaction
£4.8675
14. Date and place of transaction
30 April 2008
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
(a) 378,452 (b) 10,303 (c) 52,144
16. Date issuer informed of transaction
30 April 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of <i>shares</i> or debentures over which options held following notification
23. Any additional information

calculating percentage)

24. Name of contact and telephone number for queries

0131 243 8671

.....

Name and signature of duly authorised officer of issuer responsible for making notification

David Sinclair, Assistant Company Secretary

Date of notification

1 May 2008

END END

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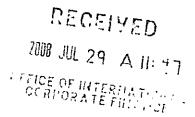
Go to market news section

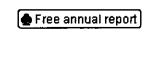
Company HBOS PLC TIDM HBOS

Headline Halifax Hse Price Index-Apr08

Released 08:00 02-May-08

Number 6136T









National Index

April 2008

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted)

Monthly Change -1.3%

Annual Change -0.9%

611.8

Standardised Average Price (seasonally adjusted) £189,027

Key Points

- House prices fell by 1.3% in April. Prices were 0.9% lower on an annual basis.
- We expect a mid single digit percentage decline in UK house prices this year. There vergional variations, however. Some areas of the country, such as Scotland, are likely to modest price rises whilst other parts (e.g. Wales and West Midlands) are expected to se above the national average.
- Price falls should be viewed in the context of the substantial price rises over recent year: prices nearly doubled (190%) over the ten years to August 2007. The average UK price romore than £130,000 between August 1997 and August 2007.
- The decline in prices is driven by a squeeze on spending power and the rapid rise in prices in the last few years. These factors have curbed housing demand. The rise in interest between August 2006 and July 2007 has increased average mortgage costs. A decline in earnings over the past year has also constrained housing demand.
- A growing albeit slowing economy, high employment levels, low interest rates and a ship of new homes underpin housing valuations. The economy grew at an annual rate of 2.5% in Q1; in line with the long-term average. Employment increased by 152,000 in the three mor February compared with the preceding quarter and stands at a record high 29.5 million.
- More Bank of England interest rate cuts are expected over the coming months as signs
 expected economic slowdown accumulate. This evidence will help to allay the MPC's cor
 regarding inflation over the medium term, providing scope to reduce rates.
- This month we look at housing transaction levels as part of our occasional series on key r
 developments. Transaction levels in recent years averaging 1.16 million a year during
 2007 have been much lower than during previous cycles (1.7 million in 1988).

Commenting, Martin Ellis, chief economist, said:

"House prices fell by 1.3% in April. We expect a mid single digit percentage decline in UK house prices this year. There will be regional variations, however. Some areas of the country are likely to record modest price rises whilst other parts are expected to see falls above the national average.

Price falls should be viewed in the context of the substantial price rises over recent years. UK prices nearly doubled 190% over the ten years to August 2007. A growing economy, high employment levels, low interest rates and a shortage of new homes underpin housing valuations."

Pressures on householders' income curb housing demand

The decline in prices is driven by a squeeze on spending power and the rapid rise in house prices in the last few years. These factors have curbed housing demand. The rise in interest rates between August 2006 and July 2007 has increased average mortgage costs.

There has been a modest decline in 'real' earnings over the past year. Average earnings rose by 3.7% in the year to February, below the 4.1% increase in the headline rate of retail price inflation over the same period. Sharp increases in both fuel (4%) and food prices (6%) over the past year have helped to reduce the discretionary income available to households to fund house purchase.

Housing market activity is significantly lower than a year ago

Completed property sales in March were down 20% on an annual basis. The number of new buyers interested in home purchase fell for the sixteenth successive month in March, highlighting the decline in housing demand. (Source: RICS)

The number of mortgages approved to finance house purchase – a good leading indicator of house sales – in Q1 2008 was 41% lower than a year earlier.

High employment and low interest rates support house prices

A growing economy, high employment levels, low interest rates and a shortage of new homes underpin housing valuations. The economy expanded at an annual rate of 2.5% in 2008 Q1; in line with the UK's long-term average. The quarterly rate of growth, however, did slow from 0.6% in 2007 Q4 to 0.4% in 2008 Q1.

Employment increased by 152,000 in the three months to February compared with the preceding quarter and was 456,000 higher than a year earlier. The total number of people in employment stands at a record high 29.5 million.

first time since 2005. We expect there to be a modest rise in unemployment later in the year due to this easing in growth. The scale of the increase in unemployment is unlikely to cause widespread difficulties for households.

MPC to lower rates further during the next few months

More Bank of England interest rate cuts are expected over the coming months as concrete evidence of an economic slowdown accumulates. This evidence will help to allay the MPC's concerns regarding inflation over the medium term, providing scope to lower rates. The MPC is nonetheless expected to maintain a "gradualist" monetary policy stance, lowering rates at a steady pace.

HOUSING TRANSACTIONS

The number of housing transactions in recent years has been significantly lower than at the height of the late 1980s housing boom

There were 1.17 million house sales in England & Wales in 2007 and an average of 1.16 million in the last three years (2005-2007). This is nearly a third lower than in 1988 when there were an estimated 1.7 million transactions.

Transactions have also been significantly lower as a proportion of the housing stock in recent years; averaging 7% during 2005-2007 compared to 12% between 1986 and 1988.

The number of first time buyers (FTBs) has also fallen sharply in recent years

An estimated 300,000 FTBs entered the market in 2007, the lowest since 1980. This compares with an estimated 900,000 at the peak in 1988. FTBs have also declined sharply as a proportion of all borrowers taking out a new mortgage to finance house purchase, accounting for 30% in 2007 compared to 51-52% in 1989 and 1990. (FTBs accounted for 14% of all new mortgages (i.e. including remortgages) in 2007 against 45% in 1993 (the earliest available data on this basis).)

Buyers have been putting down bigger deposits than in previous cycles

The average deposit put down by FTBs in 2007 (£34,381) represented 20% of the purchaser price compared with 12% in 1989.

Close

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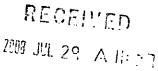
HBOS PLC Company

HBOS TIDM

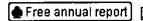
Headline Rule 8.3- Rio Tinto plc Released 15:09 02-May-08

Number

6995T



CORPORATE TOO







FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing 1 May2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,152,863 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,152,863 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number	of securities	Price per unit (Note
Sale	16		5) £59.721
Sale	227		£60.200
(b) Derivatives transaction	ns (other than optic	ons)	
•	•	,	
, 8	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions in (i) Writing, selling, purch		g securities	
	ExerciseType, e.g. Ex		
name,e.g. seiling, securities to call purchasing, which the	price American, da European	te money paid/received	
option varying etc.option	etc.	per unit	
relates (Note 7)		(Note 5)	
,,			
(ii) Exercising			
`,	•.•		
Product name, e.g. Number of s call option	ecurities Exercis	se price per unit (Note 5)	
(d) Other dealings (includ	ing new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	
4. OTHER INFORMATI	ON		
Agreements, arrangements or	understandings re	lating to options or d	erivatives
Full details of any agreement, arran relating to the voting rights of any roting rights or future acquisition of form is referenced. If none, this sho	elevant securities under disposal of any releva	er any option referred to	on this form or relating to the
N/A	•••••	••••	
	•••••	•••	
Is a Supplemental Form 8 atta	iched? (Note 9)	N	0
Date of disclosure	2 A	лау 2008	
	2 10		

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 Takeover Panel's website at can be viewed on the www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A – No Dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

308,409

Short Long Number (%) Number (%) (0.068%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total (0.068%)308,409

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

> Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale	Number of securities		Price per unit (Note	
N/A – No De	aling			5)
(b) Deriva	tives transacti	ons (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
• •		in respect of existing chasing or varying	g securities	
	•	o price American, da European etc.		
(ii) Exercis Product name, call option	Ü	f securities Exerci	se price per unit (Note 5)	
(d) Other o	dealings (inclu	ding new securities)	(Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER	R INFORMAT	ΓΙΟΝ		
Agreements, a	rrangements o	or understandings re	lating to options or d	erivatives
relating to the vot	ting rights of any ature acquisition	relevant securities und or disposal of any releva	er any option referred to	lisclosing and any other person on this form or relating to the y derivative referred to on this
N/A				
		tached? (Note 9)	N.	o

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

2 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:11 02-May-08

Number

6997T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

1 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,744,994 (1.257%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,744,994 (1.257%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchase/sale	Number of	f securities Price per unit (Note 5)
Sale Sale	18 225	£18.513 £17.990
(b) Derivatives transact	ions (other than optic	ons)
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
(c) Options transactions (i) Writing, selling, pur		g securities
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (No. 7)	European etc.	
(ii) Exercising		
Product name, e.g. Number of call option	of securities Exerci	ise price per unit (Note 5)
(d) Other dealings (incl	ıding new securities)	(Note 4)
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4. OTHER INFORMA	ΓΙΟΝ	
Agreements, arrangements	or understandings re	elating to options or derivatives
		ling between the person disclosing and any other person ler any option referred to on this form or relating to the
relating to the voting rights of an voting rights or future acquisition	or disposal of any releva	ant securities to which any derivative referred to on this
	or disposal of any relevation of the stated.	••••

Purchases and sales

(a)

2 May 2008 Contact name Kenny Melville Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in **BHP Billiton Limited**

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

1,439,227

Long Short Number Number (%) (%)

(0.043%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,439,227 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

> Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

3.	DEALINGS (Note	4)			
(a)	Purchases and sa	lles			
Purchase/sale		Number of	securities	Price per unit (Note	
N/A	A – No Dealing			5)	
(b)	Derivatives trans	actions (other than optic	ons)		
Produ e.g. C	ret name, Long/shor FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) (i)	-	ions in respect of existing purchasing or varying	g securities		
	purchasing, which	ties to price American, da the European etc.			
	Exercising duct name, e.g. Number 1981	ber of securities Exerci	se price per unit (Note 5))	
(d)	Other dealings (i	ncluding new securities)	(Note 4)		
Natu	ure of transaction (Not	e 8) Details	Price per unit (if applicable) (Note 5)		
4.	OTHER INFORM	MATION			
Agree	ements, arrangeme	nts or understandings re	lating to options or o	lerivatives	
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.					
N/A	N/A				

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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HBOS PLC Company

HBOS TIDM Rule 8.3- British Energy Grp Headline

Released 12:54 06-May-08

Number 7889T

FORM 8.3

📤 Free annual report 📈 🖺

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries

British Energy Group plc Company dealt in

Class of relevant security to which the dealings Ordinary 10p

being disclosed relate (Note 2)

Date of dealing 2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short Number Number (%) (%)

(1) Relevant securities (1.487%)15,368,809

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,368,809 (1.487%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants Long Short Number (%) Number (%) (1) Relevant securities (0.244%)71,574 (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (0.244%)71,574

Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale Sale	Number 88,000	of securities	Price per unit (Note 5) £7.515
(b) Derivatives transaction	ons (other than optio	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, purch		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	price American, dat European etc.		
(ii) Exercising Product name, e.g. Number of call option (d) Other dealings (include)	3.0.0	se price per unit (Note (Note 4)	5)
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note	5)
4. OTHER INFORMAT	ION		
Agreements, arrangements of Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition of form is referenced. If none, this should be a supply of the control of the c	ngement or understandi relevant securities unde or disposal of any releva ould be stated.	ing between the personer any option referred int securities to which	disclosing and any other person to on this form or relating to the
Is a Supplemental Form 8 att			NO
Date of disclosure	6 M	1ay 2008	

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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CORPORATEFINALUE

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🌰 Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

12:56 06-May-08

Number

7891T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,744,995 (1.257%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,744,995 (1.257%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchase/sale	Number of	f securities	Price per unit (Note 5)		
Sale	80		£18.710		
(b) Derivatives transa	ctions (other than opti	ons)			
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)			
• •	ns in respect of existin archasing or varying	g securities			
	etc.				
(ii) Exercising Product name, e.g. Number of securities Exercise price per unit (Note 5) call option					
(d) Other dealings (inc	cluding new securities)	(Note 4)			
Nature of transaction (Note 8	B) Details	Price per unit (i applicable) (Not			
4. OTHER INFORM	ATION				
Agreements, arrangements or understandings relating to options or derivatives					
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.					
N/A					
		••••			
Is a Supplemental Form 8	attached? (Note 9)		NO		
Date of disclosure	61	May 2008			

(a)

Purchases and sales

Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

TIDOD pie una na suosianunes

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities

1,449,572 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,449,572 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales	1		
Pur	chase/sale	Number of	Price per unit (Note 5)	
Pur	chase	10,345		£43.000
(b)	Darivativas transaga	tions (other than optic	ane)	
		· -	•	
e.g. C	uct name, Long/short FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	_	s in respect of existing rchasing or varying	g securities	
	e.g. selling, securities, purchasing,which the	etc.		
	Exercising duct name, e.g. Number option	of securities Exerci	se price per unit (Note :	5)
(d)	Other dealings (inc	luding new securities)	(Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5	()
4.	OTHER INFORMA	ATION		
Agree	ements, arrangements	or understandings re	lating to options or	derivatives
relatin voting	g to the voting rights of a	ny relevant securities und on or disposal of any releva	er any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
 N/A				
*******			•••	
Is a S	upplemental Form 8 :	attached? (Note 9)]	NO

3.

DEALINGS (Note 4)

Date of disclosure

6 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- Melrose plc 12:57 06-May-08

Number

7892T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Melrose plc

Class of relevant security to which the dealings

Ordinary 0.2p

being disclosed relate (Note 2)

Date of dealing

2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,026,543

(2.264%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total

3,026,543

(2.264%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Purchase/sale	Number of securities		Price per unit (Note	
Purchase	313,925		5) £1.682	
(b) Derivatives transaction	ons (other than optio	ns)		
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options transactions (i) Writing, selling, pure		securities		
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Not 7)	European etc.			
(ii) Exercising Product name, e.g. Number of	securities			
call option	Exercis	e price per unit (Note 5)		
(d) Other dealings (inclu-	ding new securities)	(Note 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMAT	TION			
Agreements, arrangements o	r understandings rel	ating to options or de	rivatives	
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities unde or disposal of any releva	r any option referred to o	n this form or relating to the	
N/A				
Is a Supplemental Form 8 att	tached? (Note 9)	NO		

DEALINGS (Note 4)

Purchases and sales

(a)

Date of disclosure 6 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

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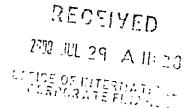
Go to market news section

HBOS PLC

TIDM **HBOS**

Headline Rule 8.3- Rio Tinto plc Released 12:59 06-May-08

Number 7894T



FORM 8.3

Company

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Ordinary 10p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE -

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

🌰 Free annual report

(1) Relevant securities

15,152,673 (1.518%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

15,152,673 (1.518%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

- (1) Relevant securities (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of securities			rities	Price per unit (Note	
Sale			190			£59.640	
(L) D	_ 44	<i>(</i> - 4 1	41 4: -	>			
(b) Derivative	s transactio	ns (otner	tnan optio	ns)			
	O .	Number of (Note 7)	securities	Pric (Not	e per unit e 5)		
• •	ansactions in elling, purch	-	_	secu	rities		
Product Writing, name,e.g. selling, call purchasing option varying etc	Number of securities to g,which the c.option relates (Note 7)	price A E et	merican, dat uropean		Option money paid/received per unit (Note 5)		
(ii) Exercising							
Product name, e.g. call option	Number of s	securities	Exercis	se pric	e per unit (Note 5)		
(d) Other deal	ings (includ	ing new s	securities)	(Note	4)		
Nature of transaction	on (Note 8)	Details			rice per unit (if pplicable) (Note 5)		
4. OTHER IN	IFORMATI	ON					
Agreements, arrai	igements or	understa	ındings rel	lating	g to options or deri	vatives	
relating to the voting	rights of any i	relevant sec r disposal c	curities unde of any releva	rany	option referred to on	losing and any other person this form or relating to the erivative referred to on this	
N/A							
Is a Supplemental	Form 8 atta	iched? (N	ote 9)		NO		
Date of disclosure			6 M	lay 20	008		

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing 2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 309,731 (0.068%)

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total 309,731 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale	Number of	f securities	Price per unit (Note
Purchase	1,322		£136.00
(b) Derivatives tran	sactions (other than opti	ons)	
Product name, Long/sho e.g. CFD (Note 6)	rt Number of securities (Note 7)	Price per unit (Note 5)	
` ' -	tions in respect of existin purchasing or varying	g securities	
name,e.g. selling, secur call purchasing,which option varying etc.option			
(ii) Exercising Product name, e.g. Num call option	ber of securities Exerc	ise price per unit (Note	5)
(d) Other dealings (including new securities)	(Note 4)	
Nature of transaction (No	te 8) Details	Price per unit (if applicable) (Note	5)
4. OTHER INFOR	MATION		
Agreements, arrangeme	ents or understandings re	elating to options or	derivatives
relating to the voting rights	of any relevant securities und sition or disposal of any relev	ler any option referred	n disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A			
Is a Supplemental Form	8 attached? (Note 9)		NO

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure 6 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- RDF Media Group plc

Released

13:01 06-May-08

Number

7895T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

RDF Media Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

2 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(7.242%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

3,023,563

3,023,563

(7.242%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Purchase/sale	Number of secur	rities	Price per unit (Note	
Purchase	20,900		5) £1.290	
(b) Derivatives transaction	s (other than options)			
, 8		ce per unit te 5)		
(c) Options transactions in (i) Writing, selling, purcha		urities		
Product Writing, Number of name, e.g. selling, securities to	ExerciseType, e.g. Expiry price American, date	Option money		
call purchasing, which the option varying etc.option	European etc.	paid/received per unit		
relates (Note		(Note 5)		
(ii) Exercising				
Product name, e.g. Number of secall option	ecurities Exercise pr	ice per unit (Note 5)		
(d) Other dealings (includi	ng new securities) (Not	e 4)		
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)		
4. OTHER INFORMATION	ON			
Agreements, arrangements or	understandings relatin	ıg to options or der	ivatives	
Full details of any agreement, arrangerelating to the voting rights of any revoting rights or future acquisition or form is referenced. If none, this shows	elevant securities under an disposal of any relevant se	y option referred to or	this form or relating to the	
 N/A				

DEALINGS (Note 4)

Purchases and sales

(a)

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

6 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

Takeover Panel's website at The Notes on Form 8.3 can be viewed the on www.thetakeoverpanel.org.uk

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Free annual report





Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Melrose plc 15:10 07-May-08

Released Number

9071T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Melrose plc

Class of relevant security to which the dealings

Ordinary 0.2p

being disclosed relate (Note 2)

Date of dealing

6 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,044,172

(2.277%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,044,172

(2.277%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale Number o		Number of sec	urities	Price per unit (Note	
Purchase		17,629		5) £1.669	
(b) Derivatives tr	ransactions (other	than options)			
Product name, Long/s e.g. CFD (Note			ce per unit te 5)		
	actions in respect ng, purchasing or		urities		
0.		ype, e.g. Expiry	Option		
call purchasing,wl	hich the E	merican, date uropean	money paid/received		
option varying etc.op re	otion et lates (Note	c.	per unit (Note 5)		
7)					
(ii) Exercising					
Product name, e.g. N	lumber of securities	Exercise pri	ce per unit (Note 5)		
(d) Other dealing	gs (including new s	securities) (Note	: 4)		
Nature of transaction ((Note 8) Details	F	rice per unit (if		
		а	pplicable) (Note 5)		
4. OTHER INFO	ORMATION				
Agreements, arrange	ments or understa	indings relatin	g to options or der	ivatives	
relating to the voting rigl	hts of any relevant sec quisition or disposal o	curities under any of any relevant se	option referred to on	losing and any other person this form or relating to the erivative referred to on this	
	• • • • • • • • • • • • • • • • • • • •				
		••••••			
Is a Supplemental Fo	rm 8 attached? (N	ote 9)	NO		

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

7 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:12 07-May-08

Number

9073T

CONTRACTOR TO THE FOLLOW

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

6 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,15

15,152,603 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,152,603 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Num	ber of sec	urities	Price per unit (Note	
Sale		70			5) £62.580	
(b) Derivat	ives transactio	ns (other than o	ptions)			
Product name, e.g. CFD	Long/short (Note 6)	Number of securiti (Note 7)		ee per unit te 5)		
		n respect of exist		ırities		
		European etc.	, date	Option money paid/received per unit (Note 5)		
(ii) Exercis	ing					
Product name, call option	e.g. Number of	securities Ex	ercise pri	ce per unit (Note 5)		
(d) Other o	lealings (inclu	ling new securiti	es) (Note	: 4)		
Nature of trans	action (Note 8)	Details		rice per unit (if pplicable) (Note 5)		
4. OTHER	R INFORMAT	ION				
Agreements, a	rrangements o	r understandings	relatin	g to options or de	erivatives	
relating to the vot	ing rights of any iture acquisition	relevant securities to or disposal of any re	under any	option referred to	sclosing and any other person on this form or relating to the derivative referred to on this	
N/A						
Is a Supplemen	ital Form 8 att	ached? (Note 9)		NO)	
Date of disclosu	ıre		7 May 20	008		

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	309,731	(0.068%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/sell				
Total	309,731	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Number

Short (%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purchases and sales			
Purc	hase/sale	Number of	securities	Price per unit (Note 5)
N/A	. – No Dealing			Σ,
(b)	Derivatives transacti	ions (other than optio	ons)	
Produ e.g. C	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure	_	; securities	
	nct Writing, Number of e.g. selling, securities t purchasing, which the n varying etc.option relates (No 7)	o price American, da European etc.		
(ii)	Exercising	of securities Exercis	was a single of the single of	
	option	is securities Exercis	se price per unit (Note 5	,
(d)	Other dealings (inclu	ıding new securities)	(Note 4)	
Natu	re of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	ΓΙΟΝ		
Agree	ements, arrangements	or understandings re	lating to options or (derivatives
relating voting	g to the voting rights of an	y relevant securities unde or disposal of any releva	er any option referred to	disclosing and any other person o on this form or relating to the ny derivative referred to on this
N/A				
Is a Si	upplemental Form 8 at			Ю
13 H 131	appionioniai rvim o al	meneu. (note //	1	. •

3.

DEALINGS (Note 4)

Date of disclosure

7 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- BHP Billiton plc

Number

15:13 07-May-08

9074T

788 JJL 29 A H: 13

FIDE OF INTERNATE OF

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

6 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,743,411 (1.257%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,743,411 (1.257%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales Purchase/sale Number of securities Price per unit (Note 5) Transfer out 525 N/A Sale 120 £19.130 Sale 860 £19.150 (b) Derivatives transactions (other than options) Number of securities Price per unit Product name, Long/short e.g. CFD (Note 6) (Note 7) (Note 5) Options transactions in respect of existing securities (c) (i) Writing, selling, purchasing or varying Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received varying etc.option per unit option etc. relates (Note (Note 5) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit (Note 5) call option Other dealings (including new securities) (Note 4) (d) Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5) 4. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Date of disclosure 7 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 1,449,572 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,449,572 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases	and sales			
Pur	Purchase/sale Number of securities		Price per unit (Note 5)		
N/A	A – No Dealii	ng			3)
(b)	Derivative	es transactio	ns (other than optic	ons)	
Prod e.g. C	·	0	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	-		n respect of existing assing or varying	g securities	
		securities to g,which the	European etc.		
	Exercising duct name, e.g. option	Number of	securities Exerci:	se price per unit (No	te 5)
(d)	Other dea	lings (includ	ling new securities)	(Note 4)	
Nati	ure of transact	ion (Note 8)	Details	Price per unit (i applicable) (No	
4.	OTHER II	NFORMATI	ION		
Agree	ements, arra	ngements or	understandings re	lating to options	or derivatives
relatin voting	g to the voting rights or futur	rights of any	relevant securities under or disposal of any releva	er any option referr	son disclosing and any other person ed to on this form or relating to the ch any derivative referred to on this
N/A					
Is a S	upplementa	l Form 8 atta	ached? (Note 9)		NO

3.

DEALINGS (Note 4)

Contact name

7 May 2008

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

TIDM

HBOS PLC

HBOS

Headline

Rule 8.3- BHP Billiton plc (1) R 13:09 08-May-08

Released Number

9931T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

7 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,679,601 (1.254%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,679,601 (1.254%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

Transfer out

63,812

N/A

(b) Derivatives transactions (other than options)

Number of securities Product name, Long/short e.g. CFD (Note 6) (Note 7)

Price per unit (Note 5)

(c) Options transactions in respect of existing securities

Writing, selling, purchasing or varying (i)

Product Writing, Number of ExerciseType, e.g. Expiry name,e.g. selling, securities to price purchasing, which the call varying etc.option option relates (Note

American, date European etc.

Option money paid/received per unit (Note 5)

7)

(ii) Exercising

Number of securities Product name, e.g. call option

Exercise price per unit (Note 5)

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Company

HBOS PLC HBOS

TIDM Headline

Rule 8.3- Rio Tinto plc

Released

13:11 08-May-08

Number

9934T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

7 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,152,104 (1.518%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

15,152,104 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of securities		Price per unit (Note
Transfer out	500		5) N/A
(b) Derivatives transaction	ns (other than optio	ns)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, purcl	-	securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.		
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercis	e price per unit (Note 5)
(d) Other dealings (include	ling new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ION		
Agreements, arrangements or	r understandings rel	ating to options or o	lerivatives
Full details of any agreement, arrain relating to the voting rights of any voting rights or future acquisition (form is referenced. If none, this should be acquisition of the control of	relevant securities unde or disposal of any releva	r any option referred to	o on this form or relating to the
N/A			
Is a Supplemental Form 8 att	ached? (Note 9)	N	o o
Date of disclosure	8 M	ay 2008	
Contact name			

DEALINGS (Note 4)

Purchases and sales

(a)

0131 243 8671

Telephone number

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 309,731 (0.068%)
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total 309,731 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

•

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale N/A – No De	aling	Number of securities		Price per unit (Note 5)
(b) Derivat	tives transactio	ons (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing hasing or varying	g securities	
	•	European etc.		ved
(ii) Exercis Product name, call option	•	securities Exerci	se price per unit (Note 5)
(d) Other of	lealings (inclu	ding new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per uni applicable) (l	·
4. OTHER	R INFORMAT	ION		
Agreements, an	rangements o	r understandings re	lating to option	ns or derivatives
relating to the vot	ing rights of any ture acquisition	relevant securities undo or disposal of any releva	er any option refe	person disclosing and any other person erred to on this form or relating to the which any derivative referred to on this
N/A				
Is a Supplemen		ached? (Note 9)		NO

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure 8 May 2008

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

Contact name

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Kenny Melville

END

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Regulatory Announcement

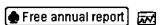
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CORPORATE FIRST



Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

13:13 08-May-08

Number

9936T

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

7 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

nt securities 16,371,441 (1.584%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

16,371,441 (1.584%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

Regulatory Announcement

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Free annual report





Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

13:42 09-May-08

Number

1050U

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

8 May 2008

Ordinary 10p

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

16,826,422 (1.628%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

16,826,422 (1.628%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

Number (%)

(1) Relevant securities

Number

(%)

71,574

(0.244%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/self

Total

71,574

(0.244%)

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale Purchase Purchase	Number 6 354,979 100,000	of securities	Price per unit (Note 5) £7.193 £7.180
(b) Derivatives transaction	ns (other than option	ns)	
, 8	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions in (i) Writing, selling, purch		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.	-	
(ii) Exercising Product name, e.g. Number of scall option (d) Other dealings (include)		e price per unit (Note s Note 4)	5)
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4. OTHER INFORMATI	ION		
Agreements, arrangements or Full details of any agreement, arrangements or relating to the voting rights of any voting rights or future acquisition of form is referenced. If none, this should be a superior of the control of the con	ngement or understandi relevant securities unde or disposal of any releva ould be stated.	ng between the person r any option referred to nt securities to which a	disclosing and any other person to on this form or relating to the
N/A			
Is a Supplemental Form 8 atta	ached? (Note 9)	I	NO
Date of disclosure	9 M	ay 2008	

DEALINGS (Note 4)

(a)

Purchases and sales

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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🕭 Free annual report 📈 🖺

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

13:44 09-May-08

Number

1052U

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

8 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,679,965 (1.254%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,679,965 (1.254%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

Purchase/sale	Number of se	ecurities	Price per unit (Note
Transfer in	363		5) N/A
(b) Derivatives transaction	ons (other than option	ns)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, pure		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.		
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercise	e price per unit (Note 5)	
(d) Other dealings (include	ding new securities) (Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ION		
Agreements, arrangements or	r understandings rela	ating to options or der	ivatives
Full details of any agreement, arrarelating to the voting rights of any voting rights or future acquisition of form is referenced. If none, this should be according to the contract of the co	relevant securities under or disposal of any relevan	r any option referred to or	this form or relating to the
N/A			
Is a Supplemental Form 8 att	ached? (Note 9)	NO	
Date of disclosure	9 Ma	ay 2008	

(a)

Purchases and sales

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed the Takeover Panel's website at on www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(%)

Number (%)

(1) Relevant securities

1,449,572

(0.043%)

- (2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,449,572

(0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of	securities	Price per unit (Note 5)
N/A – No Dealing			
(b) Derivatives transaction	ons (other than optio	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, purcl		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.		
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercis	se price per unit (Note	5)
(d) Other dealings (include	ding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note	5)
4. OTHER INFORMAT	ION		
Agreements, arrangements or	r understandings re	lating to options or	derivatives
Full details of any agreement, array relating to the voting rights of any voting rights or future acquisition of form is referenced. If none, this should be a second or the second of t	relevant securities unde or disposal of any releva	er any option referred	to on this form or relating to the
N/A			
Is a Supplemental Form 8 att	ached? (Note 9)		NO
Date of disclosure	9 M	1ay 2008	
Contact name			

DEALINGS (Note 4)

Purchases and sales

(a)

Kenny Melville 0131 243 8671

Telephone number

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Regulatory Announcement

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HBOS PLC

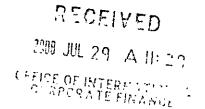
HBOS TIDM

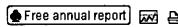
Headline Rule 8.3- Rio Tinto plc Released 13:48 09-May-08

Number

Company

1055U





FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

8 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,151,455 (1.518%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

15,151,455 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

Purchase/sale	Number of	securities	Price per unit (Note
Sale	650		5) £64.310
(b) Derivatives transactio	ns (other than option	ıs)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, purch		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.	-	
(ii) Exercising Product name, e.g. Number of call option	securities Exercise	price per unit (Note 5)	
(d) Other dealings (include	ling new securities) (I	Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMATI	ION		
Agreements, arrangements or	understandings rela	ting to options or d	erivatives
Full details of any agreement, arrai relating to the voting rights of any voting rights or future acquisition of form is referenced. If none, this sho	relevant securities under or disposal of any relevan	any option referred to	on this form or relating to the
N/A			
Is a Supplemental Form 8 atta	ached? (Note 9)	N	0
Date of disclosure	9 Ma	y 2008	
Contact name			

DEALINGS (Note 4)

Purchases and sales

(a)

Kenny Melville 0131 243 8671

Telephone number

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

Notes

(Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	309,731	(0.068%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	309,731	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note 5)
N/A	A – No Dealing			-,
a >	.			
(b)		ions (other than optio	•	
Prod e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur	in respect of existing chasing or varying	securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		
	Exercising duct name, e.g. Number o	of securities Exercis	e price per unit (Note 5	()
(d)	Other dealings (inclu	ıding new securities)	(Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	ΓΙΟΝ		
Agree	ements, arrangements (or understandings rel	ating to options or	derivatives
relatin voting	g to the voting rights of an	y relevant securities unde or disposal of any releva	r any option referred t	disclosing and any other person o on this form or relating to the ny derivative referred to on this
 N/A				
Is a S	upplemental Form 8 at			NO

3.

DEALINGS (Note 4)

Date of disclosure 9 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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END

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Regulatory Announcement

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HBOS PLC ORD 25P

Company TIDM

HBOS

Headline

Rule 8.3- BHP Billion plc

Released

13:35 13-May-08

Number

3249U13

RNS Number: 3249U

HBOS PLC 12 May 2008

FORM 8.3

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DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

12 May 2008

USD0.50

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,715,370 (1.256%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,715,370 (1.256%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit							
		(Note 5)							
Sale	43,600	£19.608							
Purchase	106,160	£19.729							

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%) 1,449,572 (0.043%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1.449.572 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option American, date name, e.g. selling, securities to price money purchasing, which the European paid/received call option varying etc.option etc. per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

• • • • • • • • • • • • • • • • • • • •	 	
N/A		
	 	•••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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The company news service from the London Stock Exchange

END

Close

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- British Energy Group plc

Released

13:39 13-May-08

Number

3252U13

RNS Number: 3252U

HBOS PLC 13 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Bulle 8.2 of the Tolerana Code)

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc Ordinary 10p

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

12 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

17,150,359 (1.659%)

Number (%)

(2) Derivatives (other than options)

(1) Relevant securities

(3) Options and agreements to purchase/sell

Total

17,150,359 (1.659%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

(1) Relevant securities

Number 71,575

Number (%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

71,575

(0.244%)

(0.244%)

(%)

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

a. Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

Purchase

34,370

£7.036

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received per unit option varying etc.option etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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END

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

13:43 13-May-08

Number

3254U13

RNS Number: 3254U

HBOS PLC 13 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

12 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,199,065 (1.523%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,199,065 (1.523%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

Purchase

48,070

£63.301

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received etc. per unit option varying etc.option relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

(1) Relevant securities

Number 309,731 (%) (0.068%) Number (%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

309,731 (0.068%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

Number of ExerciseType, e.g. Expiry securities to price

American, date

Option money

call option

purchasing, which the varying etc.option

European etc.

paid/received per unit (Note 5)

relates (Note

7)

Exercising (ii)

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

13 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Publication of US MTN

Prospectus

Released

10:52 14-May-08

Number

4044U10

RNS Number: 4044U

HBOS PLC 14 May 2008

Publication of US MTN Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

The Prospectus of HBOS plc ("HBOS") and Bank Scotland plc ("Bank of Scotland") in relation to the Programme for the Issuance of Medium Term Notes due Nine Months or more from Date of Issue dated 13 May 2008.

The Prospectus should be read and construed in conjunction with the audited consolidated financial statements of HBOS for the financial years ended 31 December 2006 and 2007, together, in each case with the audit report thereon, which are incorporated by reference in the Prospectus and which are also available for viewing.

The Prospectus should also be read and construed in conjunction with the audited consolidated financial statements of Bank of Scotland for the financial year ended 31 December 2007 and the audited consolidated financial statements of The Governor and Company of the Bank of Scotland for the financial year ended 31 December 2006, together, in each case, with the audit report thereon, which are incorporated by reference and are available at the Head Office of Bank of Scotland.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rnspdf.londonstockexchange.com/rns/4044U_1-2008-5-14.pdf

http://www.hbospic.com/investors/includes/HBOSpic_ARA_2006.pdf

http://www.hbosplc.com/investors/results/ARA_2007/downloads/HBOS_ARAreduce.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. The Prospectus is not intended for use in the United States and is not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Publication of EURO MTN

Prospectus

Released

10:52 14-May-08

Number

4048U10

RNS Number: 4048U

HBOS PLC 14 May 2008

Publication of EURO MTN Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

The Prospectus of **HBOS** plc ("HBOS"), Bank Scotland plc ("Bank of Scotland") and BOS (Ireland) Funding plc in relation to the Programme for the Issuance of Debt Instruments dated 13 May 2008.

The Prospectus should be read and construed in conjunction with (i) the audited consolidated annual financial statements of HBOS for the financial years ended 31 December 2006 and 2007; (ii) the audited financial statements of The Governor and Company of the Bank of Scotland for the financial year ended 31 December 2006; and (iii) the audited consolidated financial statements of Bank of Scotland for the financial year ended 31 December 2007 together, in each case, with the audit report thereon which are incorporated by reference in the Prospectus and which are also available for viewing.

The audited financial statements of The Governor and Company of the Bank of Scotland for the financial year ended 31 December 2006 and audited consolidated financial statements of Bank of Scotland for the financial year ended 31 December 2007 are available at the Head Office of Bank of Scotland.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rnspdf.londonstockexchange.com/rns/4048U_1-2008-5-14.pdf

http://www.hbosplc.com/investors/includes/HBOSplc ARA 2006.pdf

http://www.hbospic.com/investors/results/ARA_2007/downloads/HBOS_ARAreduce.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:19 14-May-08

Number

4557U15

RNS Number: 4557U

HBOS PLC 14 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc Ordinary 10p

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

13 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

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(1) Relevant securities

15,215,830 (1.525%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,215,830 (1.525%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	16,870	£64.886
Sale	50	£65.860
Sale	55	£67.160

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option name,e.g. selling, money securities to price American, date purchasing, which the paid/received call European option varying etc.option per unit etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	309,731	(0.068%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/sell				
Total	309,731	(0.068%)		

(b)	Interests and	short positions	in relevant	securities of	the company,	other t	than
the	e class dealt in	(Note 3)					

Class of relevant security:

Long

Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

Number of ExerciseType, e.g. Expiry securities to price

American, date

Option money

call option

purchasing, which the varying etc.option

European etc.

paid/received per unit

relates (Note

(Note 5)

Exercising (ii)

Product name, e.g.

Number of securities

Exercise price per unit (Note 5)

call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
	• • • • • • • • • • • • • • • • • • • •

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:19 14-May-08

Number

4562U15

RNS Number: 4562U

HBOS PLC 14 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

13 May 2008

USD0.50

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,756,280 (1.258%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,756,280 (1.258%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
Purchase	41,320	£20.011
Sale	410	£20.370

(b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit (Note
e.g. CFD	(Note 6)	(Note 7)	5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,e.g. call option	 •	price	eType, e.g. American, European etc.	 Option money paid/received per unit (Note 5)
	<i>')</i>			

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

14 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,449,572 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,449,572 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities

Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money purchasing, which the paid/received call European option varying etc.option per unit etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- British Energy Group plc

Released

15:21 14-May-08

Number

4568U15

RNS Number: 4568U

HBOS PLC 14 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc Ordinary 10p

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

13 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

17,087,125 (1.653%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

17,087,125 (1.653%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

(1) Relevant securities

Number 71,575

(%) (0.244%) Number (%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

71,575

(0.244%)

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

a. Purchases and sales

Purchase/sale
Number of securities
Price per unit (Note 5)
Sale
63,235
£6.869

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the paid/received European option varying etc.option per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

14 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:10 15-May-08

Number

5708U15

RNS Number: 5708U

HBOS PLC 15 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

14 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,215,702 (1.525%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,215,702 (1.525%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	20	£67.390
Sale	110	£68.060

(b) Derivatives transactions (other than options)

Product name,

e.g. CFD

Long/short (Note 6)

Number of securities

Price per unit (Note

(Note 7)

5)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry name,e.g. selling, securities to price call purchasing, which the option varying etc.option relates (Note

American, date European etc.

Option money paid/received per unit (Note 5)

(ii) Exercising

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4) (d)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

	 	•••••
N/A		

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure15 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the NPV

dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	309,731	(0.068%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/sell				
Total	309,731	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

option

(Note 6)

(Note 7)

5)

- Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, name, e.g. selling, call purchasing, which the

securities to price

Number of ExerciseType, e.g. Expiry American, date

European

etc.

Option money paid/received per unit

relates (Note

(Note 5)

varying etc.option

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		
• • • • • • • • • • • • • • • • • • • •	*******************	••••••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

15 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company HBOS PLC ORD 25P

TIDM HBOS

Headline Holding(s) in Company

Released 16:33 15-May-08

Number 5850U16

RNS Number: 5850U

HBOS PLC 15 May 2008

TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:	HBOS P
2. Reason for notification (yes/no)	
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An event changing the breakdown of voting rights	
Other (please specify):	
3. Full name of person(s) subject to the notification obligation:	Legal & General ((Group)
	Legal & General Ir Management Limite
4. Full name of shareholder(s) (if different from 3.):	Legal & General A (Pensions Manag Limited (PM
	Legal & General ((L&G)
5. Date of the transaction (and date on which the	14 May 20

threshold is crossed or reached if different):	
6. Date on which issuer notified:	15 May 20
7. Threshold(s) that is/are crossed or reached:	Below 5% (G
	Below 5% (Lt

8. Notified details:

A: Voting	g rights a	ttached	to share	s	<u> </u>		
Class/type of shares	Situation p the Trigger transaction		Resulting	situation a	fter the trigge	ring transac	tio
using the ISIN	Number of Shares	Number of Voting	Number of	Number rights	of voting	% of voting	g ri
		Rights	shares	Direct	Indirect	Direct	<u> </u>
ORD	189,134,440	189,134,440			Below 5%		
GBP0.25							

B: Financial Instruments Resulting situation after the triggering transaction Type of financial **Expiration** Exercise/ Conversion Number of voting % (instrument date rights that may be rig Period/ Date acquired the instrument is exercised/

converted.

Total (A+B)	
Number of voting rights	% of voting rights
	Below 5%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Legal & General Group Plc (Direct a Indirect) (Group) (Below 5% = Tot	
Legal & General Investment Manage Limited (LGIMH) (Direct and Indirect) (Below 5% = Total Positi	
Legal & General Investment Mana (Indirect) (LGIM) (Below 5% = To	
	ct) (L&G) (173,374,427 - 4.62 % = LGAS, PL & PMC)
Legal & General Investment Management (Holdings) Limited (Direct) (LGIMHD) (149,545,906 - 3.98 % = PMC)	Legal & General Insurance Holdings Limited (Direct) (LGIH)
Legal & General Assurance (Pensions Management) Limited (PMC) (149,545,906 - 3.98 % = PMC)	Legal & General Assurance Society Limited (LGAS & LGPL)
	Legal & General Pensions Limited (Direct) (LGPL)

Proxy Voting:	
10. Name of the proxy holder:	N/A_
11. Number of voting rights proxy holder will cease to hold:	N/A
12. Date on which proxy holder will cease to hold voting rights:	N/A

13. Additional information:	Notification using the total voting rights figure of 3,748,995,558
14. Contact name:	Kenny Melville, Assistant Company Secretary
	Secretary

15. Contact telephone number:

0131 243 8671

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The company news service from the London Stock Exchange

END

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Company

HBOS PLC ORD

25P

TIDM

HBOS Social

200k

Headline

Housing Covered Bond

Prospectus

Released

10:46 16-May-08

Number

6336U10

RNS Number: 6336U

HBOS PLC 16 May 2008

Publication of Social Housing Covered Bond Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

The Prospectus of HBOS plc ("HBOS"), Bank of Scotland plc ("Bank of Scotland") and HBOS Social Housing Covered Bonds LLP in relation to the £3Billion Social Housing Covered Bond Programme dated 15 May 2008.

The Prospectus should be read and construed in conjunction with (i) the audited consolidated annual financial statements of HBOS for the financial years ended 31

December 2006 and 2007; (ii) the audited financial statements of The Governor and Company of the Bank of Scotland for the financial year ended 31 December 2006; and (iii) the audited consolidated financial statements of Bank of Scotland for the financial year ended 31 December 2007 together, in each case, with the audit report thereon which are incorporated by reference in the Prospectus and which are also available for viewing.

The audited financial statements of The Governor and Company of the Bank of Scotland for the financial year ended 31 December 2006 and audited consolidated financial statements of Bank of Scotland for the financial year ended 31 December 2007 are available at the Head Office of Bank of Scotland.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6336U_-2008-5-16.pdf

http://www.hbosplc.com/investors/includes/HBOSplc_ARA_2006.pdf

http://www.hbospic.com/investors/results/ARA 2007/downloads/HBOS_ARAreduce.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. The Prospectus is not intended for use in the United States and is not addressed to or targeted at U.S persons and should not

be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

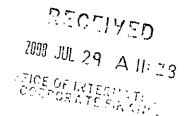
Your right to access this service is conditional upon complying with the above requirement.

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Statement re Rightmove

plc

Released

12:30 16-May-08

Number

6607U12

RNS Number: 6607U

HBOS PLC 16 May 2008

Class 3 Transaction - Rightmove plc ('Rightmove')

HBOS plc announces that it has today sold it's holding of 16,230,175 Ordinary 1p shares in Rightmove, for a consideration of £59.24m cash.

Contact:

Shane O'Riordain Group Communications 07770 544585

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The company news service from the London Stock Exchange

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:14 16-May-08

Number

6834U15

RNS Number: 6834U

HBOS PLC 16 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

USD0.50

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,756,281 (1.258%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,756,281 (1.258%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

.

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name, Long/short Number of securities

Price per unit (Note

e.g. CFD (Note 6) (Note 7)

5)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, name, e.g. selling, securities to price call purchasing, which the varying etc.option option

Number of ExerciseType, e.g. Expiry American, date European

Option money paid/received per unit

relates (Note

etc.

(Note 5)

7)

Exercising (ii)

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on

this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

16 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

15 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Number

Long Short Number (%)

(%) 1,442,473 (0.043%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,442,473 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)
Sale 7,099 £48.380

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option etc. per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

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 N/A	•••••	• • • • • • • • • • • • • • • • • • • •	*************	••••••
	• • • • • • • • • • • • • • • • • • • •			****************

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

16 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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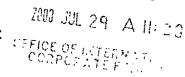
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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:17 16-May-08

Number

6842U15

RNS Number: 6842U

HBOS PLC 16 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

15 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,213,928 (1.524%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,213,928 (1.524%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	150	£69.560
Sale	125	£68.380
Sale	500	£69.250
Transfer out	1,000	N/A

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	eType, e.g.	Expiry	Option
name,e.g	. selling,	securities to	price	American,	date	money
call	purchasing	,which the		European		paid/received
option	varying etc	.option		etc.		per unit
_		relates (Note	<u></u>			(Note 5)
		7)				

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

16 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

15 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 309,004 (0.068%)
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total 309,004 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

Sale

727

£152.190

Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

etc.

Price per unit (Note

e.g. CFD

option

(Note 6)

(Note 7)

5)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, name,e.g. selling, purchasing, which the cali

Number of ExerciseType, e.g. Expiry securities to price

American, date European

Option money paid/received per unit (Note 5)

relates (Note

7)

varying etc.option

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

16 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

13:19 19-May-08

Number 7754U13

RNS Number: 7754U

HBOS PLC

19 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

Ordinary 10p 16 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,211,530 (1.524%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,211,530 (1.524%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	674	£71.160
Sale	50	£70.970
Sale	1,674	£71.250

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the European paid/received per unit option varying etc.option etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
	•••••

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 19 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the NPV

dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Number (%) Short Number (%)

(1) Relevant securities 309,004 (0.068%)

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell Total 309,004 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total
- (c) Rights to subscribe (Note 3)

Class of relevant security: Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money

call purchasing, which the European paid/received option varying etc. option etc. per unit relates (Note 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

call option

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 19 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)
Notes

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

13:21 19-May-08

Number

7757U13

RNS Number: 7757U

HBOS PLC 19 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

h the USD0.50

dealings being disclosed relate (Note 2)

Date of dealing

16 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,942,436 (1.266%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,942,436 (1.266%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

...

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	188,859	£21.420
Sale	274	£21.960
Sale	150	£21.850
Sale	2,280	£21.760

(b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit (Note
e.g. CFD	(Note 6)	(Note 7)	5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	eType, e.g.	Expiry	Option
name,e.g	selling,	securities to	price	American,	date	money
call	purchasing	,which the	_	European		paid/received
option	varying etc	.option		etc.		per unit
-	•	relates (Note	;			(Note 5)
		7)				, ,

(ii) Exercising

Product name, e.g.	Number of securities	Exercise price per unit (Note 5)
call option		1 1 ()

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

19 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

> > Number (%)

Number (%) (0.043%)1,442,473

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,442,473 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option American, date name, e.g. selling, securities to price money call purchasing, which the European paid/received option varying etc.option etc. per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

19 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Regulatory Announcement

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

13:44 20-May-08

Number

8825U13

RNS Number: 8825U

HBOS PLC 20 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

19 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,241,970 (1.527%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,241,970 (1.527%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	80	£70.550
Purchase	30,510	£69.944
Sale	150	£70.340

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,e.g. call option	•	price	eType, e.g. American, European etc.	Option money paid/received per unit (Note 5)
	<i>')</i>			

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

20 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)
Notes

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

N/A - No Dealing

Date of dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

(1) Relevant securities

Number 309,004 (%) (0.068%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

309,004

(0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

- DEALINGS (Note 4)
- Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

securities to price

Number of ExerciseType, e.g. Expiry American, date

Option

call purchasing, which the European paid/received option varying etc. option etc. per unit relates (Note 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 20 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)
Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

This information is provided by RNS

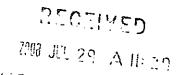
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Regulatory Announcement

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Company

HBOS PLC ORD 25P

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

13:44 20-May-08

Number

8825U13

RNS Number: 8825U

HBOS PLC 20 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

19 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,241,970 (1.527%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,241,970 (1.527%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	80	£70.550
Purchase	30,510	£69.944
Sale	150	£70.340

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry **Option** name, e.g. selling, securities to price American, date money paid/received call purchasing, which the European varying etc.option option etc. per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure 20 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)
Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long Number Number (%) (%) (0.068%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

309,004

309,004

(0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money

call purchasing, which the option varying etc. option relates (Note 7)

European etc.

paid/received per unit (Note 5)

(ii) Exercising

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

20 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Regulatory Announcement

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Company

HBOS PLC

TIDM

HBOS

Headline

Publication of Final Terms

Released

09:09 21-May-08

Number

9449U09

RNS Number: 9449U

HBOS PLC 21 May 2008

Publication of Final Terms by HBOS plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 13th May 2008 ("the Programme"), was published on 14th May 2008 (Regulatory Announcement number 4044U).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD2,000,000,000 6.75 per cent. Notes due May 21,

2018 ISIN No.US4041A2AH79

http://www.mspdf.londonstockexchange.com/ms/9449U -2008-5-21.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plo

Released

14:44 21-May-08

Number

9902U14

RNS Number: 9902U

HBOS PLC 21 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)
Date of dealing

20 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Number

Long

Short

(%)

Number (%)

(1) Relevant securities

15,241,870 (1.527%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

15,241,870 (1.527%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

Sale

100

£66,460

(b) Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

Number of ExerciseType, e.g. Expiry securities to price American, date

Option money

option

purchasing, which the

European

paid/received

varying etc.option relates (Note etc.

per unit

(Note 5)

7)

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure21 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Notes

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the NPV dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 309,004 (0.068%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 309,004 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than

the class dealt in (Note 3)

Class of relevant security:

Long

Short

(%) Number

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short e.g. CFD

(Note 6)

Number of securities

(Note 7)

Price per unit (Note

5)

- Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

Number of ExerciseType, e.g. Expiry

securities to price American, date European

Option money

call option

purchasing, which the varying etc.option

paid/received per unit

relates (Note

etc.

(Note 5)

7)

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

21 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:44 21-May-08

Number

9906U14

RNS Number: 9906U

HBOS PLC 21 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc USD0.50

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

20 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,942,058 (1.266%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,942,058 (1.266%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
Sale	230	£20.470
Sale	150	£20.560

(b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit (Note
e.g. CFD	(Note 6)	(Note 7)	5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	eType, e.g.	Expiry	Option
name,e.g	g. selling,	securities to	price	American,	date	money
call	purchasing	g,which the		European		paid/received
option	varying etc	c.option		etc.		per unit
-		relates (Note	!			(Note 5)
		7)				

(ii) Exercising

Product name, e.g.	Number of securities	Exercise price per unit (Note 5)
call option		• • • • • • • • • • • • • • • • • • • •

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

21 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long

Number

(%)

Number (%)

(1) Relevant securities

1,442,473 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,442,473 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short

e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry name, e.g. selling, securities to price American, date call purchasing, which the option varying etc. option European etc.

relates (Note

paid/received per unit (Note 5)

Option

money

7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

21 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

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Regulatory Announcement

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:24 22-May-08

Number

0941V14

RNS Number: 0941V

HBOS PLC 22 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

21 May 2008

USD0.50

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,939,359 (1.266%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,939,359 (1.266%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
Sale	2,390	£20.520
Sale	310	£20.550

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option securities to price American, date money name,e.g. selling, call purchasing, which the European paid/received per unit varying etc.option etc. option (Note 5) relates (Note 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on

this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure 22 May 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)
Notes

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the NPV dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

(0.043%)

Long Short
Number (%) Number (%)

(1) Relevant securities 1,442,473

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,442,473 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Option Product Writing, money name,e.g. selling, securities to price American, date purchasing, which the European paid/received call varying etc.option etc. per unit option (Note 5) relates (Note 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

22 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Close

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Regulatory Announcement

CORPORATE F.

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4 🖺

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3-Rio Tinto plc

Released

14:25 22-May-08

Number

0939V14

RNS Number: 0939V

HBOS PLC 22 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

21 May 2008

Date of dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,240,300 (1.527%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,240,300 (1.527%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1,120	£66.522
Transfer out	65	N/A
Sale	385	£66.270

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money purchasing, which the paid/received European cali option varying etc.option etc. per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

22 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	309,004	(0.068%)		
(2) Derivatives (other than options)	•	,		
(3) Options and agreements to purchase/sell				
Total	309,004	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell **Total**

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, name,e.g. selling, purchasing, which the call

Number of ExerciseType, e.g. Expiry securities to price

American, date European

Option money paid/received

option varying etc.option etc.

per unit (Note 5)

relates (Note

7)

(ii) Exercising

Product name, e.g.

Number of securities

Exercise price per unit (Note 5)

call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
	••••

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

22 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- SCI Entertainment Group

plc

Released

15:20 22-May-08

Number

1040V15

RNS Number: 1040V

HBOS PLC 22 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

SCI Entertainment Group plc

Class of relevant security to which the

Ordinary 5p

dealings being disclosed relate (Note 2) Date of dealing

21 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

5,427,198

(6.247%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

5,427,198

(6.247%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

Purchase 4,680,674 £0.350

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money purchasing, which the European paid/received call varying etc.option etc. per unit option relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

	 	 •••••	 •
N/A			

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

22 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- SCI Entertainment Group plc -Replacement

Released

16:30 22-May-08

Number

1141V16

RNS Number: 1141V

HBOS PLC 22 May 2008

Further to our announcement made today at 15.20 Number 1040V, we confirm that the Rule 8.3 disclosure in respect of SCI Entertainment Group plc was made in error, as no disclosure of interests is required at this time. Therefore, please disregard the information provided.

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HBOS PLC

Company TIDM

HBOS

Headline

Rule 8.3- Trading Emissions plc

Released

14:42 23-May-08

Number

1940V14

RNS Number: 1940V

HBOS PLC 23 May 2008

FORM 8.3

Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Trading Emissions plc

Class of relevant security to which the

Ordinary 1p

dealings being disclosed relate (Note 2)

Date of dealing

22 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number

(%)

(1) Relevant securities

3,773,815 (1.348%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,773,815

(1.348%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

Purchase

55,531

£1.370

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option money name, e.g. selling, securities to price American, date paid/received call purchasing, which the European option varying etc.option etc. per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

23 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

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Company

HBOS PLC HBOS

TIDM Headline

Rule 8.3- Rio Tinto plc

Released

15:13 23-May-08

Number

2019V15

RNS Number: 2019V

HBOS PLC 23 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

22 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

 $\mathbf{A} \Leftrightarrow$

Number

(%)

15,239,604 (1.527%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,239,604 (1.527%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

•

Number (%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	267	£67.050
Sale	430	£67.670

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the European paid/received call per unit option varying etc.option etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

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NO

N/A

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure23 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the NPV dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%) (1) Relevant securities 309,004 (0.068%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 309,004 (0.068%)

(b)	Interests and	short positions in	ı relevant	securities (of the company	, other tha
the	e class dealt in	(Note 3)				

Class of relevant security:

Long

Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Long/short Product name,

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

Number of ExerciseType, e.g. Expiry securities to price American, date

Option money

call option

purchasing, which the varying etc.option

European etc.

paid/received per unit (Note 5)

relates (Note

7)

(ii) Exercising

Product name, e.g.

Number of securities

Exercise price per unit (Note 5)

call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		
•••••	 	

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

23 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

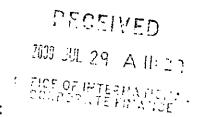
The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Regulatory Announcement

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Company

Bank of Scotland Plc

TIDM

63GF

Replacement

Publication

of Final

Terms

Released

Headline

11:39 27-May-08

Number

2911V11

RNS Number: 2911V Bank of Scotland Plc 27 May 2008

REPLACES ANNOUNCEMENT 2792V RELEASED AT 10.23 ON 27/05/2008

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 13th May 2008 ("the Programme"), was published on 14th May 2008 (Regulatory Announcement number 4048U).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 1,500,000,000 5.625 per cent. Fixed Rate Notes due 23 May 2013 ISIN No. XS0365381473

http://www.ms-pdf.londonstockexchange.com/ms/2911V -2008-5-27.pdf

For further information, please contact

Bank of Scotland plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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The company news service from the London Stock Exchange

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Regulatory Announcement

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:07 27-May-08

Number

3269V15

RNS Number: 3269V

HBOS PLC 27 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

23 May 2008

Date of dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,239,861 (1.527%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,239,861 (1.527%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
Purchase	1,019	£64.700
Sale	762	£66.141

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Option Product Writing, securities to price American, date money name, e.g. selling, paid/received purchasing, which the European call varying etc.option per unit option (Note 5) relates (Note 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

27 May 2008

Contact name

Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

deatings being disclosed

Date of dealing

23 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	308,820	(0.068%)		
(2) Derivatives (other than options)	ŕ	,		
(3) Options and agreements to purchase/sell				
Total	308,820	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit
(Note 5)

Sale

184

£150.00

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option American, date name, e.g. selling, securities to price money paid/received call purchasing, which the European option varying etc.option per unit etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

NO

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

I/A	
	• • • • •

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure27 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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2009 JUL 29 A 11: 20

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CORPORATE F.

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Company

HBOS PLC

MOIT

HBOS

Headline

Rule 8.3- SCI Entertainment Group

plc

Released

16:20 27-May-08

Number

3407V16

RNS Number: 3407V

HBOS PLC 27 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

SCI Entertainment Group plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

23 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

Number

(%)

Number (%)

(1) Relevant securities

5,427,199

(2.100%)

(%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

5,427,199 (2.100%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A

Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

Number of ExerciseType, e.g. Expiry

securities to price American, date

Option money

varying etc.option option

purchasing, which the

European

paid/received per unit

relates (Note

(Note 5)

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

Shares received under placing

and open offer

4,680,674

£0.350

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	• • • • • • • • • • • • • • • • • • • •	•••••	•••••
			•••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

27 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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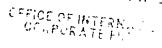
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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

16:40 27-May-08

Number

3431V16

RNS Number: 3431V

HBOS PLC 27 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

USD0.50

dealings being disclosed relate (Note 2)

Date of dealing

23 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,941,978 (1.266%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,941,978 (1.266%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	3,696	£20.798
Purchase	6,250	£20.240
Sale	80	£20.372
Sale	255	£20.542
Transfer in	399	N/A

(b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit (Note
e.g. CFD	(Note 6)	(Note 7)	5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	eType, e.g.	Expiry	Option
name,e.g.	selling,	securities to	price	American,	date	money
call	purchasing	,which the		European		paid/received
option	varying etc	.option		etc.		per unit
-		relates (Note				(Note 5)
		7)				

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

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N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

27 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

23 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Number

(%)

Number (%)

(1) Relevant securities

1,441,048

(0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,441,048

(0.043%)

(b) Interests and short positions in relevant securities of the company, other than

the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

Sale

1,425

£47.850

Derivatives transactions (other than options)

Product name, Long/short

Number of securities (Note 7)

Price per unit (Note

5)

(Note 6) e.g. CFD

(c) Options transactions in respect of existing securities

Writing, selling, purchasing or varying

relates (Note

Product Writing, Number of ExerciseType, e.g. Expiry name, e.g. selling, call

purchasing, which the varying etc.option

securities to price American, date European etc.

Option money paid/received

per unit (Note 5)

7)

(ii) Exercising

option

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NO

			 	• • • •	•••				 ٠.			٠.		 					 ٠.						 	٠.
N/A	L																									
••••		• • •	 .	• • • •	•••	· • •	• •	• • •	 ٠.	• •	٠.	••	•••	 •••	••	••	• •	• • •	 ••	••	٠.	••	•••	• • •	 •••	•

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure27 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

09:56 28-May-08

Number

3846V09

RNS Number: 3846V Bank of Scotland Plc

28 May 2008

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 13th May 2008 ("the Programme"), was published on 14th May 2008 (Regulatory Announcement number 4048U).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 35,000,000 Floating Rate Notes due May 2010 ISIN No. XS0366473881

http://www.ms-pdf.londonstockexchange.com/ms/3846V -2008-5-28.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- SCI Entertainment Group

Released

15:17 28-May-08

Number

4328V15

RNS Number: 4328V

HBOS PLC 28 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

SCI Entertainment Group plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

27 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long

Number

(%)

Number (%)

(1) Relevant securities

5,514,699 (2.133%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 5,514,699 (2.133%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

(%) Number

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit

(Note 5)

Purchase 87,500 £0.482

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note

e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received

varying etc.option etc. per unit relates (Note (Note 5)

7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5)

call option

option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
•••••	

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure28 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Taylor Nelson Sofres plc

Released

15:23 28-May-08

Number

4337V15

RNS Number: 4337V

HBOS PLC 28 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Taylor Nelson Sofres plc

Class of relevant security to which the dealings being disclosed relate (Note 2) Ordinary 5p

Date of dealing

27 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long

> > Number (%)

Number

(%) 6,343,505 (1.538%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 6,343,505 (1.538%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Short Class of relevant security: Long

> Number (%) Number (%)

(1) Relevant securities

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities

Price per unit

(Note 5) £2.547

Purchase

60,420

(b) Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

option

(Note 6)

(Note 7)

5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of name, e.g. selling, securities a call purchasing, which the

Number of ExerciseType, e.g. Expiry securities to price American, date

American, da European etc. Option money paid/received

per unit (Note 5)

varying etc.option relates (Note

7)

(ii) Exercising

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

***************************************	• • • • • • • • • • • • • • • • • • • •
N/A	
- 17	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Trading Emissions plc

Released

15:26 28-May-08

Number

4341V15

RNS Number: 4341V

HBOS PLC 28 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Trading Emissions plc

Class of relevant security to which the

Ordinary 1p

dealings being disclosed relate (Note 2)

Date of dealing

27 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number

(%)

3,846,815 (1.374%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,846,815 (1.374%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit

(Note 5) £1.380

Purchase

73,000

(b) Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

Number of ExerciseType, e.g. Expiry securities to price American, date

Option money

call option

purchasing, which the varying etc.option

relates (Note

European paid/received etc. per unit (Note 5)

7)

Exercising

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A			
••••	 	 	 • •

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

ion

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Regulatory Announcement

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:29 28-May-08

Number

4344V15

RNS Number: 4344V

HBOS PLC 28 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

27 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(%)

Number (%)

(1) Relevant securities

15,277,319 (1.531%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,277,319 (1.531%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
Purchase	36,600	£63.258
Purchase	857	£62.369

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option money name,e.g. selling, securities to price American, date call purchasing, which the European paid/received option varying etc.option per unit etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

	 	• • • • • • • • • • • • • • • • • • • •
N/A		
•••••	 	

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	308,820	(0.068%)		` '
(2) Derivatives (other than options)	,	` ,		
(3) Options and agreements to purchase/sell				
Total	308,820	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

- Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

Number of ExerciseType, e.g. Expiry

securities to price American, date

Option money

call purchasing, which the option varying etc.option

European etc.

paid/received per unit

relates (Note

(Note 5)

Exercising (ii)

Product name, e.g.

Number of securities

Exercise price per unit (Note 5)

call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

• • • • • • • • • • • • • • • • • • • •	
N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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The company news service from the London Stock Exchange

END

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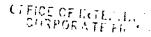
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2008 JUL 29 A 11: 27

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:31 28-May-08

Number

4348V15

RNS Number: 4348V

HBOS PLC 28 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

USD0.50

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

27 May 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,994,182 (1.268%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,994,182 (1.268%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note
		5)
Purchase	2,754	£19.926
Purchase	50,000	£20.126
Sale	100	£19.7615
Sale	450	£19.960

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercis	eType, e.g.	Expiry	Option
name,e.g	. selling,	securities to	price	American,	date	money
call	purchasing	,which the		European		paid/received
option	varying etc	option.		etc.		per unit
		relates (Note	;			(Note 5)
		7)				

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%)

(1) Relevant securities

1,441,048 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,441,048 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Short Class of relevant security: Long Number (%)

Number

(%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note (Note 7) 5) e.g. CFD (Note 6)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option name, e.g. selling, securities to price American, date money paid/received purchasing, which the European per unit option varying etc.option etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) **Details** Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		
	• • • • • • • • • • • • • • • • • • • •	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline Released

Rule 8.3- Melrose plc 15:31 28-May-08

Number

4356V15

RNS Number: 4356V

HBOS PLC 28 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Melrose plc

Class of relevant security to which the

Ordinary 0.2p

dealings being disclosed relate (Note 2)

Date of dealing

27 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(%)

3,044,172 (2.278%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 3,044,172 (2.278%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

2,603,372 conditional placing and open offer shares resulting in a potential holding of 5,647,544 shares representing 1.136% of the enlarged share capital of 497,123,860 shares in the event that the open offer and the

placing are complete.

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

(b) Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

securities to price

Number of ExerciseType, e.g. Expiry American, date

Option money paid/received

purchasing, which the call option varying etc.option

European etc.

per unit (Note 5)

relates (Note

7)

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	•••••
***************************************	••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

10:51 29-May-08

Number

4975V10

RNS Number: 4975V Bank of Scotland Plc

29 May 2008

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 13th May 2008 ("the Programme"), was published on 14th May 2008 (Regulatory Announcement number 4048U).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 75,000,000 Floating Rate Notes due May 2009 ISIN No. XS0366911070

http://www.rns-pdf.londonstockexchange.com/rns/4975V_-2008-5-29.pdf

For further information, please contact

Bank of Scotland plc

33 Old Broad Street

London EC2N 1HZ Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Regulatory Announcement

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Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

10:52 29-May-08

Number

4981V10

RNS Number: 4981V Bank of Scotland Plc

29 May 2008

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 13th May 2008 ("the Programme"), was published on 14th May 2008 (Regulatory Announcement number 4048U).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 10,000,000 Floating Rate Notes due May 2009

ISIN No. XS0366911401

http://www.rnspdf.londonstockexchange.com/rns/4981V_-2008-5-29.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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2011 JUL 29 A 11:40

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CORPORATE A

Rree annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

14:59 29-May-08

Number

5388V14

RNS Number: 5388V

HBOS PLC 29 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

28 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,299,715 (1.533%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,299,715 (1.533%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	20,000	£61.805
Transfer in	2,540	N/A
Transfer out	44	N/A
Sale	100	£61.290

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Option Product Writing, money name,e.g. selling, securities to price American, date paid/received call purchasing, which the European varying etc.option per unit option etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

29 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

(1) Relevant securities

Number 308,820 (%)

(0.068%)

Number (%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(0.068%)Total 308,820

(b)) Interests and	short positions in	n relevant	securities	of the company	y, other	than
the	e class dealt in	(Note 3)					

Class of relevant security:

Long Number

(%)

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit (Note

(Note 7) e.g. CFD (Note 6)

- Options transactions in respect of existing securities
- Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

Number of ExerciseType, e.g. Expiry

securities to price American, date

Option money paid/received

call purchasing, which the option varying etc.option

European etc.

per unit (Note 5)

relates (Note

7)

(ii) Exercising

Product name, e.g. Number of securities

Exercise price per unit (Note 5)

call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
•••••	

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure
Contact name

29 May 2008 Kenny Melville

NO

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:00 29-May-08

Number

5391V15

RNS Number: 5391V

HBOS PLC 29 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

28 May 2008

USD0.50

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,994,732 (1.268%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,994,732 (1.268%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Number of securities Purchase/sale

Price per unit

(Note 5)

Transfer in

550

N/A

(b) Derivatives transactions (other than options)

Product name, Long/short e.g. CFD

(Note 6)

Number of securities

etc.

Price per unit (Note

5)

(Note 7)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Product Writing, name,e.g. selling, purchasing, which the call

Number of ExerciseType, e.g. Expiry securities to price American, date European

Option money paid/received

per unit (Note 5)

relates (Note

7)

varying etc.option

(ii) Exercising

option

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

29 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,441,048 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,441,048 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long
Short
Number (%)
Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities

Price per unit (Note

e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Option Product Writing, American, date money name,e.g. selling, securities to price paid/received call purchasing, which the European varying etc.option per unit option etc. relates (Note (Note 5)

7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

29 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

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2798 JUL 29 A 11: 47

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CORPORATE FILLS

Company TIDM HBOS PLC HBOS

Headline

Rule 8.3- Trading Emissions

Released

15:05 29-May-08

Number

5393V15

RNS Number: 5393V

HBOS PLC 29 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Trading Emissions plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

28 May 2008

Ordinary 1p

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,946,815

(1.410%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,946,815 (1.410%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Number of securities Purchase/sale

Price per unit

(Note 5) £1.378

Purchase

100,000

Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, name,e.g. selling,

Number of ExerciseType, e.g. Expiry securities to price American, date

Option money

call

purchasing, which the

European

paid/received

varying etc.option option relates (Note etc.

per unit (Note 5)

7)

(ii) Exercising

Product name, e.g. Number of securities

Exercise price per unit (Note 5)

call option

Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
••••••••••	• • • • • • • • • • • • • • • • • • • •

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure29 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- SCI Entertainment Group

plc

Released

15:07 29-May-08

Number

5398V15

RNS Number: 5398V

HBOS PLC 29 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

SCI Entertainment Group plc Ordinary 5p

Class of relevant security to which the dealings being disclosed relate (Note 2)

Date of dealing

28 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short Number (%) Number (%)

(1) Relevant securities

5,627,199 (2.177%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 5,627,199 (2.177%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit

(Note 5) £0.490

Purchase

112,500

Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

5)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

relates (Note

Number of ExerciseType, e.g. Expiry securities to price American, date

Option money

option

purchasing, which the varying etc.option

7)

European etc.

paid/received per unit

(Note 5)

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if

applicable) (Note 5)

OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

	 	• • • • • • • • • • • • • • • • • • • •
N/A		
• • • • • • • • • • • • • • • • • • • •	 	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

29 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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2000 JUL 29 A 11: -9

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:16 30-May-08

Number

6448V14

RNS Number: 6448V

HBOS PLC 30 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the

dealings being disclosed relate (Note 2)

Date of dealing

29 May 2008

USD0.50

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,994,221 (1.268%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,994,221 (1.268%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	61	£19.623
Transfer out	140	N/A
Sale	310	£19.630

(b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit (Note
e.g. CFD	(Note 6)	(Note 7)	5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	eType, e.g.	Expiry	Option
name,e.g	. selling,	securities to	price	American,	date	money
call	purchasing	,which the		European		paid/received
option	varying etc	.option		etc.		per unit
		relates (Note	!			(Note 5)
		7)				

(ii) Exercising

Product name, e.g.	Number of securities	Exercise price per unit (Note 5)
call option		• •

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if	
		annlicable) (Note 5)	

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any

other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	• • • • • • • • • • • • • • • • • • • •

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure30 May 2008Contact nameKenny MelvilleTelephone number0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the NPV

dealings being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

1,441,048

(0.043%)

Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)(3) Options and agreements to purchase/sell

Total 1,441,048 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Short
Number (%)

Number (%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the paid/received call European option varying etc.option etc. per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or under other person relating to the voting rights of any rele this form or relating to the voting rights or future acc which any derivative referred to on this form is refere	vant securities under any option referred to on quisition or disposal of any relevant securities to
N/A	
Is a Supplemental Form 8 attached? (Note 9)	NO
Date of disclosure	30 May 2008
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes The Notes on Form 8.3 can be viewed at www.thetakeoverpanel.org.uk This information is p	rovided by RNS
The company news service from	the London Stock Exchange
TO VID	

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2000 JUL 29 A 11: 50

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COMPERATE FOR SE

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plo 14:18 30-May-08

Released Number

6453V14

RNS Number: 6453V

HBOS PLC 30 May 2008

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES **REPRESENTING 1% OR MORE** (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the

Ordinary 10p

dealings being disclosed relate (Note 2)

Date of dealing

29 May 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,299,264 (1.533%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

15,299,264 (1.533%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	16	£61.633
Transfer out	90	N/A
Sale	345	£62.330

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note e.g. CFD (Note 6) (Note 7) 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option name,e.g. selling, securities to price American, date money purchasing, which the paid/received call European varying etc.option per unit option etc. (Note 5) relates (Note

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
	••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

30 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the

NPV

dealings being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities

Number (%) 308,820 (0.068%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

308,820 (0.068%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

N/A - No Dealing

Derivatives transactions (other than options)

Product name, Long/short Number of securities

Price per unit (Note

e.g. CFD

(Note 6)

(Note 7)

Options transactions in respect of existing securities

Writing, selling, purchasing or varying

Product Writing, name, e.g. selling,

securities to price

Number of ExerciseType, e.g. Expiry American, date

Option money

call option varying etc.option

purchasing, which the

European etc.

paid/received per unit

relates (Note

(Note 5)

7)

Exercising

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A			
•••••	• • • • • • • • • • • • • • • • • • • •	 	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

30 May 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

This information is provided by RNS
The company news service from the London Stock Exchange

END

Close

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Regulatory Announcement

Go to market news section

Free annual report

∞ ₽

Company

HBOS PLC

TIDM

HBOS
Transaction in Own Shares

Headline

16:45 30-May-08

Released

6479V16

Number

RNS Number: 6479V

HBOS PLC 30 May 2008

HBOS plc announces that on 30th May 2008 it transferred 114,705 shares out of Treasury for a consideration of 414.25 pence per share. These shares have been used to satisfy acquisitions made by participants in The HBOS plc Share Incentive Plan, an HM Revenue and Customs approved Share Incentive Plan.

Following the transfer, HBOS plc holds 2,172,301 of its ordinary shares in Treasury and has a total of 3,749,121,668 ordinary shares (excluding shares held in Treasury) in issue.

This information is provided by RNS
The company news service from the London Stock Exchange

END

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Regulatory Announcement

Go to market news section

📤 Free annual report 📈 🖺

Company

HBOS PLC

TIDM

HBOS

Headline

Total Voting Rights 16:50 30-May-08

Released Number

6490V16

RNS Number: 6490V

HBOS PLC 30 May 2008

HBOS plc

VOTING RIGHTS AND CAPITAL

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's **HBOS** plc's issued ordinary date. capital consists of 3,751,293,969 shares of 25p each, of which 2,172,301 are held in Treasury.

total issued Therefore. **HBOS** plc's voting capital excluding shares held in Treasury is 3,749,121,668 ordinary shares of 25p This figure (3,749,121,668 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

This information is provided by RNS

The company news service from the London Stock Exchange

END

Close

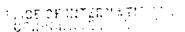
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RECEIVED

9 June 2008

700 JUL 29 A II: 23



The Mound Edinburgh EH1 1YZ

United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 450 Fifth Street N.W. WASHINGTON D.C. 20549 United States of America Direct Line 0131 243 5457 Fax No 0131 243 5516

HBOSplc

Your Ref: 82/5222

Exemption

Dear Sir

2008.04.03

HBOS plc filings pursuant to Rule 12g3-2(b)

I note below documents either sent to shareholders or made available to the public during the period **01 April 2008 to 30 April 2008.** Pursuant to an application made under Rule 12g3-2(f), copies of announcements made to the London Stock Exchange via a Regulatory Information Service are available electronically from www.hbosplc.com.

Announcements made to the London Stock Exchange:-

Rule 8.3 - BHP Billiton plc

Rule 8.3 - BHP Billiton plc	
Rule 8.3 - Reuters Group plc	
Rule 8.3 - Expro International	Alleni
Rule 8.3 - Rio Tinto plc	SUPPL
Rule 8.3 - British Energy Grp	OOI I L
Holding(s) in Company	
Director/PDMR Shareholding	
Holding(s) in Company	
Holding(s) in Company	•
Rule 8.3 - BHP Billiton plc	
Rule 8.3 - Reuters Group plc	
Rule 8.3 - Expro International	
Rule 8.3 - Rio Tinto plc	
Rule 8.3 - British Energy Grp	
Rule 8.3 - British Energy	
Publication of Final Terms	
Rule 8.3 - British Energy Grp	
•	
•	
Rule 8.3 - Friends Provident	
	Rule 8.3 - Reuters Group plc Rule 8.3 - Expro International Rule 8.3 - Rio Tinto plc Rule 8.3 - British Energy Grp Holding(s) in Company Director/PDMR Shareholding Holding(s) in Company Holding(s) in Company Rule 8.3 - BHP Billiton plc Rule 8.3 - Reuters Group plc Rule 8.3 - Expro International Rule 8.3 - Rio Tinto plc Rule 8.3 - British Energy Publication of Final Terms

HBOS plc, Registered in Scotland No. SC218813. Registered Office: The Mound, Edinburgh EH1 1YZ. HBOS plc is a holding company, subsidiaries of which are authorised and regulated by the Financial Services Authority.

2008.04.04	Rule 8.3 - Expro International
2008.04.04	Rule 8.3 - BHP Billiton plc
2008.04.04	Rule 8.3 - Reuters Group plc
2008.04.04	Rule 8.3 - Rio Tinto plc
2008.04.07	Holding(s) in Company
2008.04.07	Rule 8.3 - Rio Tinto plc
2008.04.07	Rule 8.3 - BHP Billiton plc
2008.04.07	Rule 8.3 - Reuters Group plc
2008.04.07	Rule 8.3 - Expro International
2008.04.07	Rule 8.3 - British Energy Grp
2008.04.07	Rule 8.3 - Friends Provident
2008.04.07	Rule 8.3 - Friends Provident
2008.04.08	Halifax Hse Price Index - Mar08
2008.04.08	Rule 8.3 – Rio Tinto plc
2008.04.08	Rule 8.3 – Gcap Media plc
2008.04.08	Rule 8.3 – Melrose plc
2008.04.08	Rule 8.3 – TDG plc
2008.04.09	Rule 8.3 – Rio Tinto plc
	Rule 8.3 – BHP Billiton plc
2008.04.09	
2008.04.09	Rule 8.3 – British Energy Grp
2008.04.09	Rule 8.3 – Friends provident
2008.04.09	Rule 8.3 – TDG plc
2008.04.10	Rule 8.3 – Rio Tinto plc
2008.04.10	Annual Information Update
2008.04.11	Rule 8.3 – BHP Billiton plc
2008.04.11	Rule 8.3 – Reuters Group plc
2008.04.11	Rule 8.3 – Rio Tinto plc
2008.04.11	Rule 8.3 – Expro Intl Grp plc
2008.04.11	Rule 8.3 – Friends Provident
2008.04.14	Rule 8.3 – Rio Tinto plc
2008.04.14	Rule 8.3 – BHP Billiton plc
2008.04.14	Director/PDMR Shareholding
2008.04.15	Rule 8.3 – BHP Billiton plc
2008.04.15	Rule 8.3 – Rio Tinto plc
2008.04.16	Rule 8.3 – Friends Provident
2008.04.16	Rule 8.3 – Rio Tinto plc
2008.04.16	Rule 8.3 – BHP Billiton plc
2008.04.16	Rule 8.3 – Melrose plc
	•
2008.04.16	Rule 8.3 – British Energy Grp
2008.04.17	Rule 8.3 – Expro International
2008.04.17	Rule 8.3 – British Energy Grp
2008.04.17	Rule 8.3 – Rio Tinto plc
2008.04.17	Rule 8.3 – BHP Billiton plc
2008.04.17	Rule 8.3 – Friends Provident
2008.04.17	Rule 8.3 – Melrose plc
2008.04.18	Publication of Final Terms

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Rule 8.3 - Styles and Wood Group
2008.04.18
2008.04.18
               Rule 8.3 – BHOP Billiton plc
               Rule 8.3 – Expro Intl Group
2008.04.18
2008.04.18
               Rule 8.3 – Rio Tinto plc
               Rule 8.3 – Rio Tinto plc
2008.04.21
2008.04.22
               Rule 8.1 – BHP Billiton plc
2008.04.22
               Rule 8.3 – Friends Provident
               Rule 8.3 - BHP Billiton plc
2008.04.22
               Rule 8.3 – BHP Billiton plc
2008.04.22
2008.04.23
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 – Rio Tinto plc
2008.04.23
               Rule 8.3 – Rio Tinto plc
2008.04.24
               Rule 8.3 – BHP Billiton plc
2008.04.24
2008.04.24
               Holding(s) in Company
               Rule 8.3 – Rio Tinto plc
2008.04.25
2008.04.25
               Rule 8.3 – RDF Media Group plc
               Rule 8.3 – British Energy Grp
2008.04.28
               Rule 8.3 – RDF Media Group plc
2008.04.28
               Rule 8.3 – Trading Emissions
2008.04.28
               Rule 8.3 – Rio Tinto plc
2008.04.28
2008.04.28
               Rule 8.3 – BHP Billiton plc
2008.04.29
               Rights Issue
               Rule 8.3 - BHP Billiton plc
2008.04.29
2008.04.29
               Rule 8.3 – Rio Tinto plc
2008.04.30
               Rule 8.3 – BHP Billiton plc
               Rule 8.3 – Rio Tinto plc
2008.04.30
2008.04.30
               Rule 8.3 – RDF Media Group plc
               Rule 8.3 – Trading Emissions
2008.04.30
2008.04.30
               Transaction in Own Shares
               Total Voting Rights
2008.04.30
2008.04.30
               Result of AGM
```

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	97,363 shares registered on 02.04.2008
1 Form 88(2)'s - Return of Allotment of	3,670 shares registered on 09.04.2008
1 Form 88(2)'s - Return of Allotment of	15,414 shares registered on 16.04.2008
1 Form 88(2)'s - Return of Allotment of	12,280 shares registered on 23.04.2008
1 Form 88(2)'s - Return of Allotment of	67,348 shares registered on 24.04.2008
1 Form 88(2)'s - Return of Allotment of	1,771 shares registered on 30.04.2008

Forms 169

Form 169A(2) - Return by a PLC cancelling or selling or transferring shares from Treasury dated 30/04/2008

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

7 Kenny Melville

Assistant Company Secretary

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:06 01-Apr-08

Number

3191R

REGELTED

7019 JUL 29 A 11: 24

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

31 March 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (

(%)

Number (%)

(1) Relevant securities

27,845,960 (1.262%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,845,960 (1.262%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

Transfer out Purchase

2,918

N/A

675

£14.900

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the paid/received call European option varying etc.option etc. per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A					

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 1 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

N/A - No dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number Number (%) (%) (0.041%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,368,362 (0.041%)(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note

3)

Class of relevant security:

Long

Short

Number

1,368,362

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale Number of securities Price per unit (Note

5)

N/A - No dealing

Derivatives transactions (other than options) (b)

(c) (i)	Options tra Writing, se	insactions in Illing, purch				ırities	
	ct Writing, e.g. selling, purchasing varying etc		price	eType, e.g. American European etc.	ı, date	Option money paid/received per unit (Note 5)	
(ii)	Exercising						
Produ call o	uct name, e.g. ption	Number of	securitie	s Ex	ercise pri	ce per unit (Note 5)	
(d)	Other deal	ings (includ	ing nev	w securit	ies) (Note	4)	
Natui	re of transactio	on (Note 8)	Deta	ils		rice per unit (if pplicable) (Note 5)	
4.	OTHER IN	FORMATI	ON				
Agreer	nents, arran	igements or	under	standing	s relatin	g to options or derivatives	
the votin	ng rights of an	y relevant sec	urities t	inder any	option ref	etween the person disclosing and any other person rela erred to on this form or relating to the voting rights or lerivative referred to on this form is referenced. If no	r future
 N/A							
•••••	•••••	• • • • • • • • • • • • • • • • • • • •	*********	***********	••••••		
Is a Su	pplemental	Form 8 atta	ached?	(Note 9)		NO	
Date (of disclosure				1 April 2	008	
Conta	act name				Kenny M	elville	
Telep	hone number				0131 243	8671	
which	onnected EFM connected onnected EFM 10)						

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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I

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:08 01-Apr-08

Number

3195R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

31 March 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number (%)

(1) Relevant securities

23,381,796 (1.893%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,381,796 (1.893%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(a) ©Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

Sale

144

£5.780

(b) Deriv	atives transacti	ons (other than optio	ons)
Product name e.g. CFD	, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
• •		in respect of existing hasing or varying	; securities
	O .	European etc.	
(ii) Exerc	eising		
Product nam call option	e, e.g. Number o	f securities Exercis	se price per unit (Note 5)
(d) Other	r dealings (inclu	ding new securities)	(Note 4)
Nature of tra	nsaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4. OTHI	ER INFORMAT	CION	
Agreements,	arrangements o	or understandings rel	lating to options or derivatives
the voting right	s of any relevant s lisposal of any rele	ecurities under any optic	ling between the person disclosing and any other person relating to on referred to on this form or relating to the voting rights or future any derivative referred to on this form is referenced. If none, this
 N/A			•••
Is a Supplem	ental Form 8 at	tached? (Note 9)	NO

Date of disclosure

1 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Expro International

Released

14:09 01-Apr-08

Number

3198R

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2009 JUL 29 A II: 24

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

31 March 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%)

(1) Relevant securities

1,246,863

(1.129%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,246,863

(1.129%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale Number of securities Price per unit (Note 5) Transfer out 1,310 N/A Sale 60,000 £11.682

(b) Derivatives transactions (other than optio
--

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money paid/received call purchasing, which the European option varying etc.option etc. per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	•••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 1 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Close

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HBOS PLC

TIDM Headline **HBOS**

Rule 8.3- Rio Tinto plc

Released

14:11 01-Apr-08

Number

3199R

2000 JUL 29 A H: 21

FORM 8.3

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Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

31 March 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%) Number (%)

(1) Relevant securities

15,151,050 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,151,050 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale

Number of securities

Price per unit (Note

Sale Transfer out 2,655

£51.830

721

N/A

(b)	Deriva	tives transacti	ons (other than op	tions)		
Produ e.g. C	ict name, FD	Long/short (Note 6)	Number of securities (Note 7)		ce per unit ote 5)	
(c) (i)	-		in respect of exist chasing or varying	_	urities	
			European etc.		Option money paid/received per unit (Note 5)	
(ii)	Exerci	sing				
	luct name, option	e.g. Number o	f securities Exe	rcise pri	ice per unit (Note 5)	
(d)	Other	dealings (inclu	ding new securition	es) (Note	e 4)	
Natu	re of tran	saction (Note 8)	Details		Price per unit (if applicable) (Note 5)	
4.	OTHE	R INFORMAT	ΓΙΟΝ			
Agree	ments, a	rrangements (or understandings	relatin	g to options or derivatives	
the vot acquisi	ing rights	of any relevant s	ecurities under any o	ption ref	petween the person disclosing and any other person ferred to on this form or relating to the voting right derivative referred to on this form is referenced. I	ts or futur
N/A						
Is a S	uppleme	ntal Form 8 at	tached? (Note 9)		NO	
Date	of disclos	ure		1 April 2	2008	
Cont	act name			Kenny M	1elville	
Tele	phone nun	ıber		0131 243	3 8671	
whic If a c	h connected		feree/offeror with re of connection			
(Not Notes	e 10)					

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A - No dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
	Number	(%)	Number (%)
(1) Relevant securities	318,391	(0.070%)	
(2) Derivatives (other than options)		,	
(3) Options and agreements to purchase/sell			
Total	318,391	(0.070%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note 5)

N/A - No dealing

(b) Derivatives transactions (other than options)

(c) (i)	•	insactions ii Iling, purch	_		ig secu	rities		
	luct Writing, e,e.g. selling, purchasing on varying etc		price	eType, e.g. E American, d European etc.		Option money paid/received per unit (Note 5)		
(ii)	Exercising							
	duct name, e.g. option	Number of s	securitie:	s Exerc	cise pric	e per unit (Note 5)		
(d)	Other deal	ings (includ	ing nev	v securities) (Note	4)		
Nat	ure of transactio	on (Note 8)	Detai	ils		rice per unit (if pplicable) (Note 5)		
4.	OTHER IN	FORMATI	ON					
Agre	ements, arran	gements or	under	standings r	elating	g to options or dei	rivatives	
the vo	ting rights of an	y relevant sec	urities u	inder any opt	tion refe	erred to on this form	or relating to	ny other person relating to the voting rights or future is referenced. If none, this
N/A		•••••			••••			
Is a S	Supplemental	Form 8 atta	iched?	(Note 9)		NO		
Dat	e of disclosure			1	April 20	008		
Cor	ntact name			K	enny M	elville		
Tele	ephone number			0	131 243	8671		
whi If a (No	connected EFM ch connected connected EFM te 10)							
Notes	5							

END

[Close]

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

wzoba London Stock Exchange pic. Ali rights reserved



HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

14:14 01-Apr-08

Number

3203R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

Total

31 March 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,505,512	(1.500%)		
(2) Derivatives (other than options)	,	,		
(3) Options and agreements to purchase/sell				

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

15,505,512 (1.500%)

Class of relevant security: warrants	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	71,587	(0.244%)		
(2) Derivatives (other than options)	-	,		
(3) Options and agreements to purchase/	sell			
Tota!	71,587	(0.244%)		

Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note
Sale	175,000	£6.545
Transfer out	5,303	N/A

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option securities to price name, e.g. selling, American, date money call purchasing, which the European paid/received varying etc.option per unit option etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

1 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Close

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Aberdeen Asian Income Fund Limited

TIDM

AAIF

Holding(s) in Company

Headline Released

16:16 01-Apr-08

Number

3412R

2019 JUL 29 A 11-24

LEGEINE

APPENDIX 3

TR-1i: NOTIFICATION OF MAJOR INTERESTS IN SHARES

Identity of the issuer or the underlying issuer of existing shares to which voting rights (1). are attached (ii):

Aberdeen Asian Income Fund Limited

2. Reason for the notification (please state Yes/No):

An acquisition or disposal of voting rights: Yes

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: No

An event changing the breakdown of voting rights: No

Other: No

- 3. Full name of person(s) subject to the notification obligation (iii): HBOS plc
- Full name of shareholder(s) (if different from 3.) (iv): 4. See Section 9
- 5. Date of the transaction and date on which the threshold is crossed or reached (v): 27 March 2008
- Date on which issuer notified: 6.

28 March 2008

7. Threshold(s) that is/are crossed or reached:

Increase to above 5%

Direct/ Indirect Holding

Notified details: 8.

n/a

A: Voting rights attached to shares

Situation previous to the Triggering Transaction

Class/type of shares if

Number of shares

Number of voting Rights (viii)

possible using the ISIN CODE

Ord NPV Shares ISIN GB00B0P6J834

n/a

n/a

B: Financial Instruments

Resulting situation after the triggering transaction (xii)

% of voting rights Expiration Date (xiii) Exercise/Conversion Number of voting rights Type of financial Period/ Date (xiv) that may be acquired if the instrument is instrument exercised/ converted. n/a n/a n/a n/a n/a

Total (A+B)

Number of voting rights

% of voting rights

5,470,725

5.023%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):

Insight Investment Management (Global) Limited* ('IIMGL') - (Indirect) - 5,464,706 (5.017%)

IIMGL manages holdings on behalf of other HBOS Group companies, and other third parties external to the HBOS Group, under various discretionary management agreements. (* - wholly owned subsidiaries of HBOS plc.)

Proxy Voting:

10. Name of the proxy holder:

n/a

- 11. Number of voting rights proxy holder will cease to hold: n/a.
- 12. Date on which proxy holder will cease to hold voting rights:
- 13. Additional information:

Notification using the total voting rights figure of 108,920,000

14. Contact name:

Charles Mearns, Aberdeen Asset Managers Ltd

15. Contact telephone number:

0131 528 4132

END

Close

4 🕅

Company

HBOS PLC

TIDM

HBOS

Headline

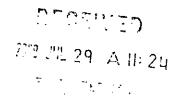
Director/PDMR Shareholding

Released

16:30 01-Apr-08

Number

3305R



NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the issuer

HBOS plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies
- Act 1985; or
- (iii) both (i) and (ii)

(iii).....

- 3. Name of person discharging managerial responsibilities/director
- (a) Mike Ellis
- (b) Philip Gore-Randall
- (c) Peter Hickman
- (d) Dan Watkins
- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Persons referred to in 3. above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Persons referred to in 3. above

Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Halifax Corporate Trustees Limited

8 State the nature of the transaction

Purchase of shares under the HBOS plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

(a) - (d) 277

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

de minimis

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued <i>class</i> disposed (<i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
de minimis
13. Price per <i>share</i> or value of transaction
£5.40
14. Date and place of transaction
31 March 2008
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
(a) 378,143 (b) 9,994 (c) 52,118 (d) 77,017
16. Date issuer informed of transaction
31 March 2008
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of shares or debentures over which options held following notification
23. Any additional information
24. Name of contact and telephone number for queries
0131 243 8671
Name and signature of duly authorised officer of issuer responsible for making notification

Date of notification

1 April 2008

END END

Close

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Company Herald Investment Trust PLC

TIDM HRI

Headline Holding(s) in Company
Released 09:54 02-Apr-08

Number 3950R

For filings with the FSA include the annex For filings with issuer exclude the annex

TR-1: Notifications of Major Interests in Shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

Herald Investment Trust PLC

2. Reason for the notification

(please place an X inside the appropriate bracket/s):

An acquisition or disposal of voting rights: (X)

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ()

An event changing the breakdown of voting rights: ()

Other (please specify): ()

......

3. Full name of person(s) subject to notification obligation:

HBOS plc

4. Full name of shareholder(s) (if different from 3):

HBOS plc

Insight Investment Management (Global) Limited

5. Date of transaction (and date on which the threshold is crossed or reached if different):

31 March 2008

6. Date on which issuer notified:

1 April 2008

7. Threshold(s) that is/are crossed or reached:

Direct / Indirect Holdings to above 7%

A: Voting rights attached to shares

Class/type of shares

if possible use ISIN

Situation previous to the triggering transaction

CODE

Number of shares Number of voting rights

Ordinary 25p shares

5,733,704

5,733,704

GB0004228648

Resulting situation after the triggering transaction

Class/type of shares if Number of shares Number of voting rights % of voting rights

possible use ISIN

CODE		Direct	Indirect	Direct	Indirect
Ordinary 25p shares	4,108,031	4,108,031	1,966,588	4.775%	2.286%

GB0004228648

B: Financial Instruments Resulting situation after the triggering transaction

Type of financial instrument	Expiration date	Exercise/conversion period/date	No. of voting rights that may be acquired (if the instrument exercised/	% of voting rights
			converted)	

N/A

Total (A+B)

Number of voting

% of voting rights

rights

6,074,619

7.061%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable

Insight Investment Management (Global) Limited* ('IIMGL') -(Indirect) - 5,863,255 (6.815%)

IIMGL manages holdings on behalf of other HBOS Group companies, and other third parties external to the HBOS Group, under various discretionary management agreements.

(* - wholly owned subsidiaries of HBOS plc.)

Proxy Voting:

N/A

11. Number of voting rights proxy holder will cease to hold: N/A

12. Date on which proxy holder will cease to hold voting rights:

N/A

13. Additional information:

Notification using the total voting rights figure of 86,036,523

14. Contact name:

Douglas Carstairs

15. Contact telephone number:

0131 275 3176

For notes on how to complete form TR-1 please see the FSA website.

END

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Silverjet PLC

TIDM

SIL

ll--du-

Headline

Holding(s) in Company

Released

13:49 02-Apr-08

Number

4352R

RNS Number:4352R Silverjet PLC 02 April 2008

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

SILVERJET PLC

2. Name of shareholder having a major interest

HBOS PLC

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

INSIGHT INVESTMENT MANAGEMENT (GLOBAL) LIMITED

5. Number of shares / amount of stock acquired

N/A

6. Percentage of issued class

N/A

7. Number of shares / amount of stock disposed

1,183,008

Percentage of issued class

1.8357%

9. Class of security

ORDINARY SHARES OF 1P EACH

10. Date of transaction

27 MARCH 2008

12. Total holding following this notification

3,407,411

13. Total percentage holding of issued class following this notification

5.287%

14. Any additional information

N/A

15. Name of contact and telephone number for queries

GLENVIL SMITH (01582 542900)

16. Name and signature of authorised company official responsible for making this notification

GLENVIL SMITH, COMPANY SECRETARY

Date of notification

02 APRIL 2008

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The company news service from the London Stock Exchange

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:36 02-Apr-08

Number

4474R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing 1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,843,648 (1.262%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,843,648 (1.262%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note		
		5)		
Sale	9	£14.661		
Purchase	3,765	£14.735		

Sale 1,500 £14.880 (b) Derivatives transactions (other than options) Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5) Options transactions in respect of existing securities (c) Writing, selling, purchasing or varying (i) Number of ExerciseType, e.g. Expiry Product Writing, Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option per unit etc. relates (Note (Note 5) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit (Note 5) call option (d) Other dealings (including new securities) (Note 4) Price per unit (if Nature of transaction (Note 8) **Details** applicable) (Note 5) OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to

4.

the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A			

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 2 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

1 April 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long Number (%) Number (%)

(0.041%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,363,212 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

(%)

Class of relevant security:

Long

Short

Number

1,363,212

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note		
		5)		
Sale	2,000	£36.331		
Sale	3,150	£35.960		

(b) Derivatives transactions (other than options)

Product name, Long/short

Number of securities

Price per unit

(c) (i)	Options tra Writing, se		_		_	ırities				
	et Writing, .g. selling, purchasing varying etc		price	eType, e.g. American European etc.	, date	Option money paid/received per unit (Note 5)				
(ii)	Exercising									
Produ call o	ict name, e.g. ption	Number of	securitie	s Ex	ercise pri	ce per unit (Note	: 5)			
(d)	Other deal	ings (includ	ing nev	v securiti	ies) (Note	4)				
Natur	e of transactio	on (Note 8)	Detai	ls		rice per unit (if pplicable) (Note	5)			
4.	OTHER IN	FORMATI	ON							
Agreen	nents, arran	gements or	under	standings	s relating	g to options o	r derivativ	/es		
the votir acquisiti	ig rights of an	y relevant sec	urities u	nder any o	ption ref	erred to on this	form or rela	ating to the	other person relating voting rights or futu eferenced. If none, th	r
 N/A	•••••••	••••	•••••	••••••	•••••					
**********			*****		•••••					
Is a Su	pplemental	Form 8 atta	iched?	(Note 9)			NO			
Date o	of disclosure				2 April 2	008				
Conta	ct name				Kenny M	elville				
Telep	hone number				0131 243	8671				
	onnected EFM connected	, name of offe	ree/offer	or with						
If a co (Note	nnected EFM 10)	, state nature	of conne	ction						
Notes	T	. 0 2		41 · 77		Danielle ist i	4	ale samber.		
The No	ies on Forn	8.3 can be	viewed	on the T	akeover .	ranei's websii	ie at <u>www.</u>	inetakeovi	erpanel.org.uk	

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:39 02-Apr-08

Number

4488R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number (%)

(1) Relevant securities

23,381,780 (1.894%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,381,780 (1.894%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

©Rights to subscribe (Note 3) (a)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale

Number of securities

Price per unit (Note

Sale

16

£5.861

erivatives	transactions	(other	than	options?)
	erivatives	erivatives transactions	erivatives transactions (other	erivatives transactions (other than	erivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option American, date money name, e.g. selling, securities to price purchasing, which the paid/received European varying etc.option per unit option etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

 N/A	• • • • • • • •	 • • • • • •	•••••	•••••	••••	 •	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Expro International

Released

14:47 02-Apr-08

Number

4515R

DESCRIPTION

7913 JUL 29 A. H: 24

CAMPENDAMENT

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,275,263	(1.155%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/sell				
Total	1,275,263	(1.155%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note	
Sale	1,455	£11.720	
Purchase	1,455	£11.720	

(b	Derivatives 1	transactions (other	than or	ntions)
W	DOLLATION	H AUSACHOUS	Uther	than o	puvus

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date monev paid/received purchasing, which the European call varying etc.option per unit option etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 2 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Close

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HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- Rio Tinto plc 15:29 02-Apr-08

Number

4562R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities

15,150,831 (1.519%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,151,831 (1.519%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)	
Purchase	920	£51.695	
Sale	920	£51.695	

Transfer in 239	N/A
Transfer out 455	
Sale 80	£52.140
Sale 162	£50.800
(b) Derivatives transactions (other than of Product name, Long/short Number of securities. CFD (Note 6) (Note 7) (c) Options transactions in respect of exist (i) Writing, selling, purchasing or varying Product Writing, Number of Exercise Type, e.g. name, e.g. selling, securities to price America call purchasing, which the Europea option varying etc. option etc.	options) ties Price per unit (Note 5) sting securities ng g. Expiry Option n, date money
relates (Note 7)	(Note 5)
•	
(ii) Exercising	
Product name, e.g. Number of securities Escall option	xercise price per unit (Note 5)
(d) Other dealings (including new securit	ties) (Note 4)
Nature of transaction (Note 8) Details	Price per unit (if applicable) (Note 5)
4. OTHER INFORMATION	
Agreements, arrangements or understanding	gs relating to options or derivatives
the voting rights of any relevant securities under any	standing between the person disclosing and any other person relating to option referred to on this form or relating to the voting rights or future which any derivative referred to on this form is referenced. If none, this
N/A	••••••
Is a Supplemental Form 8 attached? (Note 9)	NO
Date of disclosure	2 April 2008
Contact name	Kenny Melville
Telephone number	0131 243 8671

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	317,104	(0.069%)		
(2) Derivatives (other than options)	,	· ·		
(3) Options and agreements to purchase/sell				
Total	317,104	(0.069%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note	
		5)	
Sale	1,287	£123.00	

(b)	Deriva	tives transactio	ons (other than	options)			
Produ e.g. Cl	ct name, FD	Long/short (Note 6)	Number of securi (Note 7)		ice per unit ote 5)		
(c) (i)	_		in respect of exi hasing or varyi	_	eurities		
			Europea etc.	ın, date	Option money paid/received per unit (Note 5)		
(ii)	Exercis	sing					
Prod call o		e.g. Number of	securities E	Exercise pr	ice per unit (Note 5)		
(d)	Other	dealings (inclu	ding new securi	ities) (No	te 4)		
Natu	re of trans	saction (Note 8)	Details		Price per unit (if applicable) (Note 5)		
4.	ОТНЕ	R INFORMAT	TON				
Agree	ments, a	rrangements o	r understandin	gs relatii	ng to options or deriv	ratives	
the voti	ng rights	of any relevant se	curities under any	option re	between the person discl ferred to on this form or derivative referred to or	relating to the voting	rights or futur
N/A							
Is a Su			tached? (Note 9)		NO		
Date	of disclos	ure		2 April	2008		
Cont	act name			Kenny l	Melville		
Telej	hone nun	ıber		0131 24	3 8671		

which connected
If a connected EFM, state nature of connection
(Note 10)

If a connected EFM, name of offeree/offeror with

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

15:33 02-Apr-08

Number

4582R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

(1)

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Long Short		Short		
	Number	(%)	Number	(%)			
Relevant securities	15,505,455	(1.500%)					

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,505,455 (1.500%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	71,574	(0.244%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/	sell			
Total	71,574	(0.244%)		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note
		5)
Purchase	6,905	£6.488
Sale	6,905	£6.488

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	b	, DELIYAL	ives transacti	เบนอาเบน	iti ulali	UDUUUDI

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money paid/received purchasing, which the European call varying etc.option option per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

ivotes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy

Released

15:53 02-Apr-08

Number

4622R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Warrants

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	71,574	(0.244%)		
(2) Derivatives (other than options)	-	,		
(3) Options and agreements to purchase/sell	l			
Total	71,574	(0.244%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants Long Short

Number (%) Number (%)

(1) Relevant securities 15,505,455 (1.500%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

15,505,455 (1.500%)

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	1	£0.98
Sale	12	£5.401

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Option Product Writing, securities to price American, date money name, e.g. selling, paid/received call purchasing, which the European option varying etc.option etc. per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

 N/A	•••••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

2 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

Close

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Bank of Scotland Pic

TIDM

63GF

Headline

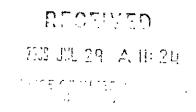
Publication of Final Terms

Released

16:29 02-Apr-08

Number

4564R



Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B), the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) and the Supplemental Prospectus dated 28 February 2008 was published on 28 February 2008 (Regulatory Announcement number 9703O).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 70,000,000 Extendible Floating Rate Notes due February 2009 ISIN No. XS0349764901 http://www.rns-pdf.londonstockexchange.com/rns/4564r -2008-4-2.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and

the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

Close

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

14:51 03-Apr-08

Number

5617R

2019 JUL 29 A 11: 24

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Total

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

2 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,574,736	(1.507%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

15,574,736 (1.507%)

Class of relevant security: warrants	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	71,574	(0.244%)		
(2) Derivatives (other than options)	ŕ			
(3) Options and agreements to purchase	/sell			
Total	71,574	(0.244%)		

(c) Rights to subscribe (Note 3)

Details Class of relevant security:

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note
Purchase	20,181	£6.606
Purchase	8,700	£6.555

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money paid/received call purchasing, which the European option varying etc.option per unit etc. (Note 5) relates (Note

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A				

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 3 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

rotes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Expro International

Released

14:56 03-Apr-08

Number

5626R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

2 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long

Number Number (%) (%) (1.158%)1,279,508

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,279,508 (1.158%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Price per unit (Note Purchase/sale Number of securities

Purchase 4,245 £11.547

(b)	Deriva	ntives transact	tions (other than	options)
ъ.	_		N 1 6	B

Product name, e.g. CFD

Long/short (Note 6)

Number of securities (Note 7)

Price per unit (Note 5)

- (c) Options transactions in respect of existing securities
- Writing, selling, purchasing or varying (i)

Product Writing, name,e.g. selling,

securities to price

Number of ExerciseType, e.g. Expiry American, date

Option money

call purchasing, which the varying etc.option option

European

etc.

paid/received

relates (Note

per unit (Note 5)

(ii) Exercising

Product name, e.g. call option

Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

OTHER INFORMATION 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	 	 	 	 	•••	 	••	 	٠.	 		 	٠.	٠.	 	 •••	 ٠.	 	 ٠.		
4 7/4 B																			Α	N/	ľ

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

3 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Close

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

14:58 03-Арг-08

Number

5631R

Draman

300 JUL 29 A 11: 25

CONTRACTOR

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

2 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

rities 15,170,799 (1.520%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(b) operation and agreements to performe

Total 15,170,799 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,690	£53.651
Purchase	3,900	£53.510

(i)

4.

If a connected EFM, name of offeree/offeror with

If a connected EFM, state nature of connection

which connected

(Note 10)

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing 2 April 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	317,207	(0.069%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/sell				
Total	317,207	(0.069%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number

(%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Number of securities	Price per unit (Note
	5)
1,603	£125.600
1,500	£125.238
	1,603

(c)	-	ansactions in	_		_	ırities			
	e.g. selling, purchasing	Number of securities to g, which the c. option relates (Note	Exercis price		Expiry , date	Option money paid/received per unit (Note 5)			
(ii)	Exercising								
	uct name, e.g. option	Number of	securitie	s Exe	ercise pri	ce per unit (Note	5)		
(d)	Other deal	ings (includ	ing nev	v securiti	es) (Note	: 4)			
Natu	re of transactio	on (Note 8)	Detai	ils		rice per unit (if pplicable) (Note	5)		
4.	OTHER IN	IFORMATI	ON						
Agree	ments, arrar	igements or	under	standings	relatin	g to options or	· derivativ	es	
the voti acquisit	ng rights of an	ıy relevant sec	urities u	i <mark>nder any</mark> o	ption ref	erred to on this f	form or relat	ting to the v	her person relating to oting rights or future erenced. If none, this
N/A	••••••••	•••••••••••••••••••••••••••••••••••••••	•••••	•••••	•••••				
Is a Su	ıpplemental	Form 8 atta	ached?	(Note 9)			NO		
Date	of disclosure				3 April 2	008			
Cont	act name				Kenny M	[elville			
Telep	ohone number				0131 243	8671			
	onnected EFM h connected	l, name of offe	ree/offer	or with					
	onnected EFM	l, state nature	of conne	ection					
Notes	·	n 8.3 can be	viewed	on the Ta	ikeover .	Panel's websit	e at <u>www.ti</u>	<u>hetakeover</u>	rpanel.org.uk

Price per unit (Note 5)

e.g. CFD (Note 6)

Number of securities (Note 7)

restrictions on use and distribution apply.

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:14 03-Apr-08

Number

5674R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

2 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,281,703 (1.165%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,281,703 (1.165%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

Sale

58,800

£1.331

(b) Derivatives transactions (other than option

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money purchasing, which the European paid/received call varying etc.option per unit option etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 3 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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		;

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:14 03-Apr-08

Number

5666R

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7019 JUL 29 A H: 25

THE PROPERTY OF A STATE OF THE PARTY OF THE

The following replaces the Rule 8.3 announcement released on 1 April 2008 at 14.12 Number 3200R. The resultant holding was incorrectly stated as 27,351,354 and has been updated to reflect the correct figure of 27,342,822. All other details remain unchanged and the amended text appears below

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

31 March 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,342,822 (1.177%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,642,822 (1.177%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

					,	
(b)	Deriva	tives transacti	ons (other than op	tions)		
Produ e.g. Cl	ct name, FD	Long/short (Note 6)	Number of securities (Note 7)		ce per unit te 5)	
(c) (i)	-		in respect of existi hasing or varying	ng seci	urities	
			European etc.		Option money paid/received per unit (Note 5)	
(ii)	Exerci	sing				
	uct name, option	e.g. Number of	f securities Exe	rcise pri	ce per unit (Note 5)	
(d)	Other	dealings (inclu	ding new securitie	s) (Note	e 4)	
Natu	re of tran	saction (Note 8)	Details		Price per unit (if applicable) (Note 5)	
4.	OTHE	R INFORMAT	TION			
Agree	ments, a	rrangements o	r understandings	relatin	g to options or derivatives	
the voti acquisit	ng rights	of any relevant se	ecurities under any of	otion ref	petween the person disclosing and any other person relati ferred to on this form or relating to the voting rights or f derivative referred to on this form is referenced. If none	iuture
N/A						
Is a St			tached? (Note 9)		NO	
Date	of disclos	ure		l April 2	2008	
Cont	act name			Kenny N	/elville	

0131 243 8671

8,532 1,200

Sale Transfer out

Telephone number

£1.230 N/A If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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Company Hi

HBOS PLC

TIDM

HBOS

Headline

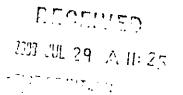
Rule 8.3- Friends Provident

Released

15:17 03-Apr-08

Number

5671R



The following replaces the Rule 8.3 announcement released on 2 April 2008 at 14.34 Number 4471R. The resultant holding was incorrectly stated as 27,349,035 and has been updated to reflect the correct figure of 27,340,503. All other details remain unchanged and the amended text appears below

FORM 8.3

Free annual report |

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

1 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

) Number (%)

(1) Relevant securities

27,340,503 (1.168%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

(b) Options and agreements to paremase sen

Total

27,340,503 (1.168%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. DEALINGS (Note 4)
- (a) Purchases and sales

Transfer out Purchase	3,500 1,180	N/A £1.316
(b) Derivatives transaction	ons (other than optio	ons)
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
(c) Options transactions (i) Writing, selling, pure	-	securities
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Not 7)	European etc.	
(ii) Exercising		
Product name, e.g. Number of call option	securities Exercis	se price per unit (Note 5)
(d) Other dealings (inclu	ding new securities)	(Note 4)
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4. OTHER INFORMAT	TION	
Agreements, arrangements o	r understandings re	lating to options or derivatives
the voting rights of any relevant se	ecurities under any option	ling between the person disclosing and any other person relating to on referred to on this form or relating to the voting rights or future any derivative referred to on this form is referenced. If none, this
N/A		
Is a Supplemental Form 8 at	tached? (Note 9)	NO
Date of disclosure	2 A	pril 2008
Contact name	Kei	nny Melville
Telephone number	013	31 243 8671
If a connected EFM, name of off which connected If a connected EFM, state natur		

END

Close

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:22 03-Apr-08

Number

5683R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

2 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,878,827 (1.263%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,878,827 (1.263%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note		
		5)		
Purchase	11,023	£15.387		
Purchase	9,200	£15.272		

Sale		5,975		£15.030				
Purchase		1,000		£15.130				
Transfer in		331		N/A				
(b) Deriva	erivatives transactions (other than options)							
Product name, e.g. CFD	Long/short (Note 6)	Number of securitie (Note 7)	s Price per unit (Note 5)					
 (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying 								
		European etc.		ived				
(ii) Exerc	ising							
Product name call option	, e.g. Number o	f securities Exe	rcise price per unit	(Note 5)				
(d) Other	dealings (inclu	ding new securitie	es) (Note 4)					
Nature of tran	saction (Note 8)	Details	Price per un applicable) (•				
4. OTHE	R INFORMAT	TION						
Agreements, a	arrangements o	r understandings	relating to optio	ons or derivatives				
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.								
N/A								
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	••••••	• • • • • • • • • • • • • • • • • • • •	******					
Is a Suppleme	ental Form 8 at	tached? (Note 9)		NO				
Date of disclos	sure		3 April 2008					
Contact name			Kenny Melville					
Telephone nu	mber		0131 243 8671					
which connect	EFM, name of of ed EFM, state natur							

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

2 April 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long Number (%)

Number (%)

(1) Relevant securities

1,368,141 (0.041%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,368,141 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note		
		5)		
Sale	6,000	£36.910		
Purchase	10,929	£37.100		

Derivatives transactions (other than options) (b)

(c) (i)	Options tra Writing, se	nsactions in lling, purch	_		-	rities				
	t Writing, .g. selling, purchasing varying etc			eType, e.g. American, European etc.		Option money paid/received per unit (Note 5)				
(ii)	Exercising									
Produ call of	ct name, e.g. otion	Number of	securitie	s Exe	rcise pric	e per unit (Not	e 5)			
(d)	Other deal	ings (includ	ing nev	w securiti	es) (Note	4)				
Natur	e of transactio	n (Note 8)	Deta	ils		rice per unit (if oplicable) (Note				
4.	OTHER IN	FORMATI	ON							
Agreen	nents, arran	gements or	under	standings	relating	g to options o	or deriva	tives		
the votin	ig rights of an on or disposa	y relevant sec	urities u	ınder any o	ption refe	erred to on this	form or r	elating to	the voting	person relating to g rights or future ced. If none, this
N/A	***************************************	•••••	••••••	•••••	•••••					
Is a Su	pplemental	Form 8 atta	iched?	(Note 9)			NO			
Date o	of disclosure				3 April 20	008				
Conta	ct name				Kenny M	elville				
Telepl	hone number				0131 243	8671				
which	nnected EFM connected nnected EFM 10)	•								
Minde										

Close

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END

Company

HBOS PLC

TIDM

HBOS

Headline

Released

Rule 8.3- Expro International

14:29 04-Apr-08

Number

6722R

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

3 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long Number Number (%) (%) 1,275,466 (1.155%)

(2) Derivatives (other than options)

(1) Relevant securities

(3) Options and agreements to purchase/sell

Total 1,275,466 (1.155%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Short Class of relevant security: Long

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Price per unit (Note Purchase/sale Number of securities Sale 4,042 £11.777

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received varying etc.option option etc. per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 4 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Close

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Company

HBOS PLC

TIDM

HBOS

Headline

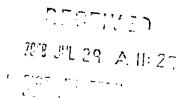
Rule 8.3- BHP Billiton plc

Released

14:31 04-Apr-08

Number

6727R



FORM 8.3

🌰 Free annual report i

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

3 April 2008

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,881,912 (1.263%)

- (2) Derivatives (other than options) (3) Options and agreements to purchase/sell

Total

27,881,912 (1.263%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note		
		5)		
Purchase	3,885	£15.580		
Sale	400	£15.350		

(0) De	erivatives transact	nons (other than opti-	ous)	
Product na e.g. CFD	nme, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
•		s in respect of existing chasing or varying	g securities	
		European etc.		
(ii) Ex	ercising			
Product recall option	, 0	of securities Exerci	ise price per unit (Note 5)	
(d) Ot	ther dealings (incl	uding new securities)	(Note 4)	
Nature of	transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OT	HER INFORMA	TION		
Agreemen	ts, arrangements	or understandings re	elating to options or derivatives	
the voting r	ights of any relevant or disposal of any re	securities under any opti	ding between the person disclosing and any other person relating ion referred to on this form or relating to the voting rights or fundany derivative referred to on this form is referenced. If none,	iture
N/A				
Is a Suppl	emental Form 8 a	ttached? (Note 9)	NO	
Date of di	isclosure	4 /	April 2008	
Contact n	ame	Ke	enny Melville	
Telephon	e number	01	31 243 8671	
which cor	ected EFM, name of onected ected EFM, state natu			

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1	KFV	INFOR	MATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A - No dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

NPV

Long Short

Number (%) Number (%)

(1) Relevant securities 1,368,141 (0.041%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,368,141 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note

5)

N/A - No dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

(i)	Writing, se	elling, purcl	hasing o	or varyin	g				
	et Writing, .g. selling, purchasing varying etc		price	eType, e.g. American European etc.	, date	Option money paid/received per unit (Note 5)			
(ii)	Exercising								
Produ call op	ict name, e.g. ption	Number of	securitie	s Ex	ercise pri	ce per unit (Note 5	5)		
(d)	Other deal	ings (includ	ling nev	w securiti	es) (Note	e 4)			
Natur	e of transacti	on (Note 8)	Deta	ils		Price per unit (if applicable) (Note 5	9)		
4.	OTHER IN	FORMAT	ION						
Agreen	nents, arrai	ngements oi	r under.	standings	relatin	g to options or	derivatives	S	
the votin	ng rights of ar on or disposa	y relevant se	curities t	ınder any o	ption ref	ferred to on this fo	orm or relati	ng to the vo	er person relating to ting rights or future renced. If none, this
 N/A		•••••		• • • • • • • • • • • • • • • • • • • •	•••••				
•••••	• • • • • • • • • • • • • • • • • • • •	••••••	•••••	• • • • • • • • • • • • • • • • • • • •	•••••				
Is a Su	pplemental	Form 8 att	ached?	(Note 9)		I	NO		
Date o	of disclosure				4 April 2	2008			
Conta	ct name				Kenny M	1elville			
Telepl	hone number				0131 243	3 8671			
	onnected EFM connected	l, name of offe	eree/offei	ror with					
If a co (Note	onnected EFM 10)	l, state nature	of conne	ection					
Notes	_								
The No END	tes on Forn	n 8.3 can be	viewed	on the To	akeover	Panel's website	e at <u>www.th</u>	<u>etakeoverp</u>	oanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:36 04-Apr-08

Number

6738R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

3 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number (%)

(1) Relevant securities

23,385,281 (1.894%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,385,281 (1.894%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(a) ©Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note		
		5)		
Transfer in	5,000	N/A		
Sale	1,500	£5.965		

(b)	Derivatives	transactions ((other t	than o	ptions)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the paid/received call European option varying etc.option per unit etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	••••
Is a Supplemental Form 8 attached? (Note 9)	****

NO

Date of disclosure 4 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

6869R

Headline Released Rule 8.3- Rio Tinto plc 15:28 04-Apr-08

Number

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

3 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%) Number (%)

(1) Relevant securities

15,172,828 (1.521%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,172,828 (1.521%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchases and sales (a)

Purchase/sale	Number of securities	Price per unit (Note
Sale	100	£53.940
Purchase	2,500	£54.420

Sale 80	£54.442
Transfer out 31	
Sale 47	0 £53.810
(b) Derivatives transactions (other than	options)
Product name, Long/short Number of secures.g. CFD (Note 6) (Note 7)	rities Price per unit (Note 5)
(c) Options transactions in respect of ex (i) Writing, selling, purchasing or vary	•
Product Writing, Number of ExerciseType, e. name, e.g. selling, securities to price Americ call purchasing, which the Europe option varying etc. option etc. relates (Note 7)	an, date money
(ii) Exercising	
Product name, e.g. Number of securities call option	Exercise price per unit (Note 5)
(d) Other dealings (including new secur	ities) (Note 4)
Nature of transaction (Note 8) Details	Price per unit (if applicable) (Note 5)
4. OTHER INFORMATION	
Agreements, arrangements or understandin	gs relating to options or derivatives
the voting rights of any relevant securities under an	rstanding between the person disclosing and any other person relating to y option referred to on this form or relating to the voting rights or future which any derivative referred to on this form is referenced. If none, this
N/A	
Is a Supplemental Form 8 attached? (Note 9)	NO
Date of disclosure	4 April 2008
Contact name	Kenny Melville
Telephone number	0131 243 8671
If a connected EFM, name of offeree/offeror with	

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	317,207	(0.069%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/sell				
Total	317,207	(0.069%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

- 3. **DEALINGS** (Note 4)
- Purchases and sales (a)

Purchase/sale

Number of securities

Price per unit (Note

N/A – No Dealing

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Pric (Not	e per unit e 5)
• •		n respect of existing	ng secu	ırities
	•	European etc.		Option money paid/received per unit (Note 5)
(ii) Exercis	ing			
Product name, of call option	e.g. Number of	securities Exer	cise prio	ce per unit (Note 5)
(d) Other d	ealings (includ	ling new securities	s) (Note	4)
Nature of transa	action (Note 8)	Details		rice per unit (if pplicable) (Note 5)
4. OTHER	INFORMAT	ION		
Agreements, ar	rangements o	understandings r	relating	g to options or derivatives
the voting rights o	f any relevant se	curities under any op	tion ref	etween the person disclosing and any other person relating to erred to on this form or relating to the voting rights or future erivative referred to on this form is referenced. If none, this
N/A				
Is a Supplemen	tal Form 8 att	ached? (Note 9)		NO
Date of disclosu	re	4	April 20	008
Contact name		K	Kenny M	elville
Telephone num	ber	0	131 243	8671
which connected	CFM, name of offed d CFM, state nature			
Notes				

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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₽ €

Company

Celsis International PLC

TIDM

CEL

Headline

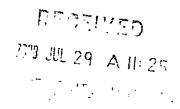
Holding(s) in Company

Released

11:02 07-Apr-08

Number

7405R



RNS Number:7405R

Celsis International PLC

07 April 2008

TR-1(i): NOTIFICATION OF MAJOR INTERESTS IN SHARES

(1). Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):

CELSIS INTERNATIONAL PLC

2. Reason for the notification (please state Yes/No): ()

An acquisition or disposal of voting rights:

(X)

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached:

()

An event changing the breakdown of voting rights:

()

Other (please specify) :

)

3. Full name of person(s) subject to the notification obligation (iii):

HBOS PLC

4. Full name of shareholder(s) (if different from 3.) (iv):

SEE SECTION 9

5. Date of the transaction and date on which the threshold is crossed or reached if different) (v):

2 APRIL 2008

6. Date on which issuer notified:

4 APRIL 2008

7. Threshold(s) that is/are crossed or reached:

INCREASE TO ABOVE 10%

8. Notified details:

Class/type of shares if possible using the ISIN CODE

Situation previous to the Triggering transaction (vi)

Number of shares

Number of voting Rights

(viii)

ORD 0.5P SHARES

2,200,740

2,200,740

ISIN

GB00BOCD5F69

Resulting situation after the triggering transaction (vii)

Class/type of shares Number of shares Number of voting rights % of voting rights if possible using (ix)

the ISIN CODE

Direct (x) Indirect (xi) Direct Indirect

65,255 65,255 2,150,283 0.295% 9.731%

B: Financial Instruments

Resulting situation after the triggering transaction (xii)

Type of Expiration Date Exercise/Conversion Number of voting % of voting financial (xiii) Period/ Date (xiv) rights that may be rights instrument acquired if the

acquired if the instrument is exercised/converted.

N/A

Total (A+B)

Number of voting rights % of voting rights

2,215,538 10.027%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):

INSIGHT INVESTMENT MANAGEMENT (GLOBAL)LIMITED* (INDIRECT) - 2,213,531 (10.018%)

IIMGL MANAGES HOLDINGS ON BEHALF OF OTHER HBOS GROUP COMPANIES, AND OTHER THIRD PARTIES EXTERNAL TO THE HBOS GROUP), UNDER VARIOUS DISCRETIONARY MANAGEMENT AGREEMENTS

(* - WHOLLY OWNED SUBSIDIARIES OF HBOS PLC.)

Proxy Voting:

10. Name of the proxy holder:

12. Date on which proxy holder will cease to hold voting rights:	
N/A	
13. Additional information:	
NOTIFICATION USING THE TOTAL VOTING RIGHTS FIGURE OF	
22,096,543	
14. Contact name:	
KENNY MELVILLE	
15. Contact telephone number:	
0131 243 8671	
Annex Notification Of Major Interests In Shares (XVI)	
A: Identity of the person or legal entity subject to the notification obligation	
Full name (including legal form for legal entities):	
Contact address (registered office for legal entities):	
Phone number:	
Other useful information (at least legal representative for legal persons):	
B: Identity of the notifier, if applicable (xvii)	
Full name:	
Contact address:	
Phone number:	

N/A

Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obligation):

C: Additional information :

Notes to the Forms

- (i) This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.
- (ii) Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.
- (iii) This should be the full name of (a) the shareholder; (b) the person acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the direct or indirect holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the person that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;
- in the circumstances foreseen in DTR 5.2.1 (c), the person holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and person lodging the collateral under these conditions;
- in the circumstances foreseen in DTR5.2.1(d), the person who has a life interest in shares if that person is entitled to exercise the voting rights attached to the shares and the person who is disposing of the voting rights when the life interest is created;
- in the circumstances foreseen in DTR5.2.1 (e), the parent undertaking and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;
- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;
- in the circumstances foreseen in DTR5.2.1 (g), the person that controls the voting rights;
- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.
- (iv) Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should

(v) The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect (see DTR 5.1.1R (3)). For passive crossings, the date when the corporate event took effect.

- (vi) Please refer to the situation disclosed in the previous notification, In case the situation previous to the triggering transaction was below 3%, please state 'below 3%'.
- (vii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 3%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

(viii) Direct and indirect

- (ix) In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.
- (x) Voting rights to shares in respect of which the notifying party is a direct shareholder (DTR 5.1)
- (xi) Voting rights held by the notifying party as an indirect shareholder (DTR 5.2.1)
- (xii) If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 3%.
- (xiii) date of maturity / expiration of the finical instrument i.e. the date when the right to acquire shares ends.
- (xiv) If the financial instrument has such a period-please specify the period-for example once every three months starting from the (date)
- (xv) The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.
- (xvi) This annex is only to be filed with the competent authority.
- (xvii) Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

14:11 07-Apr-08

Number

7781R

3977 "IL 29 A 11: Z=

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

4 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
15,173,957 (1.520%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,173,957 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	125	£55.580
Purchase	1,254	£55.588

(b)	Deriva	tives transacti	ons (other than opti	ons)
Produ e.g. C	ict name, FD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
(c) (i)	-		in respect of existing chasing or varying	g securities
	-	_	European etc.	
(ii)	Exercis	sing		
	uct name, option	e.g. Number o	f securities Exerci	ise price per unit (Note 5)
(d)	Other	dealings (inclu	ding new securities)	(Note 4)
Natu	re of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4.	ОТНЕ	R INFORMAT	TION	
Agree	ments, a	rrangements o	r understandings re	elating to options or derivatives
the voti acquisi	ing rights	of any relevant s	ecurities under any opti	ding between the person disclosing and any other person relating to on referred to on this form or relating to the voting rights or future any derivative referred to on this form is referenced. If none, this
N/A				
Is a Su	ıpplemei	ntal Form 8 at	tached? (Note 9)	NO
Date	of disclosi	ure	7 /	April 2008
Cont	act name		Ke	enny Melville
Tele	phone nun	ıber	01	31 243 8671

Notes

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

NPV

	Long Number	(%)	Short Number	(%)
(1) Relevant securities	317,207	(0.069%)		` '
(2) Derivatives (other than options)	•	,		
(3) Options and agreements to purchase/sell				
Total	317,207	(0.069%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale Number of securities Price per unit (Note

N/A – No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit

(c) (i)		ansactions in elling, purch				ırities				
		Number of securities to g,which the c.option relates (Note 7)	price	eType, e.g. American European etc.	, date	Option money paid/received per unit (Note 5)				
(ii)	Exercising									
	uct name, e.g. option	Number of s	securities	S Exc	ercise pric	e per unit (Note	: 5)			
(d)	Other deal	lings (includ	ing nev	v securiti	es) (Note	4)				
Natu	re of transacti	on (Note 8)	Detai	ls		rice per unit (if pplicable) (Note	5)			
4.	OTHER IN	FORMATI	ON							
Agree	ments, arrai	ngements or	unders	standings	relating	g to options o	r derivat	ives		
the voti acquisit	ing rights of ar	y relevant sec	urities u	nder any o	ption refe	etween the perso erred to on this erivative referr	form or re	elating to	the voting r	ights or future
 N/A	•••••••		•••••	••••••						
Is a Su	ıpplemental						NO			
Date	of disclosure				7 April 20	008				
Cont	act name				Kenny M	elville				
Telep	phone number				0131 243	8671				
which	connected EFM h connected connected EFM e 10)									
Notes The N	otes on Forn	n 8.3 can be	viewed	on the To	akeover i	Panel's websii	te at <u>wwr</u>	<u>v.thetake</u>	<u>overpanel</u>	!.org.uk
END										

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

14:15 07-Apr-08

Number

7789R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

4 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,885,215 (1.263%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,885,215 (1.263%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

Purchase

4,032

£15.910

£15.900

(b)	Deriva	tives transactio	ons (other than opt	ions)
Produ e.g. C	ict name, FD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
(c) (i)	_		in respect of existin hasing or varying	ng securities
			European etc.	
(ii)	Exercis	sing		
	luct name, option	e.g. Number of	securities Exerc	cise price per unit (Note 5)
(d)	Other	dealings (inclu	ding new securities	s) (Note 4)
Natu	ire of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4.	ОТНЕ	R INFORMAT	ION	
Agree	ments, a	rrangements o	r understandings r	relating to options or derivatives
the vot	ing rights	of any relevant se	curities under any opt	nding between the person disclosing and any other person relating to tion referred to on this form or relating to the voting rights or future h any derivative referred to on this form is referenced. If none, thi
 N/A				
••••••	***********	•••••••		•••••
Is a S	upplemei	ntal Form 8 at	tached? (Note 9)	NO
Date	of disclosi	ure	7	April 2008
Con	tact name		K	enny Melville
Tele	phone num	nber	01	131 243 8671
whic	h connecte	ed	e of connection	
	connected e 10)	EFM, state natur	e or connection	

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

N/A - No dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,368,141

(0.041%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,368,141 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note

(%)

Class of relevant security:

Long

Short

Number

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

N/A - No dealing

Derivatives transactions (other than options) (b)

Product name. e.g. CFD

Long/short (Note 6)

Number of securities (Note 7)

Price per unit (Note 5)

(c) (i)	Options tra Writing, se	insactions in Illing, purch	_		_	urities				
	et Writing, .g. selling, purchasing varying etc		price	eType, e.g. American European etc.	, date	Option money paid/received per unit (Note 5)				
(ii)	Exercising									
Produ call or	ict name, e.g. ption	Number of	securitie	s Ex	ercise pri	ce per unit (Not	te 5)			
(d)	Other deal	ings (includ	ling nev	w securiti	ies) (Not	e 4)				
Natur	e of transactio	on (Note 8)	Deta	ils		Price per unit (if applicable) (Note				
4.	OTHER IN	FORMATI	ION							
Agreen	nents, arrar	igements or	under	standings	s relatin	g to options o	or derivati	ves		
the votin	ng rights of an ion or disposa	y relevant sec	curities u	ınder any o	ption re	ferred to on this	form or re	lating to the	other person relati e voting rights or f referenced. If none	utur
		••••••		••••••						
••••••	•••••••	•••••			•••••					
Is a Su	pplemental	Form 8 atta	ached?	(Note 9)			NO			
Date o	of disclosure				7 April 2	2008				
Conta	ict name				Kenny N	1elville				
Telep	hone number				0131 24	3 8671				
which	onnected EFM									
(Note	onnected EFM 10)	, state nature	oi conne	ECHON						

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk END

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:16 07-Apr-08

Number

7792R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing 4 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number (%)

Number (%)

(1) Relevant securities

23,387,036 (1.896%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,387,036 (1.896%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(a) ©Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

Purchase

2,755

£5.965

		_		
(b)	Darivativae	transactions	lathar than	antianel
いひょ	Delivatives	u ansacuons	TOTHEL THAN	ODUIOHSI

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option per unit relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	
Is a Supplemental Form 8 attached? (Note 9)	

NO

Date of disclosure 7 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Expro International

Released

14:21 07-Apr-08

Number

7798R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

4 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,276,164 (1.155%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,276,164 (1.155%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

Purchase

698

£11.669

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option securities to price American, date name, e.g. selling, money purchasing, which the paid/received call European varying etc.option per unit option etc. relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A		

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 7 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Close

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

14:23 07-Apr-08

Number

7801R

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

4 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
(1) Relevant securities (2) Derivatives (other than options)	Number 15,576,763	(%) (1.507%)	Number	(%)

(3) Options and agreements to purchase/sell

Total 15,576,763 (1.507%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	71,574	(0.244%)		
(2) Derivatives (other than options)	·	,		
(3) Options and agreements to purchase	/sell			
Total	71,574	(0.244%)		

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note
		5)
Purchase	2,026	£7.080

(b)	Derivat	tives transactio	ns (other than op	otions)	
Produc e.g. CF	t name, D	Long/short (Note 6)	Number of securitie (Note 7)		ice per unit ote 5)
(c) (i)	-		n respect of exist hasing or varying	_	curities
			European etc.		Option money paid/received per unit (Note 5)
(ii)	Exercis	ing			
Produ call op	ct name, tion	e.g. Number of	securities Exe	ercise pr	rice per unit (Note 5)
(d)	Other o	lealings (includ	ling new securition	es) (Not	te 4)
Natur	e of trans	action (Note 8)	Details		Price per unit (if applicable) (Note 5)
4.	отней	R INFORMAT	ION		
Agreen	ients, a	rrangements of	r understandings	relatin	ng to options or derivatives
the votin	g rights on or dis	of any relevant se	curities under any o	ption re	between the person disclosing and any other person relating to eferred to on this form or relating to the voting rights or future derivative referred to on this form is referenced. If none, this
N/A					
Is a Suj	pplemei	ıtal Form 8 att	ached? (Note 9)		NO
Date o	f disclost	ıre		7 April 2	2008
Conta	ct name			Kenny N	Melville

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Telephone number

Notes

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0131 243 8671

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Company

HBOS PLC

MOIT

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:15 07-Apr-08

Number

7924R

DECEMBED.

2008 JUL 29 A 11: 25

FICE

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

3 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,274,703 (1.165%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,274,703 (1.165%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Sale

Number of securities

Price per unit (Note

7,000

£1.334

5)

(b)	Deriva	tives transactio	ons (oth	er than optic	ons)	
Produ e.g. C	ict name, FD	Long/short (Note 6)	Number (Note 7)	r of securities		ce per unit te 5)
(c) (i)	_	s transactions g, selling, purc	_	_	g sec	urities
	•		price	eType, e.g. Ex American, da European etc.		Option money paid/received per unit (Note 5)
	Exercisus duct name, option	J	「securitie	es Exerci:	se pri	ice per unit (Note 5)
(d)	Other	dealings (inclu	ding ne	w securities)	(Note	e 4)
Natu	ire of trans	saction (Note 8)	Deta	ils		Price per unit (if applicable) (Note 5)
4.	OTHE	R INFORMAT	ION			
Agree	ments, a	rrangements o	r under	standings re	latin	g to options or derivatives
the vot	ing rights	of any relevant so	curities	under any optic	on re	between the person disclosing and any other person relating to ferred to on this form or relating to the voting rights or futured derivative referred to on this form is referenced. If none, this

re should be stated.

N/A	•••
	•••

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

7 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

15:18 07-Apr-08

Number

7932R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

4 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,272,198 (1.165%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 27,272,198 (1.165%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

(%)

Class of relevant security:

Long

Short

Number

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

Purchase

2,945

£1.334

(b)	Derivatives transactions (other than options)							
Produ e.g. Cl	ct name, FD	Long/short (Note 6)	Number of securi (Note 7)		ce per unit te 5)			
(c) (i)								
			Europea etc.	n, date	Option money paid/received per unit (Note 5)			
	Exercis uct name, ption		securities E	xercise pr	ice per unit (Note 5)			
(d)	(d) Other dealings (including new securities) (Note 4)							
Natu	re of trans	action (Note 8)	Details		Price per unit (if applicable) (Note 5)			
4.	OTHER	RINFORMAT	ION					
Agree	Agreements, arrangements or understandings relating to options or derivatives							

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

V/A	

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 7 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

Halifax Hse Price Index-Mar08

Released

08:00 08-Apr-08

Number

8034R

Halifax House Price Index

National Index

March 2008

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 620.0

Monthly Change -2.5%

Annual Change 1.1%

Standardised Average Price (seasonally adjusted) £191,556

Key Points

- House prices fell by 2.5% in March. Prices in Quarter 1 were 1.0% lower than in 2007 Quarter 4. House prices in March were 1.1% higher than a year earlier.
- As expected, there was a mixed regional picture. The biggest rises were in Greater London (1.6%), East Anglia (1.4%) and East Midlands (2.2%). There were price falls in a number of regions with the biggest falls in West Midlands (-5.0%) and Wales (-4.7%).
- Overall, we expect there to be a modest (low single digit) decline in UK house prices this year.
 Any declines, however, should be viewed in the context of the significant price rises over recent years. UK prices have increased by 171% over the past ten years and by 51% over the last five years. The average UK price has risen by £120,860 during the past decade from £70,696 to £191,556.
- All 12 UK regions have experienced substantial house price rises over the last ten years, ranging from 146% in Scotland to 271% in Northern Ireland. Average prices increased by 191% in Greater London, 188% in Wales and 150% in West Midlands during the period.
- Sound economic fundamentals are supporting house prices. A strong labour market, low interest
 rates and a shortage of new houses underpin housing valuations. Employment is at a record high
 and unemployment continues to fall. Employment stands at 29.5 million and has risen by
 370,000 over the past year. Unemployment is below 800,000 and has fallen by over 125,000 in
 the last year. We expect there to be a modest rise in unemployment later in the year, but the
 scale of the increase is unlikely to cause widespread difficulties for households.

Commenting, Martin Ellis, chief economist, said:

[&]quot;House prices fell by 2.5% in March. Prices in 2008 Quarter 1 were 1.0% lower than in 2007 Quarter 4.

replace during the past decade main are specifically an increase of the res.

Sound economic fundamentals are supporting house prices. A strong labour market, low interest rates and a shortage of new houses underpin housing valuations. Our research shows that the labour market is the key driver of the housing market. Employment is at a record high and unemployment continues to fall."

House prices increased in some regions during 2008 Q1

The biggest price rises were in Greater London (1.6%), East Anglia (1.4%) and East Midlands (2.2%). There were also gains in the North (1.2%) and Scotland (0.2%). Prices in the South East were unchanged.

Falls in other regions follow substantial gains in the past ten years

There were house price falls in six regions with the biggest falls in West Midlands (-5.0%) and Wales (-4.7%). These declines should be seen in the context of the substantial price rises recorded in these regions over the past ten years; West Midlands (150%) and Wales (188%).

There were also price declines in the South West (-2.6%), Northern Ireland (-1.5%), Yorkshire & the Humber (-0.5%) and the North West (-0.5%). These falls also follow strong gains in the past ten years.

Most regions have seen a rise in prices over the past year led by Scotland and Northern Ireland

Nine of the 12 regions of the UK have recorded an increase in house prices over the past year. The biggest rises have been in Scotland (5.3%) and Northern Ireland (3.5%). Three regions have experienced a modest fall in prices during the last 12 months: South West (-3.3%), West Midlands (-3.7%) and Wales (-5.3%).

Strong labour market underpins the housing market

The labour market is the key driver of the housing market. Employment is at a record high and unemployment continues to fall. Employment stands at 29.5 million and has risen by 370,000 over the past year. Unemployment is below 800,000 and has fallen by over 125,000 in the last year.

Homebuyers are in a stronger position than in the past

Buyers have been putting down bigger deposits than in previous cycles. 82% of all new borrowers put down a deposit of more than 10% of the house price during the final quarter of 2007. By contrast, 56% of new borrowers put down a deposit of more than 10% in 1989 and 1990.

The average deposit put down by a first-time buyer (FTB) in 2007 (£34,381) represented 20% of the purchaser price compared with 12% in 1989. Only 5% of FTBs took out a loan of 100% or more of the purchase price in 2007 compared with 35% in 1990.

More than a third (35%) of owner-occupiers in Britain own their home outright. (There are 11.8 millions households with a mortgage and 6.3 million households owning outright.) In addition, nearly one in four (25%) of properties bought each year are bought with cash.

Fewer FTBs and housing transactions in recent years

Total house sales have been much lower in the last few years compared with the height of the 1980s boom. There were, on average, 1.15 million transactions in England & Wales in the last three years (2005-2007). This was a third – 560,000 - lower than in 1988 when there were an estimated 1.71 million transactions.

FTBs also account for a significantly smaller proportion of new mortgage borrowers: 30% against nearly 50% in the late 1980s.

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

14:44 08-Apr-08

Number

9024R

🛖 Free annual report



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Rio Tinto plc

200 JU 29 A. H. 25

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,180,007 (1.521%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,180,007 (1.521%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number o	Number of securities		
Transfer in	500	5) N/A		
Purchase	6,400		£58.400	
	850			
Sale	830		£57.490	
(b) Derivatives transact	tions (other than optio	ns)		
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options transaction (i) Writing, selling, pu	s in respect of existing rchasing or varying	securities		
Product Writing, Number of	of ExerciseType, e.g. Exp			
name, e.g. selling, securities				
call purchasing, which the option varying etc. option	European etc.	paid/received per unit		
relates (N		(Note 5)		
(ii) Exercising				
Product name, e.g. Number call option	of securities Exercis	e price per unit (Note 5)		
(d) Other dealings (incl	uding new securities)	(Note 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMA	TION			
Agreements, arrangements	or understandings rel	ating to options or d	erivatives	
Full details of any agreement, ar relating to the voting rights of an voting rights or future acquisitio form is referenced. If none, this	ıy relevant securities unde n or disposal of any releva	r any option referred to	on this form or relating to the	
N/A				
Is a Supplemental Form 8 a	ittached? (Note 9)	N	O	

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

8 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	295,444	(0.065%)		

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 295,444 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

Sale

21,763

£135.625

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option money name, e.g. selling, securities to price American, date call purchasing, which the European paid/received per unit option varying etc.option etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

	• • • • • • • • • • • • • • • • • • • •		
N/A			
		· · · · · · · · · · · · · · · · · · ·	

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

8 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- GCap Media plc

Released

14:45 08-Apr-08

Number

9026R

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

GCap Media plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

2,439,090

(1.479%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell **Total**

2,439,090

(1.479%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of sec	urities	Price per unit (Note 5)	
Purchase	82,438		£2.173	
(b) Derivatives transaction	ons (other than options	,		
	· -			
Product name, Long/short e.g. CFD (Note 6)		rice per unit Note 5)		
(c) Options transactions (i) Writing, selling, pure	in respect of existing se	ecurities		
Product Writing, Number of	ExerciseType, e.g. Expir	y Option		
name,e.g. selling, securities to call purchasing, which the	o price American, date European	money paid/received		
option varying etc.option relates (Not	etc.	per unit (Note 5)		
(ii) Exercising	6			
Product name, e.g. Number of call option	f securities Exercise p	rice per unit (Note 5)		
(d) Other dealings (inclu	ding new securities) (No	ote 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMAT	rion			
Agreements, arrangements of	or understandings relati	ing to options or der	ivatives	
Full details of any agreement, arrarelating to the voting rights of any voting rights or future acquisition form is referenced. If none, this st	relevant securities under a or disposal of any relevant	ny option referred to or	this form or relating to the	
Is a Supplemental Form 8 at	tochad? (Note 0)	NO		
a suppremental torm of the		110		

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure 8 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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709 JR 29 A. ID 45

Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Melrose pic

Released

14:47 08-Apr-08

Number

9030R

Contract

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Melrose plc

Class of relevant security to which the dealings

Ordinary 0.2p

being disclosed relate (Note 2)

Date of dealing

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

2,772,593

(2.074%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

2,772,593 (2.074%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of	Price per unit (Note		
Purchase	89,506		5) £1.475	
(b) Derivatives transact	ions (other than option	ns)		
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options transactions (i) Writing, selling, pur	in respect of existing chasing or varying	securities		
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (No. 7)	European etc.			
(ii) Exercising				
Product name, e.g. Number of call option	of securities Exercise	e price per unit (Note 5)		
(d) Other dealings (incl	ıding new securities) (Note 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMA	ΓΙΟΝ			
Agreements, arrangements	or understandings rela	ating to options or de	rivatives	
Full details of any agreement, arr relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	y relevant securities under 1 or disposal of any releval	r any option referred to o	on this form or relating to the	
N/A				

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

8 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Go to market news section

HBOS PLC Company

TIDM **HBOS**

Headline Rule 8.3- TDG plc Released 14:48 08-Apr-08

Number 9032R

FORM 8.3

Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

TDG plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

Number (%) Number (%) (4.196%)

(1) Relevant securities

3,410,771 (2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 3,410,771 (4.196%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Purchase/sale		Number of	5)		
Purchase		70,119		£2.207	
(b) Deriva	tives transacti	ons (other than opti	ons)		
` ,		Number of securities	Price per unit		
Product name, e.g. CFD	(Note 6)	(Note 7)	(Note 5)		
•		in respect of existing	g securities		
(i) Writing	J. J.	chasing or varying			
Product Writing name, e.g. selling	•	ExerciseType, e.g. Exprise American, da			
call purch:	asing,which the	European	paid/received		
option varyin	g etc.option relates (Not	etc. e	per unit (Note 5)		
	7)		,		
(ii) Exercis	sing				
Product name, call option	e.g. Number o	f securities Exerc	se price per unit (Note 5)		
(d) Other	dealings (inclu	ding new securities)	(Note 4)		
Nature of trans	saction (Note 8)	Details	Price per unit (if		
	, ,		applicable) (Note 5)		
4. OTHE	R INFORMAT	TION			
Agreements, a	rrangements o	or understandings re	elating to options or de	erivatives	
Full details of any	v goreement gre	angement or understand	ling hetween the person di	sclosing and any other person	
relating to the vo	ting rights of any uture acquisition	relevant securities und or disposal of any relev	er any option referred to	on this form or relating to the derivative referred to on this	
	••••		••••		
N/A					
Is a Supplemen	ntal Form 8 at	tached? (Note 9)	NO)	

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure 8 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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📤 Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

14:59 09-Apr-08

Number

0024\$

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

8 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,179,643 (1.521%)

(2) Derivatives (other than options)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,179,643 (1.521%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale Sale		Number	of securities	Price per unit (Note 5) £57.070	
		365			
(b) Deriva	tives transactio	ons (other than optic	ons)		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
•		in respect of existing hasing or varying	g securities		
	•	European etc.			
(ii) Exerci Product name, call option	<u> </u>	securities Exerci	se price per unit (Not	e 5)	
(d) Other	dealings (inclu	ding new securities)	(Note 4)		
Nature of tran	saction (Note 8)	Details	Price per unit (if applicable) (Note		
4. OTHE	R INFORMAT	TION			
Agreements, a	rrangements o	r understandings re	lating to options o	or derivatives	
relating to the vo	ting rights of any	relevant securities und or disposal of any releva	er any option referre	on disclosing and any other person d to on this form or relating to the h any derivative referred to on this	
N/A					
Is a Suppleme	ntal Form 8 at	tached? (Note 9)		NO	

DEALINGS (Note 4)

Purchases and sales

(a)

9 April 2008 Contact name Kenny Melville Telephone number

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes Takeover Panel's website at Form 8.3 can be viewed on the on www.thetakeoverpanel.org.uk

0131 243 8671

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings **NPV**

being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number Number (%) (%) (1) Relevant securities 295,444 (0.065%)(2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 295,444 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

> Number Number (%) (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of securities		Price per unit (Note				
N/A – No Dealing								
(b) Derivatives transactions (other than options)								
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)					
 (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying 								
	s, securities to asing, which the ag etc. option relates (No	price American, da European etc.						
(ii) Exercis	•							
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option								
(d) Other	dealings (inclu	ding new securities)	(Note 4)					
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)					
4. OTHE	4. OTHER INFORMATION							
Agreements, arrangements or understandings relating to options or derivatives								
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.								
 N/A	•••••••		••••					

Is a Supplemental Form 8 attached? (Note 9) NO								

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

9 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Go to market news section

DESCRIPTION

Free annual report

Company

HBOS PLC

398 JUL 29 A 11: 25

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:14 09-Apr-08

Number

00348

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

8 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,896,985 (1.264%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,896,985 (1.264%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

3. **DEALINGS** (Note 4)

Purchase/sale	Number of securities		Price per unit (Note	
Transfer out	331		5) N/A	
*Please see table below for addition		ous dates	14/74	
(b) Derivatives transaction	ons (other than optio	ns)		
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) Options transactions i (i) Writing, selling, pure		securities		
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.			
(ii) Exercising				
Product name, e.g. Number of call option	securities Exercis	e price per unit (Note 5))	
(d) Other dealings (include	ding new securities)	(Note 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMAT	ION			
Agreements, arrangements of	r understandings rel	ating to options or o	lerivatives	
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities unde or disposal of any releva	r any option referred to	on this form or relating to the	
N/A	••••••••••••	••		
Is a Supplemental Form 8 att	ached? (Note 9)	N	0	
Date of disclosure	9 A ₁	pril 2008		
Contact name	Ken	ny Melville		

(a)

Purchases and sales

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

*

Date of transaction

07/04/2008

Purchase/sale Purchase Number of securities

Price per unit (Note 5)

12,100

£16.850

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

N/A – No dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(%)

Number (%)

(1) Relevant securities

1,368,141

(0.041%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

1,368,141

(0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

N/A - No dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option etc. per unit relates (Note (Note 5) 7)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details

Go to market news section

Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

15:16 09-Apr-08

0037S Number

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,582,564 (1.508%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,582,564 (1.508%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

Number (%)

Number

(%)

(1) Relevant securities

71,574

(0.244%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

71,574

(0.244%)

Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number	Price per unit (Note 5)	
Purchase		5,800		£7.135
(b) Deriva	tives transacti	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		in respect of existing chasing or varying	g securities	
Product Writin		ExerciseType, e.g. Ex		
	asing, which the	European	paid/received	
option varyit	ng etc.option relates (No 7)	etc. te	per unit (Note 5)	
(ii) Exerci	sing			
Product name, call option	e.g. Number o	f securities Exerci	ise price per unit (Note 5)	
(d) Other	dealings (inclu	iding new securities)	(Note 4)	
Nature of tran	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHE	R INFORMA	ΓΙΟΝ		
Agreements, a	rrangements (or understandings re	elating to options or o	lerivatives
relating to the vo	ting rights of an uture acquisition	y relevant securities und or disposal of any relev	er any option referred to	disclosing and any other person o on this form or relating to the ny derivative referred to on this
N/A				
		tached? (Note 9)		Ю

DEALINGS (Note 4)

(a)

Purchases and sales

Date of disclosure9 April 2008Contact nameKenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www,thetakeoverpanel.org.uk

Close

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Go to market news section

Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends provident

Released

15:18 09-Apr-08

Number

00398

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

8 April 2008

Date of dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,390,599 (1.179%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,390,599 (1.179%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purchases and sales			
Purc	chase/sale	Number of	securities	Price per unit (Note 5)
Purchase 100,000		100,000		£1.368
*Please	e see table below for additio	nal transactions on previ	ious dates	
(b)	Derivatives transacti	ons (other than optio	ons)	
Produ e.g. C	ict name, Long/short FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, purc	-	securities	
	nct Writing, Number of e.g. selling, securities to purchasing, which the varying etc. option relates (Not 7)	price American, dat European etc.		
	Exercising duct name, e.g. Number of option	f securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
Natu	are of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	TION		
Agree	ements, arrangements o	or understandings re	lating to options or de	rivatives
relating	g to the voting rights of any	relevant securities unde or disposal of any releva	er any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
N/A				
	upplemental Form 8 at		 NO	

DEALINGS (Note 4)

3.

Date of disclosure

9 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Date of transaction

Purchase/sale

Number of securities

Price per unit (Note 5)

07/04/2008

Purchase

18,400

£1.370

END

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Go to market news section

DE STORES

Free annual report



Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- TDG plc 15:19 09-Apr-08

Number

00408

773 JUL 29 7:11:27

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

TDG plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

7 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,420,071

(4.208%)

(2) Derivatives (other than options)

1

•

Total

3,420,071 (4.208%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(3) Options and agreements to purchase/sell

Tota!

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number o	Number of securities Price per unit (5)	
Purchase	9,300		£2.200
(b) Derivatives tr	ansactions (other than opt	tions)	
Product name, Long/s e.g. CFD (Note of		Price per unit (Note 5)	
	actions in respect of existing, purchasing or varying	ng securities	
	lates (Note	(Note 5)	
(ii) Exercising			
Product name, e.g. N call option	lumber of securities Exer	cise price per unit (Note 5	j)
(d) Other dealing	gs (including new securities	s) (Note 4)	
Nature of transaction (Note 8) Details	Price per unit (if	
		applicable) (Note 5))
4. OTHER INFO	ORMATION		
Agreements, arrange	ments or understandings	relating to options or	derivatives
relating to the voting righ	hts of any relevant securities ur quisition or disposal of any rele	ider any option referred t	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A			
	orm 8 attached? (Note 9)		NO

(a)

DEALINGS (Note 4)

Date of disclosure

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

9 April 2008

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Go to market news section

Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

12:33 10-Apr-08

Number

0792S

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

9 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell **Total**

15,179,383 (1.521%)

15,179,383 (1.521%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number	of securities	Price per unit (Note 5)
Sale		62		£59.390
Sale		200		£59.350
(b) Deriva	tives transactio	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
• •		in respect of existin hasing or varying	g securities	
Product Writing	•	ExerciseType, e.g. E price American, da		
	asing, which the	European	paid/received	
option varyin	ng etc.option relates (Not 7)	etc. e	per unit (Note 5)	
	•,			
(ii) Exercis	sing			
Product name, call option	e.g. Number of	securities Exerc	ise price per unit (Not	e 5)
(d) Other	dealings (inclu	ding new securities	(Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note	
4. OTHE	R INFORMAT	TION		
Agreements, a	rrangements o	r understandings ro	elating to options o	r derivatives
relating to the vo	ting rights of any uture acquisition	relevant securities und or disposal of any relev	ler any option referred	on disclosing and any other person d to on this form or relating to the n any derivative referred to on this
N/A				
		tached? (Note 9)		NO
70 a Sabhione	ZUM A VIM V MEI			•••

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

NPV

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 295,444 (0.065%)
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total 295,444 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note
N/A	A – No Dealing			5)
(b)	Derivatives transacti	ons (other than optio	ons)	
Prod e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
	(4.1.1.1.1)	(,,,,,	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
(c)	Options transactions	-	securities	
(i)	Writing, selling, pure	chasing or varying		
	uct Writing, Number of e.e.g. selling, securities to) i / G		
call	purchasing, which the	European	paid/received	
optio	relates (No	etc. te	per unit (Note 5)	
	7)			
(ii)	Exercising			
	duct name, e.g. Number o option	f securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMAT	rion		
Agree	ements, arrangements (or understandings rel	lating to options or d	lerivatives
				disclosing and any other person
				on this form or relating to the ny derivative referred to on this
form is	s referenced. If none, this sl	hould be stated.		
N/A				
1411			•••	
Is a S	upplemental Form 8 at	tached? (Note 9)	N	O

DEALINGS (Note 4)

Date of disclosure

10 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

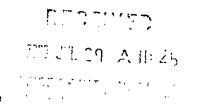
Annual Information Update

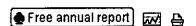
Released

16:59 10-Apr-08

Number

11728





HBOS plc - Annual Information Update

In accordance with the requirements of Prospectus Rule 5.2, HBOS plc (the 'Company') submits the Annual Information Update (the 'Update') referring to information published or made available to the public over the period commencing on 20 April 2007 to 9 April 2008 inclusive (the 'period'), in compliance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The information referred to in this Update was up to date at the time of publication, however such disclosures may, at any time, become out of date as a result of changing circumstances.

Documents published via a Regulatory Information Service

Set out below is a list of the announcements that have been made via RNS, a Regulatory Information Service, during the period. Details of all regulatory announcements made can be found, in full, on the London Stock Exchange website at www.londonstockexchange.com.

The information was submitted to the Securities and Exchange Commission ('SEC') pursuant to and in compliance with the Company's obligations under Rule 12g3-2(b). This information has also been submitted to other EEA States in compliance with the Company's obligations under Community and National laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

Data:	Announcement:
Date: 2007.04.20	Transaction in Own Shares
2007.04.20	Rule 8.3 – EMI Group plc
2007.04.20	Rule 8.3 – Phoenix IT Grp plc
2007.04.20	Annual Information Update
2007.04.23	Rule 8.3 – EMI Group plc
2007.04.23	Rule 8.3 – Bodycote Int'l
2007.04.24	Rule 8.1 – Alliance Boots plc
2007.04.24	Cancellation of Shares
2007.04.25	Rule 8.3 Barratt Develop.
2007.04.25	Rule 8.3 – Taylor Woodrow plc
2007.04.25	HBOS 2007 AGM Statement
2007.04.26	Result of AGM
2007.04.26	Rule 8.3 – EMI Group plc
2007.04.26	Rule 8.3 – Bodycote Int'l
2007.04.26	Rule 8.3 – Serco Group pic
2007.04.26	Rule 8.3 - Barratt Dev
2007.04.26	Directorate Change
2007.04.27	Rule 8.3 - Taylor Woodrow plc
2007.04.27	Rule 8.3 – Serco Group plc
2007.04.30	Rule 8.1 – Crest Nicholson plc
2007.04.30	Rule 8.3 – EMI Group plc
2007.04.30	Rule 8.3 - Taylor Woodrow plc
2007.04.30	Rule 8.3 – Phoenix IT Group pic
2007.04.30	Rule 8.3 – iSoft Group pic

2007,05.01	Total Voting Rights
2007.05.01	Change in Director Details
2007.05.02	Transaction in Own Shares
2007.05.03	Transaction in Own Shares
2007.05.04	Publication of Final Terms
	Publication of Final Terms
2007.05.04	
2007.05.04	Publication of Prospectus
2007.05.08	Publication of Final Terms
2007.05.08	Publication of Final Terms
2007.05.08	Rule 8.3 – Reuters Group plc
2007.05.08	Rule 8.3 – EMI Group plc
2007.05.08	Publication of Prospectus
2007.05.09	Transaction in Own Shares
2007.05.10	Transaction in Own Shares
2007.05.10	Hx House Price Index-Apr 2007
2007.05.10	Stabilisation Notice
2007.05.11	Transaction in Own Shares
2007.05.14	Transaction in Own Shares
2007.05.15	Transaction in Own Shares
2007.05.15	Rule 8.1 – iSoft Group plc
2007.05.16	Transaction in Own Shares
2007.05.16	Publication of Final Terms
2007.05.16	Rule 8.3 – Reuters Group plc
2007.05.16	Rule 8.3 – iSoft Group plc
2007.05.17	Transaction in Own Shares
2007.05.17	Rule 8.3 – iSoft Group plc
2007.05.17	Rule 8.3 – EMI Group plc
2007.05.17	Rule 8.3 – iSoft Group plc Rule 8.3 – EMI Group plc Rule 8.3 – Taylor Woodrow plc
	Rule 6.5 - Taylor Woodrow pic
2007.05.17	Rule 8.3 – Reuters Group plc
2007.05.18	Transaction in Own Shares
2007.05.18	Rule 8.3 – iSoft Group plc
2007.05.21	Rule 8.3 – Taylor Woodrow plc
2007.05.21	Rule 8.3-Phoenix IT Group plc
2007.05.21	Publication of Final Terms
2007.05.22	Transaction in Own Shares
2007.05.22	Rule 8.3- iSoft Group plc
2007.05.22	Rule 8.3 – EMI Group plc
2007.05.22	Rule 8.3 - Reuters Group plc
2007.05.23	Transaction in Own Shares
2007.05.23	Rule 8.3 – EMI Group plc
2007.05.23	Rule 8.3 - Reuters Group plc
2007.05.23	Rule 8.3 – iSoft Group plc
2007.05.23	Publication of Prospectus
2007.05.24	Rule 8.3 – EMI Group plc Rule 8.3 – Reuters Group plc
2007.05.24	Pulo 9.3 Poutore Group ple
	Rule 6.5 - Reuters Group pic
2007.05.25	Transaction in Own Shares
2007.05.25	Rule 8.3 – Reuters Group plc
2007.05.25	Change in Directors Details
2007.05.25	Director/PDMR Shareholding
2007.05.25	Director/PDMR Shareholding
2007.05.29	Rule 8.3 – Reuters Group plc Rule 8.3 – Datamonitor plc
2007.05.29	Pula 9.3 Determenitor als
	Rule 6.5 – Datamonitor pic
2007.05.29	Publication of Final Terms
2007.05.30	Director/PDMR Shareholding
2007.05.31	Total Voting Rights
2007.05.31	Rule 8.3 – EMI Group plc
2007.05.31	Director/PDMR Shareholding
2007.06.04	Rule 8.3 – Pipex Comms plc
	Dula 0.0 First O
2007.06.04	Rule 8.3 – EMI Group plc Rule 8.3 – Reuters Group plc Rule 8.3 – iSoft Group plc Rule 8.3 – Reuters Group plc
2007.06.04	Rule 8.3 – Reuters Group plc
2007.06.05	Rule 8.3 – iSoft Group plc
2007.06.05	Pule 8.3 - Postore Cross als
	Nuie 0.3 - Reuters Group pic
2007.06.06	Rule 8.3 – iSoft Group plc
2007.06.06	Rule 8.3 – Reuters Group plc
2007.06.06	Director/PDMR Shareholding
2007.00.00	Directori Divity Shareholding

2007.06.05	Publication of Final Terms
2007.06.07	Halifax Hse Price Index - May 07
2007.06.07	Rule 8.3 – iSoft Group plc
2007.06.08	Rule 8.3 - Pipex Comm plc
2007.06.08	Rule 8.3 - EMI Group plc
2007.06.08	Rule 8.3 – Reuters Group plc
2007.06.08	
	Holding(s) in Company
2007.06.12	Pre-close Trading Statement
2007.06.12	2006 Divisional Comparatives
2007.06.12	Rule 8.3 – Reuters Group plc
2007.06.12	Rule 8.3 – EMI Group plc
2007.06.13	Transaction in Own Shares
2007.06.13	Rule 8.3 – Reuters Group plc
2007.06.13	Rule 8.3 – Civica plc
2007.06.13	Rule 8.3 – EMI Group pic
2007.06.14	Publication of Final Terms
2007.06.14	Transaction in Own Shares
2007.06.15	Transaction in Own Shares
2007.06.15	Rule 8.3 – EMI Group pic
2007.06.15	Publication of Final Terms
2007.06.19	Transaction in Own Shares
2007.06.19	Rule 8.3 – Reuters Group plc
2007.06.19	Rule 8.3 – Taylor Woodrow plc
2007.06.19	Rule 8.3 – Pipex Comm plc
2007.06.19	Rule 8.3 – EMI Group plc
2007.06.19	Rule 8.3 – Imperial Chem Ind
2007.06.19	Cancellation of Shares
2007.06.20	Transaction in Own Shares
2007.06.20	Rule 8.3 – Pipex Comm plc
2007.06.20	Publication of Final Terms
2007.06.20	Publication of Final Terms
	Publication of Final Terms
2007.06.20	
2007.06.21	Transaction in Own Shares
2007.06.21	Publication of Final Terms
2007.06.21	Rule 8.3 – Reuters Group plc
2007.06.22	Transaction in Own Shares
2007.06.22	Rule 8.3 – Reuters Group plc
2007.06.25	Transaction in Own Shares
2007.06.25	Rule 8.3 – Pipex Comms plc
2007.06.25	Rule 8.3 – ICI plc
2007.06.25	Rule 8.3 - Reuters Group plc
2007.06.25	Rule 8.3 - Bridgewell Grp plc
2007.06.26	Transaction in Own Shares
2007.06.26	Rule 8.3 – ICI plc
2007.06.27	Transaction in Own Shares
	Puls 9.2 Poutos Crous pla
2007.06.27	Rule 8.3 – Reuters Group plc Rule 8.3 – ICI plc Rule 8.3 – Pipex Comms plc
2007.06.27	Rule 8.3 – ICI pic
2007.06.27	Rule 8.3 – Pipex Comms pic
2007.06.28	Transaction in Own Shares
2007.06.28	Rule 8.3 – Civica plc
2007.06.28	Rule 8.3 – ICI plc
2007.06.28	Rule 8.3 – Imprint plc
2007.06.29	Total Voting Rights
2007.06.29	Rule 8.3 – ICI plc
2007.06.29	Chairman - Re-appointment
2007.07.02	Rule 8.3 – ICI plc
2007.07.02	Publication of Final Terms
2007.07.02	Publication of Final Terms
2007.07.02	Publication of Final Terms
	Cancellation of Shares
2007.07.02	
2007.07.03	Rule 8.3 – ICI plc
2007.07.03	Rule 8.3 – Carpetright plc
2007.07.04	Hx House Price Index – June 07
2007.07.04	Rule 8.3 – Civica plc
2007.07.04	Rule 8.3 – ICI plc

2001.01.04	Naie 0.0 - Neuters Oroup plo
2007.07.04	Rule 8.3 – EMI Group plc
2007.07.05	Rule 8.3 – Civica plc
2007.07.05	Rule 8.3 – ICI plc
2007.07.05	Rule 8.3 – Reuters Group plc
2007.07.05	Rule 8.3 – Reuters Group plc Rule 8.3 – EMI Group plc Rule 8.3 – EMI Group plc
2007.07.06	Rule 8.3 – FMI Group plc
2007.07.06	Director/PDMR Shareholding
2007.07.09	Publication of Final Terms
2007.07.09	Rule 8.3 – Civica ptc
2007.07.11	Rule 8.3 – Reuters Group plc
2007.07.11	Rule 8.3 – Bridgewell Group plc
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# Documents filed with the Registrar of Companies

The Company has made the following filings during the period:

Date: Document: Brief Description:

20 April 2007 Form 288a Appointment of Director
1 May 2007 Certified copy of Resolution Resolutions approved at the AGM of the company on 25 April 2007

4 May 2007	Annual Report and Accounts	Annual Report and Accounts for the year
		to 31 December 2006
17 May 2007	Form 288b	Resignation of Director
17 May 2007	Form 288b	Resignation of Director
12 June 2007	Form 288b	Resignation of Director
20 June 2007	Form 363a	Annual Return to 3 May 2007
20 June 2007	Form 288a	Appointment of Director
4 July 2007	Form 288c	Director's particulars changed
16 July 2007	Form 288a	Appointment of Director
5 September 2007	Form 288b	Resignation of Director
24 September 2007	Form 288a	Appointment of Director
24 September 2007	Form 288a	Appointment of Director
24 September 2007	Form 288a	Appointment of Director
21 January 2008	Form 288b	Resignation of Director
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The Company has also submitted filings to Companies House in relation to allotments of shares (Form 88(2)), the purchase of the Company's own shares to be held in Treasury (Form 169(1B)) and the cancellation of Treasury Shares (Form 169(A2)). Copies of all of these documents may be obtained from Companies House at Companies House, Crown Way, Cardiff, CF14 3UZ. (e-mail: <a href="mailto:enquiries@companies-house.gov.uk">enquiries@companies-house.gov.uk</a>) or can be downloaded, if you are a registered user, through Companies House Direct at <a href="mailto:www.direct.companieshouse.gov.uk">www.direct.companieshouse.gov.uk</a>

## Documents published and sent to Shareholders

The Company has published (and sent) the following documents to shareholders during the period:

Date:	Document:
7 March 2008	Notice of Annual General Meeting
7 March 2008	Summary Financial Statements
20 March 2008	Annual Report and Accounts for the year ended 31 December 2006

## Documents filed with the UKLA Document Viewing Facility

The Company has filed the following documents with the UKLA Document Viewing facility in the period:

Date:	Document:
26 April 2007	Resolutions of HBOS plc passed following the Annual General Meeting of the Company held on 25 April 2007
4 May 2007	Publication of Prospectus of HBOS plc, The Governor and Company of the Bank of Scotland and HBOS Treasury Services plc relation to the Programme for the Issuance of Debt Instruments dated 1 May 2007
8 May 2007	Publication of Prospectus of HBOS plc, The Governor and Company of the Bank of Scotland and HBOS Treasury Services plc in relation to the Programme for the Issuance of Medium Term Notes due Nine Months or more from the Date of Issue of 1 May 2007
23 May 2007	Publication of Prospectus of HBOS plc in relation to the Issuance of 7,500 American Depositary Receipts representing Fixed to Floating Rate Series of Preference Shares dated 16 May 2007
3 August 2007	Publication of Supplementary Prospectus for the Issuance of Medium-Term Notes Due Nine Months or More From Date of Issue of HBOS plc, The Governor and Company of the Bank of Scotland and HBOS Treasury Services plc on 8 May 2007

o August 2001	Issuance of Debt instruments of HBOS plc, The Governor and Company of the
	Bank of Scotland and HBOS Treasury Services plc on 1 May 2007
18 September 2007	Publication of Supplementary Prospectus in relation to the Programme for the Issuance of Debt Instruments of HBOS plc on 1 May 2007
18 September 2007	Publication of Supplementary Prospectus in relation to the Programme for the Issuance of Medium-Term Notes Due Nine Months from Date of Issue of HBOS plc dated 8 May 2007
28 February 2008	Publication of Prospectus in relation to the Programme for the Issuance of Debt Instruments of HBOS plc and Bank of Scotland plc as issuers dated 1 May 2007
28 February 2008	Publication of Prospectus in relation to the Issuance of Medium Term Notes due Nine Months or more from Date of Issue of HBOS plc and Bank of Scotland as issuers dated 1 May 2007
20 March 2008	Prospectus of HBOS plc, acting as guarantor in relation to the issue of £750,000,000 Fixed-to Floating Rate Non voting Non-cumulative Perpetual Preferred Securities dated 17 March 2008.
7 March 2008	Annual Review & Summary Financial Statement and Notice of Annual General Meeting
12 March 2008	Annual Report and Accounts for the year ended 31 December 2007

The Company's Annual Report for the period ending 31 December 2007 can be found on the Company's website, as can the Annual Review and Summary Financial Statement 2006 and Notice of AGM. Further information regarding the Company and its activities is also available at <a href="https://www.hbosplc.com">www.hbosplc.com</a>.

A copy of this Annual Information Update and all documents referred to in it can be obtained from the Company's registered office: HBOS plc, The Mound, Edinburgh, EH1 1YZ.

### **Contact Details**

For further information please contact: Company Secretary Department, HBOS plc, The Mound, Edinburgh, EH1 1YZ.

Kenny Melville, Assistant Company Secretary. 10 April 2008.

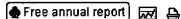
END

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Company

**HBOS PLC** 

**HBOS** 

TIDM

Headline Rule 8.3- BHP Billiton plc Released 13:29 11-Apr-08

Number

1876S

1417 9.15 76 3

四 JL 29 A II 25

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

10 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,888,671 (1.264%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,888,671 (1.264%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

Purchase/sale		Number of	securities	Price per unit (Note
Sale		7,518		5) £17.455
Transfer out		800		N/A
(b) Deriva	tives transactio	ons (other than opti	ons)	
Product name,	Long/short	Number of securities	Price per unit	
e.g. CFD	(Note 6)	(Note 7)	(Note 5)	
` '		in respect of existin hasing or varying	g securities	
Product Writi				
name,e.g. selling	g, securities to asing,which the	price American, da European	ite money paid/received	
	ig etc.option	etc.	per unit	
	relates (Not 7)	e	(Note 5)	
	"			
(ii) Exerci	sing			
Product name call option	, e.g. Number of	securities Exerc	ise price per unit (Note :	5)
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of tran	saction (Note 8)	Details	Price per unit (if applicable) (Note 5	5)
<b>4. OTHE</b>	R INFORMAT	TION		
Agreements, a	rrangements o	r understandings re	elating to options or	derivatives
,	· ·	Ű	•	
relating to the vo	ting rights of any	relevant securities und or disposal of any relev	ler any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
424929000000000000000000000000000000000	***************			
N/A				
***************************************	***************************************	• • • • • • • • • • • • • • • • • • • •	••••	
Is a Suppleme	ntal Form 8 at	tached? (Note 9)		NO
Date of disclos	ure	11	April 2008	
Contact name		v	enny Melville	
-varact maint		N.	Jimy Ivicivine	

(a)

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

## 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

**BHP** Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

N/A - No dealing

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,368,141 (0.041%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

1,368,141

(0.041%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of s	ecurities	Price per unit (Note 5)
N/A – No dealing			
		,	
(b) Derivatives transact	ions (other than option	ns)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pur	in respect of existing chasing or varying	securities	
Product Writing, Number of	<b>v.</b> , , , ,		
name,e.g. selling, securities to call purchasing, which the	to price American, date European	e money paid/received	
option varying etc.option relates (No	etc. •	per unit (Note 5)	
7)			
(ii) Exercising			
Product name, e.g. Number of call option	of securities Exercise	e price per unit (Note 5)	
(d) Other dealings (incl	uding new securities) (	Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMA	TION		
Agreements, arrangements	or understandings rela	ating to options or de	rivatives
Full details of any agreement, are relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	y relevant securities under 1 or disposal of any relevar	r any option referred to o	n this form or relating to the
N/A			
Is a Supplemental Form 8 a	ttached? (Note 9)	NO	

(a)

**DEALINGS** (Note 4)

Date of disclosure 11 April 2008

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Reuters Group plc

Released

13:32 11-Apr-08

Number

1880S

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**KEY INFORMATION** 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

10 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,386,590 (1.903%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell Total

23,386,590 (1.903%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

©Rights to subscribe (Note 3) (a)

Class of relevant security:

Purchase/sale	Number of s	ecurities	Price per unit (Note 5)							
Sale	447		£5.901							
(b) Derivatives transactions (other than options)										
•	Number of securities	Price per unit								
, e	(Note 7)	(Note 5)								
(c) Options transactions in	n respect of existing	securities								
(i) Writing, selling, purchasing or varying										
Product Writing, Number of name, e.g. selling, securities to	ExerciseType, e.g. Exp price American, date									
call purchasing, which the option varying etc. option	European etc.	paid/received per unit								
relates (Note		(Note 5)								
,,										
(ii) Exercising										
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option										
(d) Other dealings (including new securities) (Note 4)										
Nature of transaction (Note 8)	Details	Price per unit (if								
· · ·		applicable) (Note 5)								
4. OTHER INFORMATI	ION									
Agreements, arrangements or understandings relating to options or derivatives										
	•	-								
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.										
 N/A		••								
Is a Supplemental Form 8 atta	ached? (Note 9)	 NO								

(a)

DEALINGS (Note 4)

Date of disclosure

11 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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1012 29 人出:25

Free annual report

Company

**HBOS PLC** 

TIDM

**HBOS** 

HROS

Rule 8.3- Rio Tinto plc

Headline Released

13:34 11-Apr-08

Number 1882S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

10 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,177,375 (1.520%)

15,177,375 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of securities			Price per unit (Note 5)	
Sale 2,009					£58.452	
(b) Derivativ	es transactio	ns (othe	er than optio	ns)		
Product name, L e.g. CFD (1	Number (Note 7)	Number of securities Price per unit (Note 7) (Note 5)				
· ·	ransactions i selling, purch	_	_	secu	ırities	
	Number of securities to ng,which the etc.option relates (Note 7)	price	Type, e.g. Ex American, dat European etc.		Option money paid/received per unit (Note 5)	
(ii) Exercisin  Product name, e.g call option	g. Number of			-	ce per unit (Note 5)	
(d) Other dealings (including new securities  Nature of transaction (Note 8) Details			ŕ	(Note 4)  Price per unit (if applicable) (Note 5)		
4. OTHER I	INFORMAT	ION				
Agreements, arra	angements or	r unders	tandings rel	atin	g to options or de	rivatives
relating to the votin	g rights of any are acquisition of	relevant s or disposa	securities unde il of any releva	r any	option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
N/A						·
Is a Supplementa	al Form 8 att	ached?	(Note 9)		NO	

(a)

DEALINGS (Note 4)

Contact name 11 April 2008

Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	295,444	(0.065%)		
(2) Derivatives (other than options)	•	,		
(3) Options and agreements to purchase/sell				
Total	295,444	(0.065%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of	securities	Price per unit (Note 5)
N/A – No De	ealing			•,
(b) Deriva	tives transacti	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		in respect of existing chasing or varying	g securities	
	0.	European etc.		
(ii) Exerci Product name, call option	Ü	f securities Exerci	se price per unit (Note	5)
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of tran	saction (Note 8)	Details	Price per unit (if applicable) (Note s	5)
4. OTHE	R INFORMAT	TION		
Agreements, a	rrangements o	or understandings re	lating to options or	derivatives
relating to the vo	ting rights of any uture acquisition	y relevant securities und or disposal of any relev	er any option referred	n disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A			••••	
•••••		••••••		
Is a Suppleme	ntal Form 8 at	tached? (Note 9)		NO

(a)

**DEALINGS** (Note 4)

Purchases and sales

Date of disclosure

11 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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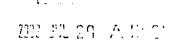
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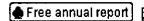
**HBOS PLC** Company TIDM **HBOS** 

Headline

Rule 8.3- Expro Int Grp plc Released 13:35 11-Apr-08

Number 1885S









**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

ve. 10.1.

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

10 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

Number (%) Number (%) (1.149%)

(1) Relevant securities

1,268,981

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,268,981 (1.149%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Short

Number Number (%) (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (Note 5)
Sale		7,184		£12.366
(b) Derivat	ives transactio	ons (other than optio	ns)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing hasing or varying	securities	
Product Writing				
	sing,which the	European	paid/received	
option varying	g etc.option relates (Not 7)	etc. e	per unit (Note 5)	
(ii) Exercis	ing			
Product name, call option	e.g. Number of	securities Exercis	e price per unit (Note 5)	
(d) Other d	lealings (inclu	ding new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER	INFORMAT	ION		
Agreements, ar	rangements o	r understandings rel	ating to options or de	rivatives
relating to the vot voting rights or fu	ing rights of any	relevant securities unde or disposal of any releva	r any option referred to	sclosing and any other person on this form or relating to the derivative referred to on this
form is referenced				
			•••	

(a)

**DEALINGS** (Note 4)

Purchases and sales

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

11 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Friends Provident

Released

13:37 11-Apr-08

Number

1901S

**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

10 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(1.179%)27,388,733

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,388,733 (1.179%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note
Tra	nsfer out	1,867		5) N/A
(b)	Derivatives transac	tions (other than optic	ons)	
Prod e.g. (	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transaction Writing, selling, pur	s in respect of existing rchasing or varying	g securities	
	e,e.g. selling, securities purchasing,which the	etc.		
	Exercising duct name, e.g. Number option	of securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (incl	uding new securities)	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	TION		
Agre	ements, arrangements	or understandings re	lating to options or de	erivatives
relatin voting	ig to the voting rights of a	ny relevant securities unde n or disposal of any releva	er any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
N/A				
Is a S	Supplemental Form 8 a	attached? (Note 9)	NO	)

**DEALINGS** (Note 4)

Date of disclosure 11 April 2008

Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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#### Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

2962S

Headline

Rule 8.3- Rio Tinto plc

Released

15:28 14-Apr-08

Number

Th JUL 29 A H: 25

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**FORM 8.3** 

🛖 Free annual report | 📈 🗛

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Ordinary 10p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

11 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,174,600 (1.521%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,174,600 (1.521%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Pur	Purchase/sale Number of securities		urities	Price per unit (Note			
Tra	Transfer out 2,776			5) N/A			
<b>(b)</b>	Domino	tivos transacti	ans (athar	than antic	)		
(b)	Deliva	tives transacti	`	-	·		
Prod e.g. C	uct name, CFD	Long/short (Note 6)	Number of (Note 7)	of securities		e per unit te 5)	
(c) (i)	-	s transactions g, selling, purc	-	-	g seci	ırities	
	uct Writin			Type, e.g. Ex		Option	
call		asing, which the	•	American, da European	ite	money paid/received	
optio	n varyir	ig etc.option relates (Not		tc.		per unit (Note 5)	
		7)				, ,	
(ii)	Exercis	sing					
	duct name, option	e.g. Number of	f securities	Exerci	se pri	ce per unit (Note 5)	
(d)	Other	dealings (inclu	ding new	securities)	(Note	: 4)	
Nati	ure of trans	saction (Note 8)	Details	1	P	rice per unit (if	
					a	pplicable) (Note 5)	
4.	OTHE	R INFORMAT	TION				
							•
Agree	ements, a	rrangements o	r underst	andings re	iatin	g to options or de	rivatives
relatin voting	g to the vo	ting rights of any	relevant se or disposal	ecurities under of any releva	er any	option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
		·					
N/A							
•••••	• • • • • • • • • • • • • • • • • • • •		•••••	• • • • • • • • • • • • • • • • • • • •	••••		
Je a S	unnlama	ntal Form 8 at	tached? (1	Vote 0)		NO	
13 4 3	uppieme	utai rviili o at	iacneu: (I	voic 2)		NO	•

(a)

DEALINGS (Note 4)

Purchases and sales

Contact name

14 April 2008

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities 295,444 (0.065%)

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total 295,444 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

N/A – No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Number of ExerciseType, e.g. Expiry Product Writing, Option name,e.g. selling, securities to price money American, date call purchasing, which the European paid/received option varying etc.option per unit etc. relates (Note (Note 5) 7)

Go to market news section

market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- BHP Billiton plc

Released

15:30 14-Apr-08

Number

2965S

**FORM 8.3** 

🛖 Free annual report

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

11 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,876,971 (1.263%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,876,971 (1.263%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

Purchase/sale		Number of	securities	Price per unit (Note
Sale Transfer out		170 11,532		5) £17.490 N/A
(b) Deriva	atives transacti	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
· · · -		in respect of existing hasing or varying	g securities	
		European etc.		i
(ii) Exerc Product name call option	Ü	f securities Exerci	se price per unit (No	ote 5)
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of trai	nsaction (Note 8)	Details	Price per unit ( applicable) (No	
4. OTHE	R INFORMAT	TION		
Agreements,	arrangements o	r understandings re	elating to options	or derivatives
relating to the v	oting rights of any	relevant securities und or disposal of any relev	er any option referr	rson disclosing and any other person red to on this form or relating to the ich any derivative referred to on this
N/A				
Is a Suppleme	ental Form 8 at	tached? (Note 9)		NO
Date of disclo	sure	14	April 2008	
Contact name	:	Ke	nny Melville	

Purchases and sales

(a)

Telephone number

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

0131 243 8671

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A - No dealing

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 1.368,141 (0.041%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,368,141 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of	securities	Price per unit (Note 5)
N/A – No dea	lling			3)
(b) Derivat	tives transacti	ons (other than optic	n <b>ns)</b>	
` ,		•	,	
Product name, e.g. CFD	(Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		in respect of existing chasing or varying	g securities	
Product Writing	J. J. I	ExerciseType, e.g. Ex	piry Option	
name,e.g. selling, call purcha	, securities to using, which the	price American, da European	te money paid/received	
	g etc.option	etc.	per unit (Note 5)	
	relates (Not	ie	(Note 3)	
(ii) Exercis	ing			
Product name, call option	e.g. Number o	f securities Exerci	se price per unit (Note 5)	
(d) Other d	lealings (inclu	ding new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4 OTHER	R INFORMAT	PLON		
4. OTHER	CINFURMA	HON		
Agreements, ar	rrangements o	or understandings re	lating to options or d	erivatives
relating to the vot	ting rights of any iture acquisition	y relevant securities und or disposal of any relev	er any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
Is a Supplemen	ntal Form 8 at	tached? (Note 9)	N	0

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure 14 April 2008

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

16:39 14-Apr-08

Number

3057S

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

引加129 从19547

1. Name of the issuer

HBOS plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with *DR* 3.1.4R(1)(a); or (ii) *DR* 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

(iii)

- 3. Name of person discharging managerial responsibilities/director
- (a) Harry Baines (PDMR)
- (b) Peter Cummings (Director)
- (c) Jo Dawson (Director)
- (d) Mike Ellis (Director)
- (e) Philip Gore-Randall (Director)
- (f) Peter Hickman (PDMR)
- (g) Andy Hornby (Director)
- (h) Dan Watkins (Director)
- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Persons referred to in 3, above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Persons referred to in 3, above

Description of shares (including class), debentures or derivatives or financial instruments relating to shares

N/A

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

N/A

8 State the nature of the transaction

The person detailed in 3, above has been granted options under the HBOS plc Sharesave Plan.

9. Number of shares, debentures or financial instruments relating to shares acquired

N/A

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) de minimis 11. Number of shares, debentures or financial instruments relating to shares disposed N/A 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) N/A 13. Price per share or value of transaction N/A 14. Date and place of transaction N/A 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) N/A 16. Date issuer informed of transaction 11 April 2008 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17. Date of grant 28 March 2008 (Effective from 1 June 2008) 18. Period during which or date on which it can be exercised (a) 1 June 2011 - 30 November 2011 (b) 1 June 2011 - 30 November 2011 (c) 1 June 2013 – 30 November 2013 (d) 1 June 2011 - 30 November 2011 (e) 1 June 2011 - 30 November 2011 (f) 1 June 2013 – 30 November 2013 (g) 1 June 2015 - 30 November 2015 (h) 1 June 2013 - 30 November 2013 19. Total amount paid (if any) for grant of the option Nil 20. Description of shares or debentures involved (class and number) (a) 1,889 ordinary shares

(b) 1,247 ordinary shares (c) 3,307 ordinary shares

- (d) 1,889 ordinary shares (e) 1,889 ordinary shares (f) 3,307 ordinary shares (g) 3,607 ordinary shares (h) 3,307 ordinary shares
- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

Options granted at an exercise price of £5.080 per share

- 22. Total number of shares or debentures over which options held following notification
- (a) 126,628
- (b) 241,311
- (c) 215,127
- (d) 136,754
- (e) 118,965
- (f) 111,283
- (g) 354,914
- (h) 159,167
- 23. Any additional information

N/A

24. Name of contact and telephone number for queries

0131 243 8671

Name and signature of duly authorised officer of issuer responsible for making notification

David Sinclair, Assistant Company Secretary

#### Date of notification

14 April 2008 END END

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Free annual report

Company

HBOS PLC

2000 JUL 29 A. II: 21:

TIDM

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc

Released

11:41 15-Apr-08

Number

3645S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

14 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,786,926 (1.259%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,786,926 (1.259%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

Purchase/sale	Number o	f securities	Price per unit (Note 5)
Sale	90,000		£17.200
Sale	45		£17.040
(b) Derivatives train	nsactions (other than opti	ions)	
Product name, Long/sho	ort Number of securities	Price per unit	
e.g. CFD (Note 6)	(Note 7)	(Note 5)	
(i) Writing, selling  Product Writing, Num name, e.g. selling, secu call purchasing, whice option varying etc. option relat 7)  (ii) Exercising	on etc. es (Note	xpiry Option	e 5)
(d) Other dealings	(including new securities)	) (Note 4)	
Nature of transaction (No	ote 8) Details	Price per unit (if applicable) (Note	
4. OTHER INFOR	RMATION		
Agreements, arrangem	ents or understandings r	elating to options o	or derivatives
relating to the voting rights	of any relevant securities und sisition or disposal of any relev	ler any option referre	on disclosing and any other person d to on this form or relating to the h any derivative referred to on this
N/A			
Is a Supplemental For	n 8 attached? (Note 9)		NO
Date of disclosure	15	April 2008	
Contact name	K	enny Melville	

Purchases and sales

(a)

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

**BHP** Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

NPV

Date of dealing

14 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(0.041%)

Number (%)

(1) Relevant securities

1.365,909

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,365,909 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of secu	rities	Price per unit (Note		
Sale	2,232		5) £41.260		
(b) Derivatives transacti	ons (other than options)				
Product name, Long/short e.g. CFD (Note 6)		ce per unit ote 5)			
(c) Options transactions (i) Writing, selling, pure	in respect of existing sec chasing or varying	urities			
	ExerciseType, e.g. Expiry	Option			
name,e.g. selling, securities to call purchasing, which the	European	money paid/received			
option varying etc.option relates (No	etc. te	per unit (Note 5)			
7)					
(ii) Exercising					
Product name, e.g. Number o call option	f securities Exercise pr	ice per unit (Note 5)			
(d) Other dealings (inclu	iding new securities) (Not	e 4)			
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)			
4. OTHER INFORMAT	ΓΙΟΝ				
Agreements, arrangements or understandings relating to options or derivatives					
Full details of any agreement, arrall relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sl	y relevant securities under an or disposal of any relevant se	y option referred to or	this form or relating to the		
N/A					
Is a Supplemental Form 8 at	tached? (Note 9)	NO			

**DEALINGS** (Note 4)

Purchases and sales

3.

(a)

Date of disclosure

15 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

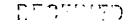
The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

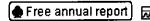
END

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Company

**HBOS PLC** 

7010 JUL 29 A II: 25

TIDM

**HBOS** 

Headline

Rule 8.3- Rio Tinto plc

Released

11:43 15-Apr-08

Number

3650S

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

14 April 2008

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,174,426 (1.520%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

15,174,426 (1.520%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number	of securities	Price per unit (Note 5)
Sale		25		£57.590
Sale		150		£57.960
(b) Deriva	tives transactio	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		in respect of existing hasing or varying	g securities	
Product Writin	g, Number of	ExerciseType, e.g. Ex	cpiry Option	
name,e.g. selling call purch:	, securities to asing,which the	-	te money paid/received	
	g etc.option	European etc.	pard/received per unit	
	relates (Not	e	(Note 5)	
(ii) Exercise Product name, call option  (d) Other of Nature of trans	e.g. Number of	f securities Exerci ding new securities) Details	se price per unit (Note 5 (Note 4) Price per unit (if applicable) (Note 5	
4. OTHER	R INFORMAT	ION		
Agreements, a	rrangements o	r understandings re	lating to options or	derivatives
,	J	<u> </u>	•	
relating to the vo	ting rights of any ature acquisition	relevant securities und or disposal of any relev	er any option referred t	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
Is a Supplemen	ntal Form 8 at	tached? (Note 9)	1	NO

(a)

**DEALINGS** (Note 4)

Purchases and sales

Contact name

15 April 2008

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings NPV

being disclosed relate (Note 2)

Date of dealing 14 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities 295,117 (0.065%)

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total 295,117 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note
Sale	2	327		5) £135.55
(b)	Derivatives transacti	ons (other than optio	ons)	
Prodee.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure	- ~	securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		
	Exercising duct name, e.g. Number o option	f securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (inclu	iding new securities)	(Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	ΓΙΟΝ		
Agree	ements, arrangements (	or understandings rel	lating to options or d	lerivatives
relatin voting	g to the voting rights of any	y relevant securities unde or disposal of any releva	er any option referred to	disclosing and any other person on this form or relating to the ny derivative referred to on this
N/A				
******				
Is a S	upplemental Form 8 at	tached? (Note 9)	N	0

DEALINGS (Note 4)

Date of disclosure

15 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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8 17 29 A 11 26

Free annual report

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline Released Rule 8.3- Friends Provident

14:44 16-Apr-08

Number

**4918S** 

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

15 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,234,422 (1.172%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,234,422 (1.172%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of securities		Price per unit (Note 5)
Sale	154,311		£1.191
(b) Derivatives transacti	ons (other than options)		
Product name, Long/short e.g. CFD (Note 6)		ce per unit ote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing sec chasing or varying	curities	
Product Writing, Number of name, e.g. selling, securities to	ExerciseType, e.g. Expiry price American, date	Option money	
call purchasing, which the	European	paid/received	
option varying etc.option relates (Not 7)	etc. te	per unit (Note 5)	
(ii) Exercising			
Product name, e.g. Number o call option	f securities Exercise pr	ice per unit (Note 5)	
(d) Other dealings (inclu	ding new securities) (No	te 4)	
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ΓΙΟΝ		
Agreements, arrangements of	or understandings relatio	ng to options or der	rivatives
Full details of any agreement, arrarelating to the voting rights of any voting rights or future acquisition form is referenced. If none, this st	y relevant securities under ar or disposal of any relevant s	y option referred to or	n this form or relating to the
N/A			
Is a Supplemental Form 8 at	tached? (Note 9)	NO	

DEALINGS (Note 4)

Purchases and sales

3.

(a)

Contact name

16 April 2008 Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Rio Tinto plc 14:45 16-Apr-08

Released Number

4922\$

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

15 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,170,437 (1.520%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,170,437 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of securities			Price per unit (Note 5)	
Sale		3,9	91		£60.006	
(b) Deriva	tives transacti	ons (other than	options)			
Product name, e.g. CFD	Long/short (Note 6)	Number of secur (Note 7)	ities Pric (Not	e per unit te 5)		
` · •		in respect of ex chasing or varyi	-4-	ırities		
		Europe: etc.	an, date	Option money paid/received per unit (Note 5)		
(ii) Exercise Product name, call option	•	f securities F	Exercise pri	ce per unit (Note 5)		
(d) Other	dealings (inclu	ding new secur	ities) (Note	4)		
Nature of trans	saction (Note 8)	Details		rice per unit (if pplicable) (Note 5)		
4. OTHE	R INFORMAT	ΓΙΟΝ				
Agreements, a	rrangements (	or understandin	gs relatin	g to options or de	rivatives	
relating to the vo	ting rights of any uture acquisition	y relevant securitie or disposal of any	s under any	option referred to	sclosing and any other person on this form or relating to the derivative referred to on this	
N/A						
Is a Suppleme	ntal Form 8 at	tached? (Note 9)		NO		

DEALINGS (Note 4)

Purchases and sales

(a)

Date of disclosure 16 April 2008 Contact name Kenny Melville

0131 243 8671 Telephone number

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection

(Note 10)

Notes

the Takeover Panel's The Notes on Form 8.3 can be viewed on www.thetakeoverpanel.org.uk

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%) (1) Relevant securities 295,117 (0.065%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 295,117 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note 5)
N/A	A – No Dealing			3)
(b)	Derivatives transacti	ons (other than optio	ns)	
	uct name, Long/short	Number of securities	Price per unit	
e.g. (	CFD (Note 6)	(Note 7)	(Note 5)	
(c)	Options transactions	-	securities	
(i)	Writing, selling, purc	0 , 0		
	uct Writing, Number of e.e.g. selling, securities to	ExerciseType, e.g. Exporprise American, date		
call optio	purchasing, which the	European etc.	paid/received per unit	
υμαυ	relates (No		(Note 5)	
	7)			
(ii)	Exercising			
` '	-	f securities Exercis		
	duct name, e.g. Number o option	i securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
, ,	<b>5</b> (	Details		
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	TION		
Agre	ements, arrangements o	or understandings rel	lating to options or de	erivatives
Full de	etails of any agreement, arra	angement or understandi	ing between the person di	isclosing and any other person
relatin	ig to the voting rights of any	relevant securities unde	er any option referred to	on this form or relating to the y derivative referred to on this
	s referenced. If none, this sl			
 N/A	••••••	•••••	•••	
1415#	•••••		•••	
Is a S	Supplemental Form 8 at	tached? (Note 9)	N	O

3.

**DEALINGS** (Note 4)

Go to market news section

Company

**HBOS PLC** 

TIDM

HBOS

Headline

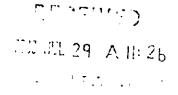
Rule 8.3- BHP Billiton plc

Released

14:47 16-Apr-08

Number

4925S



**FORM 8.3** 

📤 Free annual report

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

15 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,792,195 (1.259%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,792,195 (1.259%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

. .

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

### 3. DEALINGS (Note 4)

Purchase/sale Number of securities		Price per unit (Note		
Purchase 5,269			5) £17.729	
(b) Derivat	tives transactio	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existin hasing or varying	g securities	
		European etc.		I
(ii) Exercis	ing			
Product name, call option	e.g. Number of	securities Exerc	ise price per unit (No	ote 5)
(d) Other d	lealings (inclu	ding new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit ( applicable) (No	
4. OTHER	RINFORMAT	ION		
Agreements, an	rangements o	r understandings re	elating to options	or derivatives
relating to the vot	ing rights of any ture acquisition	relevant securities und or disposal of any relev	er any option referr	son disclosing and any other person ed to on this form or relating to the ch any derivative referred to on this
N/A				
Is a Supplemen	ital Form 8 att	ached? (Note 9)		NO
Date of disclosu	re	16	April 2008	
Contact name		Ke	enny Melville	

Purchases and sales

(a)

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

can be viewed on the Takeover Panel's website at The Notes on Form 8.3 www.thetakeoverpanel.org.uk

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

**BHP** Billiton Limited Company dealt in

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A – No dealing

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short Number (%) Number (%) (0.041%)

(1) Relevant securities

1,365,909 (2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total** 1,365,909 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Short Long

> Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Details Class of relevant security:

### 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

N/A - No dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the paid/received European option varying etc.option per unit etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. call optio

Go to market news section

♣ Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- Melrose plc 14:50 16-Apr-08

Number

14:50 16-A 4932S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Melrose plc

Class of relevant security to which the dealings

Ordinary 0.2p

being disclosed relate (Note 2)

Date of dealing

15 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

2,768,770 (

(2.071%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

2,768,770 (2.071%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of sec	urities	Price per unit (Note		
Sale	3,823		5) £1.417		
(b) Derivatives transactions (ot	her than options)				
Product name, Long/short Numb e.g. CFD (Note 6) (Note		e per unit te 5)			
(c) Options transactions in resp (i) Writing, selling, purchasing		ırities			
	iseType, e.g. Expiry	Option			
name,e.g. selling, securities to price call purchasing, which the	European	money paid/received			
option varying etc.option relates (Note	etc.	per unit (Note 5)			
7)					
(I) F					
(ii) Exercising	_				
Product name, e.g. Number of securit call option	les Exercise pri	ce per unit (Note 5)			
(d) Other dealings (including n	ew securities) (Note	: 4)			
Nature of transaction (Note 8) De		rice per unit (if pplicable) (Note 5)			
	a	ppiicable) (Note 5)			
4. OTHER INFORMATION					
Agreements, arrangements or unde	erstandings relatin	g to options or der	ivatives		
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the					
voting rights or future acquisition or disposorm is referenced. If none, this should be		curities to which any c	derivative referred to on this		
 N/A					
Is a Supplemental Form 8 attached	9 (Note 9)	NO			
15 a Supplemental Form 6 attached	. (11016 7)	NO			

**3.** 

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

16 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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20 期 29 人由 25

Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released

14:52 16-Apr-08

Number

4940S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

....

Ordinary 10p

being disclosed relate (Note 2)
Date of dealing

15 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
15,457,308 (1.496%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,457,308 (1.496%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number	of securities	Price per unit (Note 5)	
Sale		89,373		£7.307	
(b) Deriva	tives transaction	ons (other than opti	ons)		
Product name,	Long/short	Number of securities	Price per unit		
e.g. CFD	(Note 6)	(Note 7)	(Note 5)		
` '		in respect of existing chasing or varying	g securities		
Product Writing		ExerciseType, e.g. Ex	spiry Option		
name,e.g. selling	, securities to	price American, da	ite money		
	asing,which the  ig etc.option	European etc.	paid/received per unit		
option thijn	relates (Not		(Note 5)		
	7)				
(ii) Exercis	sing				
Product name, call option	e.g. Number of	f securities Exerci	se price per unit (Note 5	9)	
·					
(d) Other	dealings (inclu	ding new securities)	(Note 4)		
Nature of trans	saction (Note 8)	Details	Price per unit (if		
·			applicable) (Note 5)	)	
,					
4. OTHE	R INFORMAT	TON			
Agreements, a	rrangements o	r understandings re	elating to options or	derivatives	
Full details of any	y agreement, arra	ingement or understand	ling between the person	disclosing and any other person	
	uture acquisition	or disposal of any relev		o on this form or relating to the ny derivative referred to on this	
	•••••		····		
	•••••		••••		
Is a Supplemen	ntal Form 8 at	tached? (Note 9)	N	NO	
• •					

**DEALINGS** (Note 4)

Purchases and sales

(a)

Contact name

16 April 2008

Kenny Melville

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

Telephone number

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

0131 243 8671

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Expro International

Released

14:42 17-Apr-08

Number

5850S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

**KEY INFORMATION** 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Expro International Group plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

16 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,268,710 (1.149%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,268,710 (1.149%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of	securities	Price per unit (Note
Sale	332		5) £13.113
Purchase	61		£13.113
(b) Derivatives transaction	ns (other than optio	ons)	
		,	
	Number of securities	Price per unit	
e.g. CFD (Note 6)	(Note 7)	(Note 5)	
(c) Options transactions in	n respect of existing	securities	
(i) Writing, selling, purch	asing or varying		
Product Writing, Number of	ExerciseType, e.g. Ex	piry Option	
name, e.g. selling, securities to			
call purchasing, which the	European	paid/received	
option varying etc.option relates (Note	etc.	per unit (Note 5)	
7)		(1000 5)	
·			
(ii) Exercising			
Product name, e.g. Number of s	socurities T '	14 /B1 / PN	
Product name, e.g. Number of s call option	securities Exercis	se price per unit (Note 5)	
•			
	• • • • • • • • • • • • • • • • • • • •	<b>A</b> 1	
(d) Other dealings (includ	ing new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
(Note of		applicable) (Note 5)	
		,, ,	
4. OTHER INFORMATI	ON		
		•	••
Agreements, arrangements or	understandings re	lating to options or de	rivatives
Full details of any agreement, arran	gement or understand	ing between the person dis	closing and any other person
relating to the voting rights of any i	relevant securities unde	er any option referred to o	n this form or relating to the
voting rights or future acquisition o		ant securities to which any	derivative referred to on this
form is referenced. If none, this sho	ould be stated.		
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•••	
N/A			
		•••	

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

17 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Free annual report

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- British Energy Grp

Released

14:44 17-Apr-08

Number

5854S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### **KEY INFORMATION** 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

16 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,456,040 (1.495%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,456,040 (1.495%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

71,574

(0.244%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

71,574

(0.244%)

## (c) Rights to subscribe (Note 3)

Class of relevant security:

Product name, Le e.g. CFD (N	Note 6) (Note ransactions in res selling, purchasin	ber of securities 7)  pect of existing s	Price per unit (Note 5)	5) £7.255 £7.255
Purchase  (b) Derivative  Product name, Le e.g. CFD (No. 1)  (c) Options tr (i) Writing, s  Product Writing,	ong/short Numl Note 6) (Note ransactions in res selling, purchasin	294  ther than option ber of securities 7)  pect of existing s	Price per unit (Note 5)	
Product name, e.g. CFD (N  (c) Options tr  (i) Writing, s  Product Writing,	ong/short Numl Note 6) (Note ransactions in res selling, purchasin	ber of securities 7)  pect of existing s	Price per unit (Note 5)	
Product name, e.g. CFD (N  (c) Options tr (i) Writing, s  Product Writing,	ong/short Numl Note 6) (Note ransactions in res selling, purchasin	ber of securities 7)  pect of existing s	Price per unit (Note 5)	
e.g. CFD (N  (c) Options tr  (i) Writing, s  Product Writing,	Note 6) (Note ransactions in res selling, purchasin Number of Exer	7) pect of existing s	(Note 5)	
(i) Writing, s  Product Writing,	elling, purchasin  Number of Exer	- ~	securities	
nama a calling	securities to price	ciseType, e.g. Expi	• •	
	ng,which the	American, date European	money paid/received	
option varying e	tc.option	etc.	per unit (Note 5)	
	relates (Note 7)		(110te 5)	
(ii) Exercising				
Product name, e.g. call option	. Number of securi	ties Exercise	price per unit (Note 5)	
(d) Other dea	alings (including r	new securities) (N	Note 4)	
Nature of transact	ion (Note 8) De	etails	Price per unit (if applicable) (Note 5)	
4. OTHER IS	NFORMATION			
Agreements, arra	ngements or und	erstandings rela	ting to options or de	rivatives
relating to the voting	rights of any releva	nt securities under osal of any relevan	any option referred to o	closing and any other person n this form or relating to the derivative referred to on this
N/A				
Is a Supplementa			NO	

**DEALINGS** (Note 4)

Purchases and sales

(a)

Date of disclosure17 April 2008Contact nameKenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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Free annual report

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Rio Tinto plc

Released

14:45 17-Apr-08

Number

5856S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION** 

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

16 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,170,145 (1.520%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,170,145 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

3. DEAL	INGS (Note 4)			
(a) Purch	ases and sales			
Purchase/sale		Number	of securities	Price per unit (Note
Sale		211		5) £62.090
Purchase		39		£62.090
Sale		60		£61.920
Sale		35		£62.300
Sale		25		£62.082
(b) Deriv	atives transact	ions (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		o price American, da European etc.		
(ii) Exerc	ising			
Product name call option	e, e.g. Number o	f securities Exerci	se price per unit (Note 5)	
(d) Other	dealings (incl	iding new securities)	(Note 4)	
Nature of tra	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHE	R INFORMA	ΓΙΟΝ		

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this

Agreements, arrangements or understandings relating to options or derivatives

form is referenced. If none, this should be stated.

333+4{{|}}}

N/A

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

17 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	295,117	(0.065%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	295,117	(0.065%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

### (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

N/A – No Dealing

#### (b) **Derivatives transactions (other than options)**

Product name, Long/short e.g. CFD (Note 6)

Number of securities

Price per unit

(Note 7)

(Note 5)

#### Options transactions in respect of existing securities (c)

Writing, selling, purchasing or varying (i)

Product Writing, name, e.g. selling, call purchasing, which the option varying etc.option relates (Note

Number of ExerciseType, e.g. Expiry securities to price American, date European etc.

Option money paid/received per unit (Note 5)

7)

Exercising (ii)

> Number of securities Product name, e.g. call option

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4) (d)

Nature of transaction (Note 8)

**Details** 

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A

### Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

17 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

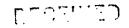
The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

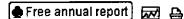
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7.3 311. 29 人 11: 25



Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc

Released

14:46 17-Apr-08

Number

5859S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

igs

being disclosed relate (Note 2)

Date of dealing

16 April 2008

USD0.50

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,790,382 (1.259%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,790,382 (1.259%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

## 3. DEALINGS (Note 4)

(a)	Purcha	ses and sales					
Purc	hase/sale			Number of	secur	ities	Price per unit (Note
Sale Purc Sale	hase			856 161 1,120			£18.047 £18.047 £18.160
(b)	Deriva	tives transactio	ons (oth	er than optic	ns)		
Produ e.g. Cl	et name, FD	Long/short (Note 6)	Number (Note 7)	of securities		e per unit te 5)	
(c) (i)	-	s transactions g, selling, purc	_		seci	urities	
			price	eType, e.g. Ex American, da European etc.		Option money paid/received per unit (Note 5)	
(ii)	Exercis	sing					
	uct name, option	e.g. Number of	securitie	es Exerci	se pri	ce per unit (Note 5)	
(d)	Other	dealings (inclu	ding nev	w securities)	(Note	: 4)	
Natu	re of trans	saction (Note 8)	Deta	ils		rice per unit (if pplicable) (Note 5)	
4.	4. OTHER INFORMATION						
Agreements, arrangements or understandings relating to options or derivatives							
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.							
N/A							
Is a Su	uppleme	ntal Form 8 at	tached?	(Note 9)		NO	

Date of disclosure

Contact name

17 April 2008

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection

Notes

(Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

**BHP Billiton Limited** 

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A - No dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long

Number (%) Number (%) (0.041%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,365,909 (0.041%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

1,365,909

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale Number of securities Price per unit (Note 5)  N/A - No dealing  (b) Derivatives transactions (other than options)  Product name, Long/short (Note 6) (Note 7) (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g., selling, securities to price American, date money call purchasing, which the European paid/received option varying etc. option etc. price tec. (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities under any option referred to on this form is referenced. If none, this should be stated.	(a)	Purchases and sales			
(b) Derivatives transactions (other than options)  Product name, Long/short (Note 7) Number of securities Price per unit (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money and/received poption varying etc. option etc. per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iv) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.	Pur	chase/sale	Number of s	securities	
Product name, c.g. CFD (Note 6) Number of securities Price per unit (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date call purchasing, which the European paid/received per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.  N/A	N/A	A – No dealing			3)
Product name, c.g. CFD (Note 6) Number of securities Price per unit (Note 5)  (c) Options transactions in respect of existing securities (i) Writing, selling, purchasing or varying  Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date call purchasing, which the European paid/received per unit (Note 5)  (ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (iii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.  N/A					
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(ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5)  (d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.	•	relates (Note			
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(d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.	(ii)	Exercising			
(d) Other dealings (including new securities) (Note 4)  Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.		, 5	securities Exercise	e price per unit (Note 5)	
Nature of transaction (Note 8)  Details  Price per unit (if applicable) (Note 5)  4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.	call	option			
4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.	(d)	Other dealings (includ	ing new securities) (	(Note 4)	
4. OTHER INFORMATION  Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.	Nat	ure of transaction (Note 8)	Details	Price per unit (if	
Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.  N/A				applicable) (Note 5)	
Agreements, arrangements or understandings relating to options or derivatives  Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.  N/A	4	OTHER INCORMATI	ON		
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.  N/A					
relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.  N/A	Agre	ements, arrangements or	understandings rel	ating to options or de	rivatives
N/A	relatin voting	g to the voting rights of any rights or future acquisition o	relevant securities unde r disposal of any releva	r any option referred to o	n this form or relating to the
				···	
	N/A		***************************************		

3.

**DEALINGS** (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

17 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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♠ Free annual report

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Friends Provident

Released

14:47 17-Apr-08

Number

5863S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

16 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,228,947 (1.172%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,228,947 (1.172%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of secur	rities	Price per unit (Note 5)
Sale	5,475		£1.180
(b) Derivatives transacti	ons (other than options)		
Product name, Long/short e.g. CFD (Note 6)		ce per unit te 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing sec chasing or varying	urities	
	ExerciseType, e.g. Expiry	Option	
name,e.g. selling, securities to call purchasing, which the	o price American, date European	money paid/received	
option varying etc.option relates (No	etc. te	per unit (Note 5)	
7)	•	(1.232.2)	
(ii) Exercising			
Product name, e.g. Number o call option	f securities Exercise pri	ce per unit (Note 5)	
(d) Other dealings (inclu	ding new securities) (Not	e 4)	
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements of	or understandings relatin	g to options or der	rivatives
Full details of any agreement, arranged relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sl	y relevant securities under an or disposal of any relevant se	y option referred to o	this form or relating to the
N/A			
Is a Supplemental Form 8 at	tached? (Note 9)	NO	

DEALINGS (Note 4)

Purchases and sales

3.

(a)

Contact name 17 April 2008

Kenny Melville

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

Telephone number

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

0131 243 8671

END

Close

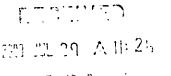
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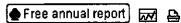
### Go to market news section

**HBOS PLC** Company **HBOS** TIDM

Rule 8.3- Melrose plc Headline Released 14:49 17-Apr-08

Number 5866S







**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Melrose plc

Class of relevant security to which the dealings Ordinary 0.2p

being disclosed relate (Note 2)

Date of dealing 16 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

2,712,618

Long Short Number (%) Number (%)

(2.029%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total** 2,712,618 (2.029%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number Number (%) (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale	Number	Number of securities	
Sale	56,152	56,152	
	·		
(b) Derivatives transactions (other than options)			
Product name, Long/sho e.g. CFD (Note 6)	rt Number of securities (Note 7)	Price per unit (Note 5)	
(Note of	(11010 /)	(1.000)	
(c) Options transactions in respect of existing securities			
(i) Writing, selling, purchasing or varying			
Product Writing, Num	ber of ExerciseType, e.g. Ex		
name,e.g. selling, secur call purchasing,which	rities to price American, da h the European	nte money paid/received	
option varying etc.optio	n etc.	per unit	
7)	es (Note	(Note 5)	
(ii) Exercising			
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option			
(d) Other dealings (including new securities) (Note 4)			
Nature of transaction (No	te 8) Details	Price per unit (if	
		applicable) (Note 5)	
4. OTHER INFORMATION			
Agreements, arrengements or understandings relating to entions or derivatives			
Agreements, arrangements or understandings relating to options or derivatives			
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the			
voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.			
torm is reterenced. If none, this should be stated.			
N/A			
Is a Supplemental Forn	1 8 attached? (Note 9)	NO	

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Date of disclosure

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

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17 April 2008

END

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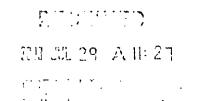
Company TIDM

63GF

Headline Publication of Final Terms

Released Number 14:19 18-Apr-08

Number 6664S



# Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B), the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) and the Supplemental Prospectus dated 28 February 2008 was published on 28 February 2008 (Regulatory Announcement number 9703O).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

JPY 7,310,000,000 0.12 per cent Fixed Rate Notes due 20 April 2009 ISIN No. XS0359102711

http://www.ms-pdf.londonstockexchange.com/ms/6664s_-2008-4-18.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final

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Your right to access this service is conditional upon complying with the above requirement.

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Styles & Wood Group

Released

15:10 18-Apr-08

Number

6845S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Styles & Wood Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

17 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

5,484,781

(8.504%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

5,484,781

(8.504%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

## (c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of s	securities	Price per unit (Note 5)
Purchase		1,000,000		£1.117
(b) Derivat	tives transactio	ons (other than optio	ns)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
•		in respect of existing hasing or varying	securities	
Product Writin		ExerciseType, e.g. Ex		
name,e.g. selling call purcha	, securities to asing,which the	price American, dat European	e money paid/received	
option varyin	g etc.option relates (Not 7)	etc. e	per unit (Note 5)	
(ii) Exercis	ing			
Product name, call option	e.g. Number of	securities Exercis	e price per unit (Note 5)	
(d) Other o	lealings (inclu	ding new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. ОТНЕН	R INFORMAT	TION		
Agreements, a	rrangements o	r understandings rel	ating to options or de	erivatives
relating to the voi voting rights or fi	ting rights of any	relevant securities unde or disposal of any releva	r any option referred to	sclosing and any other person on this form or relating to the derivative referred to on this
form is reference				
 N/A				

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

18 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Free annual report

Company TIDM

**HBOS PLC** 

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc

Released

15:23 18-Apr-08

6856S Number

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

17 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,776,293 (1.258%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,776,293 (1.258%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

(	a)	Pur	chases	and	sales

Purchase/sale	Number of securities	Price per unit (Note
		5)
Transfer out	125	N/A
Purchase	135	£18.258
Sale	800	£18.180
Sale	13,300	£18.130

## (b) Derivatives transactions (other than options)

Product name,	Long/short	Number of securities	Price per unit
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

#### (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercis	eType, e.g.	Expiry	Option
name,e.g	g. selling,	securities to	price	American,	date	money
call	purchasing	,which the		European		paid/received
option	varying etc	option.		etc.		per unit
		relates (Note	:			(Note 5)
		7)				

#### (ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

# (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

#### 4. OTHER INFORMATION

# Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A	•••••

### Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

18 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

**BHP Billiton Limited** 

Class of relevant security to which the dealings

**NPV** 

being disclosed relate (Note 2)

Date of dealing

N/A - No dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,365,909 (0.041%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

1,365,909

(0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

3.	DEALINGS (Note 4)			
(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note
N/A	A – No dealing			5)
(b)	Derivatives transacti	ons (other than optic	ons)	
Prod e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure		g securities	
	e,e.g. selling, securities to purchasing,which the	European etc.		
(ii)	Exercising			
	duct name, e.g. Number o option	f securities Exerci	se price per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	<b>FION</b>		
Agre	ements, arrangements (	or understandings re	lating to options or d	erivatives
Full d				isclosing and any other person

Full details of any agreement, arrangement or understanding between the person disclosing and any other person
relating to the voting rights of any relevant securities under any option referred to on this form or relating to the
voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this
form is referenced. If none, this should be stated.

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٠.			•	•	•	 	٠.	 		•	•	•	٠	•	•	•	•		•	 	•	•	•	•	•		•	•	•	٠	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	٠	•	•	•	•			٠	•	•	•	•	•	•	٠.	

Date of disclosure 18 April 2008

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

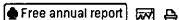
END

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Company HBOS PLC TIDM HBOS

Headline Rule 8.3- Expro Intl Group

Released 15:27 18-Apr-08

Number 6865\$

FICE OF INTERNATIONS CORPORATE IN THE

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Expro International Group plc

Class of relevant security to which the dealings ()

being disclosed relate (Note 2)

Date of dealing

Ordinary 10p

17 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%)

Number (%)
(1) Relevant securities 889,283 (0.805%)*

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Fotal 889,283 (0.805%)

- *Holding prior to the below sales was above 1%
- (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purcha	ses and sales					
Purc	hase/sale			Number of	securi	ities	Price per unit (Note 5)
Sale Sale				21,247 358,180			£14.610 £14.350
(b)		ives transactio	`	•	•	•	
e.g. Ci		Long/short (Note 6)	(Note 7)	of securities	(Not	e per unit e 5)	
(c) (i)	-	s transactions g, selling, purc	_	-	; secu	ırities	
			price	Type, e.g. Ex American, da European etc.		Option money paid/received per unit (Note 5)	
(ii)	Exercis	ing					
	uct name, option	e.g. Number of	securities	Exercis	se pric	ce per unit (Note 5)	
(d)	Other d	lealings (inclu	ding new	v securities)	(Note	4)	
Natu	re of trans	action (Note 8)	Detail	ls		rice per unit (if pplicable) (Note 5)	
4.	OTHER	R INFORMAT	ION				
Agree	ments, aı	rangements o	r unders	standings re	lating	g to options or der	ivatives
relating voting i	to the vot	ing rights of any	relevant s or disposa	securities unde il of any releva	erany	option referred to on	losing and any other person this form or relating to the erivative referred to on this
 N/A			••••••	•••••	•••		
	••••••		**********		•••		

3.

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

18 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:29 18-Apr-08

Number

6866S

**FORM 8.3** 

 $\square$ 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

16 April 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,166,646 (1.520%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,166,646 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number o	of securities	Price per unit (Note 5)
Sale	3,500		£63.475
	Number of securities	Price per unit	
e.g. CFD (Note 6)	(Note 7)	(Note 5)	
(c) Options transactions in Writing, selling, purch		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.		
(ii) Exercising			
Product name, e.g. Number of scall option	securities Exercis	e price per unit (Note	: 5)
(d) Other dealings (includ	ling new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note	5)
4. OTHER INFORMATI	ION		
Agreements, arrangements or	understandings re	lating to options o	r derivatives
Full details of any agreement, arrar relating to the voting rights of any voting rights or future acquisition of form is referenced. If none, this should be a superior of the contract of the	relevant securities unde or disposal of any releva	er any option referred	to on this form or relating to the
N/A			
Is a Supplemental Form 8 atta	ached? (Note 9)		NO
Date of disclosure	18.	April 2008	
Contact name			

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Kenny Melville 0131 243 8671

Telephone number

. .

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

Notes

(Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing

N/A - No Dealing

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	295,117	(0.065%)		
(2) Derivatives (other than options)	•	` ,		
(3) Options and agreements to purchase/sell				
Total	295,117	(0.065%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Long

Short

Class of relevant security:

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (Note 5)
N/A – No D	ealing			3)
(b) Deriva	atives transacti	ons (other than opti	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existin chasing or varying	g securities	
-	O.	European etc.		d
(ii) Exerc Product name call option	C	f securities Exerc	ise price per unit (N	ote 5)
(d) Other	dealings (inclu	iding new securities)	(Note 4)	
Nature of trai	nsaction (Note 8)	Details	Price per unit (applicable) (No	
4. OTHE	R INFORMA	ΓΙΟΝ		
Agreements,	arrangements (	or understandings re	elating to options	or derivatives
relating to the v voting rights or	oting rights of any	y relevant securities und or disposal of any relev	er any option refer	rson disclosing and any other person red to on this form or relating to the ich any derivative referred to on this
N/A				
Is a Suppleme	ental Form 8 at	tached? (Note 9)		NO

**DEALINGS** (Note 4)

Purchases and sales

3.

(a)

Date of disclosure

18 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Free annual report



Company

HBOS PLC

TIDM HBOS

Headline Rule 8.3- Rio Tinto plc

Released

13:37 21-Apr-08

Number

7712S

FICE OF INTERMATIONS

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

18 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,173,667 (1.521%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,173,667 (1.521%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number o	f securities	Price per unit (Note 5)
Transfer In	7,020		N/A
(b) Derivatives transaction	ons (other than option	ns)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, pure		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Note 7)	European etc.		
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercise	e price per unit (Note 5)	
(d) Other dealings (include	ling new securities) (	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ION		
Agreements, arrangements of	r understandings rel	ating to options or de	rivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this shadow	relevant securities unde or disposal of any relevan	r any option referred to o	on this form or relating to the
N/A			
Is a Supplemental Form 8 att	ached? (Note 9)	NO	
Date of disclosure	21 A	April 2008	
Contact name			

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Kenny Melville 0131 243 8671

Telephone number

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

the Takeover Panel's website at The Notes on Form 8.3 can be viewed on www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing N/A – No Dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%) (1) Relevant securities 295,117 (0.065%)(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 295,117 (0.065%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of	securities	Price per unit (Note 5)
N/A – No Dea	ling			5)
41) <b>P</b> : 4				
. ,		ns (other than optic	ŕ	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
· ·		n respect of existing nasing or varying	g securities	
	•	European etc.		
(ii) Exercisi  Product name, e	· ·	securities Exerci	se price per unit (Note :	5)
(d) Other d	ealings (includ	ling new securities)	(Note 4)	
Nature of transa	action (Note 8)	Details	Price per unit (if applicable) (Note 5	5)
4. OTHER	INFORMAT	ION		
Agreements, ar	rangements o	understandings re	lating to options or	derivatives
relating to the voti	ng rights of any ture acquisition o	relevant securities und or disposal of any releva	er any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
Is a Supplemen		ached? (Note 9)		NO

DEALINGS (Note 4)

Purchases and sales

3.

(a)

Date of disclosure 21 April 2008

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.1- BHP Billiton plc

Released

14:54 22-Apr-08

Number

8753S

RECEIVED 7030 JUL 29 A 11: 27 CORPORATE THAT

**FORM 8.3** 

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## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

21 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,775,293 (1.258%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,775,293 (1.258%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

Purchase/sale		Number o	f securities	Price per unit (Note
Sale		1,000		5) £18.32
(b) Derivative	es transactio	ons (other than opt	ions)	
	ong/short	Number of securities	Price per unit	
e.g. CFD (N	lote 6)	(Note 7)	(Note 5)	
(c) Options to	ransactions i	in respect of existin	o securities	
		hasing or varying	S social files	
Product Writing,		ExerciseType, e.g. E		
	securities to g,which the	European	paid/received	
option varying e	tc.option relates (Note	etc. e	per unit (Note 5)	
	7)			
(ii) Exercising	g			
Product name, e.g call option	. Number of	securities Exerc	ise price per unit (Note 5	)
•				
(d) Other dea	ilings (includ	ding new securities	) (Note 4)	
Nature of transact	ion (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4. OTHER I	NFORMAT	ION		
Agreements, arra	ingements o	r understandings r	elating to options or o	derivatives
				disclosing and any other person
voting rights or futur	re acquisition (	or disposal of any relev		o on this form or relating to the ny derivative referred to on this
form is referenced. I	lf none, this sh	ould be stated.		
N/A	• • • • • • • • • • • • • • • • • • • •		••••	
T C- 1	110. O ··		•	
Is a Supplementa	ı Form 8 att	acned? (Note 9)	N	Ю

(a)

Purchases and sales

Date of disclosure 22 April 2008

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings NPV

being disclosed relate (Note 2)

Date of dealing N/A - No dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%)

(1) Relevant securities 1,365,909 (0.041%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total** 1,365,909 (0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Class of relevant security: Details 3. **DEALINGS** (Note 4) Purchases and sales (a) Purchase/sale Number of securities Price per unit (Note N/A - No dealing **(b) Derivatives transactions (other than options)** Product name. Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5) Options transactions in respect of existing securities (c) (i) Writing, selling, purchasing or varying Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option etc. per unit relates (Note (Note 5) 7) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit (Note 5) call option (d) Other dealings (including new securities) (Note 4) Nature of transaction (Note 8) **Details** Price per unit (if applicable) (Note 5) 4. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

(c)

Rights to subscribe (Note 3)

# Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

22 April 2008

Contact name

Kenny Melviile

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Friends Provident

Released

15:01 22-Apr-08

Number

8761S

**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

21 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,222,947 (1.172%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,222,947 (1.172%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale	Number of secu	ırities	Price per unit (Note 5)
Sale	6,000		£1.185
(b) Derivatives transacti	ons (other than options)		
Product name, Long/short e.g. CFD (Note 6)		ice per unit ote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing se chasing or varying	curities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the		Option money paid/received	
option varying etc.option relates (Not	etc.	per unit (Note 5)	
(ii) Exercising			
Product name, e.g. Number o call option	f securities Exercise p	rice per unit (Note 5)	
(d) Other dealings (inclu	ding new securities) (No	te 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
		applicable) (Note 5)	
4. OTHER INFORMAT	rion		
Agreements, arrangements of	or understandings relati	ng to options or de	rivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under a or disposal of any relevant	ny option referred to o	n this form or relating to the
N/A			
Is a Supplemental Form 8 at		NO	

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

22 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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2003 JUL 29 A 11: 27

CORPORATERIAL

Free annual report

Company

**HBOS PLC** 

TIDM

Headline

**HBOS** 

8863S

Released

Rule 8.3- BHP Billiton plc

16:30 22-Apr-08

Number

**FORM 8.3** 

The following replaces the Rule 8.1 announcement released on 22 April 2008 at 14.54 Number 8753S. The announcement was incorrectly released as a Rule 8.1 announcement rather than a Rule 8.3 announcement. All other details remain unchanged

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

21 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,775,293 (1.258%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,775,293 (1.258%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

(a)	Purchases and s	sales		
Pur	chase/sale	Number o	f securities	Price per unit (Note 5)
Sale	e	1,000		£18.32
(b)	Derivatives tran	isactions (other than opti	ons)	
Produ e.g. C	uct name, Long/sho CFD (Note 6)	rt Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	_	tions in respect of existin , purchasing or varying	g securities	
		ber of ExerciseType, e.g. E		
call	purchasing,which	h the European	paid/received	
optio	relate	n etc. es (Note	per unit (Note 5)	
	7)			
(ii)	Exercising			
Proc	Ü	nber of securities Exerc	ise price per unit (Note s	5)
(d)	Other dealings (	(including new securities)	(Note 4)	
Natı	ure of transaction (No	te 8) Details	Price per unit (if applicable) (Note 5	)
4.	OTHER INFOR	RMATION		
Agree	ements, arrangem	ents or understandings re	elating to options or	derivatives
relating	g to the voting rights rights or future acqu	of any relevant securities und	ler any option referred t	disclosing and any other person to on this form or relating to the any derivative referred to on this
*********			••••	
N/A			••••	

3.

**DEALINGS** (Note 4)

Date of disclosure

22 April 2008

NO

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

**BHP** Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

NPV

N/A - No dealing

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,365,909

9 (0.041%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,365,909

(0.041%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

5)

N/A – No dealing

(b) Derivatives transactions (other than options)

Product name,

Long/short

Number of securities

Price per unit

e.g. CFD (Note 6) (Note 7)

(Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the paid/received call European varying etc.option per unit option etc. relates (Note (Note 5)

7)

(ii) Exercising

Product name, e.g. Number of securities call option

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

• •	٠	• •	٠	• •	•	•	٠	•	•	•	•	•	•	 ٠.	•	•		•	•	•	•	•	•	•	•	•	•	٠	•	٠	•	•	•	•	•	•	•	•	•	•	•	•	٠	•	•	•	•	• •	•	•	•	•	•	•	•	•	•	•	•	٠	٠	٠	٠	٠	•	•	• •	•	•	•
N	/.	A	L																																																																			
٠.	•	٠.	٠	•	•	•	٠				•			 ٠.	٠.	• •	٠.			•		٠.			•	•	•	•	•	•	•	•		٠.	•			•	•	•	•	•	•	•	-	•				•	•	•	•	•		•	•	•	4	٠	•	•	٠	•	•	•		•		•

# Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

22 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company

HBOS PLC

TIDM

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc

Released

15:12 23-Apr-08

Number

9726S

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

USD0.50

being disclosed relate (Note 2)

Date of dealing

22 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,774,995 (1.258%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,774,995 (1.258%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

Purchase/sale			Number of securities			Price per unit (Note	
Sale			300			5) £18.510	
(b) Dominiotin	oa tuanaaatia	ma (oth	a than antia				
(b) Derivativ	es transactio	из (отпе	ег шап оршо	шѕу			
	ong/short	Number (Note 7)	of securities	Pric (Not	e per unit te 5)		
· ·	,	` ,		`	•		
(c) Options to	ransactions i	n respe	ct of existing	seci	ırities		
	selling, purcl	hasing o	or varying				
Product Writing,			Type, e.g. Ex		Option		
	securities to ng,which the	price	American, dat European	e	money paid/received		
option varying e	tc.option relates (Note	<b>;</b>	etc.		per unit (Note 5)		
	7)				, ,		
(ii) Exercisin	g						
Product name, e.g	g. Number of	securities	S Exercis	e pri	ce per unit (Note 5)		
call option							
(d) Other de-	alin <i>ga (</i> inalud	lina nau	. coounitica)	/ <b>N</b> I = 4 =	. •		
(d) Other dea	alings (includ	nng nev	v securities)	(1vote	: 4)	•	
Nature of transac	tion (Note 8)	Detai	lls		Price per unit (if		
				a	pplicable) (Note 5)		
4. OTHER I	NFORMAT	ION					
Agreements, arra	angements or	r unders	standings rel	latin	g to options or der	rivatives	
Full details of any ag	greement, arrai	ngement	or understandi	ing be	etween the person disc	closing and any other person	
						n this form or relating to the derivative referred to on this	
form is referenced.							
	•••••			•••			
N/A							
Is a Supplementa	ıl Form 8 att	ached?	(Note 9)		NO		

Purchases and sales

(a)

Date of disclosure

23 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

**BHP Billiton Limited** 

Class of relevant security to which the dealings

being disclosed relate (Note 2)

**NPV** 

Date of dealing

22 April 2008

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(%)

Number (%)

(1) Relevant securities

1,440,545

(0.043%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

1,440,545 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

è
person g to the on this

(c)

Rights to subscribe (Note 3)

#### NO

## Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

23 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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HBOS PLC

TIDM HBOS Headline Rule 8

Headline Rule 8.3- Rio Tinto plc Released 15:14 23-Apr-08

Number

Company

9730S

2010 JUL 29 A 11: 27

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Free annual report

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

22 April 2008

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,172,198 (1.520%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 15,172,198 (1.520%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number	of securities	Price per unit (Note 5)
Sale	e e see table below for additio	1,490	vinus dates	£63.760
i icas	e see table below for addition	mai transactions on pre	vious dates	
(b)	Derivatives transacti	ons (other than opt	ions)	
Prod e.g. (	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure	_	g securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		
	Exercising duct name, e.g. Number o option	f securities Exerc	ise price per unit (No	te 5)
(d)	Other dealings (inclu	ding new securities	) (Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (i applicable) (Not	
4.	OTHER INFORMAT	ΓΙΟΝ		
Agree	ements, arrangements o	or understandings r	elating to options	or derivatives
relatin voting	g to the voting rights of any	y relevant securities und or disposal of any relev	der any option referre	on disclosing and any other personed to on this form or relating to the hany derivative referred to on this
N/A				
Is a S	upplemental Form 8 at	tached? (Note 9)		NO
Date	e of disclosure	23	3 April 2008	

DEALINGS (Note 4)

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Date of transaction Purchase/sale Number of securities Price per unit (Note 5)

18/04/08 Purchase 18 £59.847

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings NPV

being disclosed relate (Note 2)

Date of dealing 22 April 2008

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities 309,501 (0.068%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 309,501 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total** 

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3.	<b>DEALINGS</b> (Note 4)			
(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note
Pui	rchase	14,384		5) £142.310
(b)	Derivatives transact	ions (other than optic	ons)	
Prod e.g. (	luct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur	s in respect of existing chasing or varying	g securities	
	duct Writing, Number of e.e.g. selling, securities purchasing, which the on varying etc. option relates (No. 7)	to price American, da European etc.		
(ii)	Exercising			
	duct name, e.g. Number of option	of securities Exerci	se price per unit (Note 5)	
(d)	Other dealings (incl	uding new securities)	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	TION		
Agre	ements, arrangements	or understandings re	lating to options or de	erivatives
relatin voting	ig to the voting rights of an	y relevant securities und 1 or disposal of any releva	er any option referred to (	sclosing and any other person on this form or relating to the derivative referred to on this
 N/A	•••••		•••	

NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

23 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

HBOS

788 JUL 29 A II: 27

TIDM Headline

MBUS

Rule 8.3- Rio Tinto plot 1000 F 151, EARAT : 13:32 24-Apr-08

Released Number

0543T

#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

23 April 2008

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,148,073 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,148,073 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale		Nun	nber of sec	urities	Price per unit (Note
Sale Sale		625 23,:			5) £63.898 £64.337
(b) Derivat	ivos tronspotic	ons (other than	antians)		
(b) Delivat	ives transacin	ins (other than	options)		
Product name, e.g. CFD	Long/short (Note 6)	Number of securi (Note 7)		te per unit te 5)	
		n respect of exi hasing or varyi	~	ırities	
		Europea etc.	n, date	Option money paid/received per unit (Note 5)	
(ii) Exercis	ing				
Product name, call option	e.g. Number of	securities E	xercise pri	ce per unit (Note 5)	
(d) Other d	lealings (inclu	ling new securi	ties) (Note	- 4)	
Nature of trans	action (Note 8)	Details		rice per unit (if pplicable) (Note 5)	
4. OTHER	RINFORMAT	ION			
Agreements, ar	rangements of	r understanding	gs relatin	g to options or de	rivatives
relating to the vot	ing rights of any ture acquisition (	relevant securities or disposal of any	under any	option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
N/A					
Is a Supplemen	ital Form 8 att	ached? (Note 9)		NO	)
Date of disclosu	re		24 April	2008	

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

**NPV** 

being disclosed relate (Note 2)

Date of dealing

23 April 2008

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	308,579	(0.068%)		
(2) Derivatives (other than options)	·	,		
(3) Options and agreements to purchase/sell				
Total	308 579	(0.068%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

(%)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

- 3. **DEALINGS** (Note 4)
- (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)
Sale

922
£145.023

(b) Derivatives transactions (other than options)

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc

Released

13:38 24-Apr-08

Number

0547T

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

**USD0.50** 

being disclosed relate (Note 2)

Date of dealing

23 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,736,696 (1.257%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,736,696 (1.257%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

Purchase/sale	Number of sec	curities	Price per unit (Note
Sale	36,700		5) £19.128
Sale	1,600		£19.113
(b) Derivatives transaction	ons (other than options	3)	
Product name, Long/short e.g. CFD (Note 6)		rice per unit Note 5)	
(c) Options transactions (i) Writing, selling, purc	in respect of existing so hasing or varying	ecurities	
Product Writing, Number of name, e.g. selling, securities to	ExerciseType, e.g. Expir	y Option money	
call purchasing, which the option varying etc.option	European etc.	paid/received per unit	
relates (Not		(Note 5)	
,			
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercise p	orice per unit (Note 5)	
(d) Other dealings (include	ding new securities) (N	ote 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements o	r understandings relat	ing to options or der	ivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under a or disposal of any relevant	iny option referred to on	this form or relating to the
N/A			
Is a Supplemental Form 8 att	tached? (Note 9)	NO	

(a)

Purchases and sales

Date of disclosure 24 April 2008

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A – No Dealing

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 1,440,545 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total** 1,440,545 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Class	of relevant s	security:	Details				
3.	DEALING	GS (Note 4)					
(a)	Purchase	s and sales					
Purch	ase/sale		Nι	ımber of s	ecuri	ties	Price per unit (Note
n/A -	- No dealin	g					5)
	•						
(b)	Derivativ	es transactio	ns (other th	an optio	ns)		
Produc e.g. CF			Number of sec (Note 7)	curities	Price (Note	e per unit e 5)	
(c) (i)	-	ransactions i selling, purcl	-	-	secu	rities	
	et Writing, e.g. selling, purchasii varying e	Number of securities to ng,which the tc.option relates (Note 7)	price Ame Euro etc.	e, e.g. Exp rican, date pean		Option money paid/received per unit (Note 5)	
(ii)	Exercisin	g					
Producall of	ict name, e.g ption	. Number of	securities	Exercise	e pric	e per unit (Note 5)	
(d)	Other dea	alings (includ	ling new sec	urities) (	Note	4)	
Natur	re of transac	tion (Note 8)	Details			rice per unit (if oplicable) (Note 5)	
4.	OTHER I	NFORMAT	ION				
Agreen	nents, arra	ingements or	understand	lings rela	ating	to options or der	ivatives
relating voting ri	to the voting ights or futu	g rights of any	relevant secur r disposal of a	ities unde	rany	option referred to on	losing and any other person this form or relating to the derivative referred to on this
	••••••	• • • • • • • • • • • • • • • • • • • •	•••••••				
•••••	••••••	• • • • • • • • • • • • • • • • • • • •	•••••				

Rights to subscribe (Note 3)

### Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

24 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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2008 JUL 29 A 11: 27

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Holding(s) in Company

Released

16:30 24-Apr-08

Number 0794T

CORPORATE FILL OF

# TR-1 (i) NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):

## HBOS plc

2. Reason for the notification	State Yes/No
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of financial instruments which may result in the	
acquisition of shares already issued to which voting rights are attached	
An event changing the breakdown of voting rights	
Other (please specify): Cancellation of shares	

3. Full name of person(s) subject to the notification obligation (iii):	AXA S.A, 25 Avenue Matignon, 75008 Paris and its group of companies
4. Full name of shareholder(s) (if different from 3.) (iv):	-
5. Date of the transaction (and date on which the threshold is crossed	22 April 2008
or reached if different) (v):	
6. Date on which issuer notified:	23 April 2008
7. Threshold(s) that is/are crossed or reached:	10%
8. Notified details:	· · · · · · · · · · · · · · · · · · ·

## A: Voting rights attached to shares

Class/type of shares if possible using the ISIN CODE	Situation p the Tri transact	ggering	Resulting situation after the triggering transaction (vii)				
	Number of Shares	Number of Voting Rights (viii)	Number of shares		of voting ts (ix)	l	voting
		, ,	Direct	Direct (x)	Indirect (xi)	Direct	Indirect
Ord 25p Shares GB0030587504	226,735,947	226,735,947	37,640,466	37,640,466	363,891,970	1.00%	9.71%

### **B**: Financial Instruments

Type of financial instrument	Expiration date (xiii)	Exercise/Conversion Period/ Date (xiv)	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
N/A			·	

Total (A+B)	
Number of voting rights	% of voting rights
401,532,436	10.71%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):

Name of the Company / Fund Number of Shares % of issued share capital

AXA Ireland Pension Fund 49,000 Indirect (0.00131%)

AXA Sun Life plc (fmly Axa Equity & Law Life Assurance Society plc) 960,000 Direct (0.02561 %)

AXA Rosenberg 1,704,000 Direct (0.04546%)

AXA General Insurance Ltd 43,200 Direct (0.00115%)

Sun Life Unit Assurance Ltd A/c X 96,004 Direct (0.00256%)

Sun Life Unit Assurance Ltd A/c X 3,555,000 Direct (0.09483%)

Sun Life Unit Assurance Ltd A/c X 2,410,000 Direct (0.06429%)

AXA UK Investment Co ICVC 15,542 Global Distribution Fund Indirect (0.00041%)

AXA UK Investment Co ICVC 265,000 Distribution Fund Indirect (0.00707%)

AXA UK Investment Co ICVC 375,000 Ethical Fund Indirect (0.01000%)

AXA UK Investment Co ICVC 50,077 Extra Income Fund Indirect (0.00134%)

AXA UK Investment Co ICVC 1,193,615 UK Equity Income Fund Indirect (0.03184%)

AXA UK Investment Co ICVC 75,000 UK Growth Fund Indirect (0.00200%)

PPP Healthcare Group plc 80,090 Direct (0.00214 %)

Sun Life Pensions Management Ltd 45,000 Direct (0.00120%)

Sun Life Pensions Management Ltd Direct 400,000 (0.01067%)

Sun Life Pensions Management Ltd A/c Direct 2,000,000 (0.05335%)

Sun Life Assurance Society Plc Direct 551,045 (0.01470%)

AXA Rosenberg Direct 1,295,000 (0.03455%)

AXA Insurance UK Direct 151,288 (0.00404%)

AXA UK Group Pension Scheme Indirect 700,000 (0.01867%)

AXA General Unit Trust Indirect 220,000 (0.00587%)

AXA Financial, Inc Indirect 334,452,149 (8.92190%)

AXA Colonia Konzern Direct 5,392,744 (0.14386 %)

AXA Colonia Konzern Indirect 15,450 (0.00041%)

Sun Life International (IOM) Ltd Direct 1,200,000 (0.03201%)

AXA France Indirect 961,914 (0.02566%)

AXA Australia Indirect 184,677 (0.00493%)

AXA Rosenberg Indirect 19,464,455 (0.51924%)

AXA Financial, Inc * Indirect 1,574,543 (0.04200%)

Sun Life Pensions Management Ltd Direct 298,908 (0.00797%)

Sun Life Pensions Management Ltd Direct 14,860 (0.00040%)

Sun Life Unit Assurance Ltd LTAV UK Equity Direct 625,000 (0.01667)

Sun Life Unit Assurance Ltd ABL High Alpha Direct 516,190 (0.01377%)

Sun Life Unit Assurance Ltd FTSE All Share Tracker Direct 623,261 (0.01663%)

Sun Life Pensions Management LTAV UK Equity Direct 2,990,000 (0.07976%)

Sun Life Pensions Management ABL High Alpha Direct 2,907,270 (0.07755%)

Sun Life Pensions Management FTSE All Share Tracker Direct 3,295,430 (0.08791%)

AXA Framlington Trustees for Roman Catholics Indirect 150,000 (0.00400%)

AXA Framlington London Scottish Pension Fund Indirect 53,147 (0.00142%)

AXA Framlington Daimler Chrysler Indirect 164,170 (0.00438%)

AXA Framlington Framlington Income & Capital Indirect 309,547 (0.00826%)

AXA Framlington Equity Income Indirect 1,850,000 (0.04935%)

AXA Framlington Financial Indirect 100,000 (0.00267%)

AXA Framlington Monthly Income Indirect 1,175,000 (0.03134%)

AXA Framlington Managed Balanced Indirect 300,000 (0.00800%)

Framlington onshore private clients Indirect 142,534 (0.00380%)

Framlington onshore private clients Indirect 1,150 (0.00003%)

AXA Winterthur Direct 2,575,028 (0.06869%)

Axa Sun Life With Profits Passive Direct 2,592,291 (0.06915%)

Axa Sun Life With Profits Passive Direct 1,318,857 (0.03518%)

AXA Framlington Indirect St James Place Internal Equity & Income UT 50,000 (0.0013%)

### Name and signature of duly authorised officer of issuer responsible for making notification

Kenny Melville, Assistant Company Secretary

#### Date of notification

24 April 2008 END

END

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Free annual report

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Rio Tinto plc

Released

14:31 25-Apr-08

Number

1622T

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

24 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,148,024 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

15,148,024 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of securities		Price per unit (Note
Sale	50		5) £62.172
(b) Derivatives trans	actions (other than opti	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
· · ·	ons in respect of existin ourchasing or varying	g securities	
	etc.		I
(ii) Exercising			
Product name, e.g. Numb	er of securities Exerc	ise price per unit (No	ite 5)
(d) Other dealings (in	ncluding new securities	) (Note 4)	
Nature of transaction (Note	e 8) Details	Price per unit ( applicable) (No	
4. OTHER INFORM	MATION		
Agreements, arrangemen	nts or understandings r	elating to options	or derivatives
relating to the voting rights o	f any relevant securities und ition or disposal of any relev	ler any option referr	son disclosing and any other person ed to on this form or relating to the ch any derivative referred to on this
N/A			
Is a Supplemental Form	8 attached? (Note 9)		NO
Date of disclosure	25	5 April 2008	
Contact name			

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

Notes

(Note 10)

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings NPV

being disclosed relate (Note 2)

Date of dealing N/A - No dealing

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 308,579 (0.068%)
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total 308,579 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of securities		Price per unit (Note
N/A – No De	aling			5)
(b) Deriva	tives transacti	ons (other than opti	ions)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
• •		in respect of existin chasing or varying	g securities	
	<b>.</b>	o price American, de European etc.		
(ii) Exercise Product name, call option	sing e.g. Number o	f securities Exerc	ise price per unit (Note :	5)
(d) Other	dealings (inclu	iding new securities	) (Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5	<b>(</b> )
4. OTHE	R INFORMAT	ΓΙΟΝ		
Agreements, a	rrangements (	or understandings re	elating to options or	derivatives
relating to the vo	ting rights of any uture acquisition	y relevant securities und or disposal of any relev	ler any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
		tached? (Note 9)		NO

DEALINGS (Note 4)

Purchases and sales

3.

(a)

Date of disclosure

25 April 2008 Kenny Melville

Contact name

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

be viewed on the Takeover Panel's website at The Notes on Form 8.3 can www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

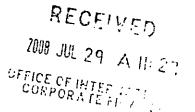
Rule 8.3- RDF Media Group plc

Released

14:38 25-Apr-08

Number

1633T



Free annual report

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

RDF Media Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

24 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

2,748,581

581 (6.583%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

2,748,581

(6.583%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale Number of securities		securities	Price per unit (Note	
Sale		25,000		5) £1.00
(b) Derivati	ves transactioi	is (other than option	ons)	
	Ų.	Number of securities (Note 7)	Price per unit (Note 5)	
` '		respect of existing asing or varying	securities	
	, Number of securities to ing, which the etc. option relates (Note 7)	ExerciseType, e.g. Ex price American, dan European etc.		
(ii) Exercisi	ng			
Product name, e. call option	g. Number of s	ecurities Exercis	se price per unit (Note 5	)
(d) Other de	ealings (includ	ing new securities)	(Note 4)	
Nature of transa	ction (Note 8)	Details	Price per unit (if applicable) (Note 5)	)
4. OTHER	INFORMATI	ON		
Agreements, arr	rangements or	understandings re	lating to options or o	derivatives
relating to the voti	ng rights of any r ure acquisition o	elevant securities under disposal of any releva	er any option referred t	disclosing and any other person o on this form or relating to the ny derivative referred to on this
N/A				
Is a Supplement				NO.

DEALINGS (Note 4)

Purchases and sales

(a)

Date of disclosure 25 April 2008

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- British Energy Grp

Released Number 14:11 28-Apr-08 2562T

**FORM 8.3** 

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# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

British Energy Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

25 April 2008

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,446,074 (1.494%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,446,074 (1.494%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: warrants

Long

Number

(%)

Number (%)

(1) Relevant securities

71,574

(0.244%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 71,574 (0.244%)

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Sale	9,968	£7.595		
(b) Derivatives transaction	ons (other than option	s)		
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)		
(c) Options transactions (i) Writing, selling, pure	in respect of existing s chasing or varying	securities		
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Not 7)	American, date European etc.			
(ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5) call option				
(d) Other dealings (inclu	ding new securities) (N	Note 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMAT	TION			
Agreements, arrangements o	r understandings rela	ting to options or derivatives		
relating to the voting rights of any	relevant securities under or disposal of any relevan	g between the person disclosing and any other person any option referred to on this form or relating to the t securities to which any derivative referred to on this		
N/A				
Is a Supplemental Form 8 at		NO		

Number of securities

Price per unit (Note 5)

DEALINGS (Note 4)

Purchases and sales

(a)

Purchase/sale

Contact name 28 April 2008

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

**HBOS PLC** 

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**HBOS** 

Headline

Rule 8.3- RDF Media Group plc

Released

14:13 28-Apr-08

Number

2566T

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

RDF Media Group plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

25 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

2,992,663

(7.168%)

(7.168%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

2,992,663

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

DEALINGS (Note 4) (a) Purchases and sales Purchase/sale Number of securities Price per unit (Note Purchase 244,082 £1.250 Sale 233,159 £1.275 Purchase 233,159 £1.275 (b) Derivatives transactions (other than options) Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5) Options transactions in respect of existing securities (c) Writing, selling, purchasing or varying (i) Product Writing, Number of ExerciseType, e.g. Expiry Option securities to price American, date money name, e.g. selling, paid/received purchasing, which the European call varying etc.option per unit option etc. relates (Note (Note 5) 7) Exercising (ii) Product name, e.g. Number of securities Exercise price per unit (Note 5) call option Other dealings (including new securities) (Note 4) (d) Nature of transaction (Note 8) **Details** Price per unit (if applicable) (Note 5) OTHER INFORMATION 4. Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

..........

N/A

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

**HBOS PLC** 

2008 JUL 29 A 11: 27

TIDM

**HBOS** 

Rule 8.3- Trading Emissions F 1NT, F 1A SURPURATE FOR L

Headline Released Number

14:15 28-Apr-08

2570T

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Trading Emissions plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2) Date of dealing

25 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,628,283 (1.296%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,628,283

(1.296%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

Purchase/sale	Number of sec	urities	Price per unit (Note 5)
Purchase	8,092		£1.390
(b) Derivatives transaction	ons (other than options	)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities Pi	rice per unit lote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing se	curities	
Product Writing, Number of			
name,e.g. selling, securities to call purchasing, which the	price American, date European	money paid/received	
option varying etc.option relates (Not	etc. te	per unit (Note 5)	
7)			
(ii) P			
(ii) Exercising	£		
Product name, e.g. Number of call option	i securities Exercise p	rice per unit (Note 5)	
(d) Other dealings (inclu	ding now convities) (N	ata A	
(d) Other dealings (inclu	ding new securities) (No	ne 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements o	or understandings relati	ing to options or der	ivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this st	relevant securities under a or disposal of any relevant	ny option referred to or	this form or relating to the

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

28 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS PLC** 

TIDM **HBOS** 

Headline Rule 8.3- Rio Tinto plc Released

2572T

Number

14:16 28-Apr-08

FIGE OF INTERMATION, -COMPORATE FOR YOUR

#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

25 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,146,175 (1.518%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

15,146,175 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Numb	er of securities	Price per unit (Note 5)
Sale Sale	1,355 495		£62.086 £62.110
(b) Derivatives trai	nsactions (other than op	otions)	,
Product name, Long/sho e.g. CFD (Note 6)	ort Number of securitie (Note 7)	es Price per unit (Note 5)	
• •	tions in respect of exist , purchasing or varying	-	
name,e.g. selling, secur call purchasing,whic option varying etc.optio			
(ii) Exercising  Product name, e.g. Nur call option	nber of securities Exe	rcise price per unit (No	te 5)
(d) Other dealings	(including new securition	es) (Note 4)	
Nature of transaction (No	ote 8) Details	Price per unit (i applicable) (Not	
4. OTHER INFOR	RMATION		
Agreements, arrangem	ents or understandings	relating to options	or derivatives
relating to the voting rights	of any relevant securities u isition or disposal of any rel	nder any option referre	on disclosing and any other personed to on this form or relating to the hany derivative referred to on this
N/A			
Is a Supplemental Form	n 8 attached? (Note 9)		NO
Date of disclosure		28 April 2008	

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

Telephone number

0131 243 8671

Kenny Melville

If a connected EFM, name of offeree/offeror with

which connected If a connected EFM, state nature of connection

Notes

(Note 10)

Takeover Panel's website at The Notes on Form 8.3 can be viewed on the www.thetakeoverpanel.org.uk

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**NPV** 

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Number (%)

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing

N/A – No dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number Number (%) (%) (1) Relevant securities 308,579 (0.068%)(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 308,579 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Short Long Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales	<b>;</b>		÷
Pur	Purchase/sale Number of		ecurities	Price per unit (Note
N/A	A – No Dealing			5)
(b)	Derivatives transac	tions (other than option	ne)	
	luct name, Long/short	Number of securities	Price per unit	
e.g. (			(Note 5)	
(a)	Ontions transaction	s in respect of existing	coonmities	
(c) (i)	<del>-</del>	s in respect of existing rchasing or varying	securities	
	luct Writing, Number of e.e.g. selling, securities	of ExerciseType, e.g. Exp		
call optio	purchasing, which the		paid/received per unit	
орио	relates (N 7)		(Note 5)	
	,,			
(ii)	Exercising			
		of securities Exercise	e price per unit (Note 5)	
call	option			
(d)	Other dealings (inc	luding new securities) (	Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMA	TION		
			atima ta amtiama am das	
_	_	or understandings rela	•	
relatin	ig to the voting rights of a	ny relevant securities under	r any option referred to o	closing and any other person n this form or relating to the derivative referred to on this
	s referenced. If none, this			
 N/A			••	
******			••	
Is a S	Supplemental Form 8 a	ittached? (Note 9)	NO	

3.

**DEALINGS** (Note 4)

Date of disclosure

28 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

END

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Free annual report

Company

**HBOS PLC** 

7098 JUL 29 A H: 27

TIDM

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc: FICE OF INTERNATION ORROR ATE FINATION

Released

14:18 28-Apr-08

Number

2577T

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

**KEY INFORMATION** 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

25 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,730,134 (1.256%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

27,730,134 (1.256%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

Purchase/sale		Number of	securities	Price per unit (Note 5)
Sale Sale		1,510 5,053		£18.440 £18.428
(b) Derivat	ives transaction	ons (other than opti	ons)	
,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		n respect of existing hasing or varying	g securities	
		European etc.		
(ii) Exercis  Product name, call option	ing e.g. Number of	securities Exerc	ise price per unit (Not	e 5)
•	lealings (inclu	ling new securities)	(Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note	
4. OTHER	RINFORMAT	ION		
Agreements, ar	rangements o	r understandings re	elating to options o	or derivatives
relating to the vot	ing rights of any ture acquisition	relevant securities und or disposal of any relev	ler any option referre	on disclosing and any other person d to on this form or relating to the h any derivative referred to on this
N/A				
Is a Supplemen	ital Form 8 att	ached? (Note 9)		NO

Purchases and sales

(a)

Date of disclosure 28 April 2008
Contact name Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings NPV

being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

(%)

Number (%)

Number (%) Number (%) (1) Relevant securities 1,440,545 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,440,545 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Number

Class of relevant security: Long Short

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

#### (c) Rights to subscribe (Note 3)

3.	DEALINGS (Note 4)			
(a)	Purchases and sales			
Purc	chase/sale	Number of	securities	Price per unit (Note 5)
n/A	- No dealing			3)
(b)	Derivatives transaction	ons (other than optio	ons)	
Produ e.g. C	uct name, Long/short FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, purc		securities	
	e.g. selling, securities to, purchasing, which the	European etc.		
	Exercising luct name, e.g. Number of option	f securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities)	(Note 4)	
Natı	are of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMAT	TION		
Agree	ements, arrangements o	r understandings rel	lating to options or de	rivatives
relatin voting	g to the voting rights of any	relevant securities unde or disposal of any releva	er any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
N/A				
•••••			•••	

Class of relevant security:

Details

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

28 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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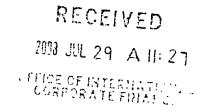
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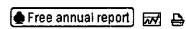
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**HBOS PLC** Company TIDM HBO\$ Headline Rights Issue

Released 07:01 29-Apr-08

Number 2997T





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# **HBOS** plc

### £4.0 Billion Rights Issue

## Update on Capital, Current Trading, Treasury Portfolio and Outlook

29 April 2008

The Board of HBOS plc ("HBOS", the "Group" or "Company") announces a rights issue to raise £4.0 billion net of expenses to strengthen the HBOS capital base. The Board is also establishing a new target Tier 1 ratio of between 8.0% and 9.0% and a new target core Tier 1 ratio of between 6.0% and 7.0%. These actions build on the Group's existing capital position and achieve a step change in capital strength.

The enhanced capital position will enable the Group to underpin its competitive position in its core markets and to pursue its strategy of:

- consolidating leadership in residential mortgages and savings;
- delivering measured and selective high value Corporate growth;
- continuing to grow strongly in Insurance & Investment; and
- investing in targeted International growth.

These initiatives are being implemented against the backdrop of both the continuing financial market volatility and the more challenging UK macroeconomic environment.

Key highlights of today's announcement include:

- a fully underwritten rights issue to raise £4.0 billion, on the basis of 2 new ordinary shares for every 5 existing ordinary shares at 275 pence per share;
- a reduction in the dividend payout ratio to 40%;
- that the 2008 interim dividend is intended to be paid in shares with the 2008 final dividend intended to be paid in cash; and

#### Page 1

• negative fair value adjustments in the year to date of £970 million in the Trading Book (full year 2007: £227 million), and £1,874 million post tax in the Banking Book (full year 2007:

or reported profits.

Year to date, the trading performance of the Group has been satisfactory, despite the challenging conditions. Details are set out in the Trading Update (Appendix I).

Andy Hornby, Group Chief Executive, said:

"The actions we have announced today achieve a step change in our capital strength and our target ratios. This allows us to consolidate our competitive position in our core markets.

We are planning for a more challenging environment ahead and the proceeds of the rights issue should ensure that we benefit from strong ratios even if the macroeconomic environment deteriorates further. In the long term we remain optimistic about the fundamental prospects for our core businesses. The Group will be well positioned to benefit over time from a number of selective growth opportunities across our businesses where there will be scope to earn good returns.

We are focused on achieving returns on equity in the mid teens and are well placed to deliver long term sustainable growth."

#### Contacts

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Joint Financial Advisers	Morgan Stanley
& Brokers:	(020) 7425 8000
	Dresdner Kleinwort
	(020) 7623 8000

## Page 2

# £4.0 Billion Rights Issue

#### Update on Capital, Current Trading, Treasury Portfolio and Outlook

#### Introduction

The Board of HBOS announces a rights issue to raise £4.0 billion net of expenses, to strengthen the HBOS capital base. The Board is also establishing a new target Tier 1 ratio of between 8.0% and 9.0% and a new target core Tier 1 ratio of between 6.0% and 7.0%. Together these actions achieve a

backdrop of continuing financial market volatility and the more challenging UK macroeconomic environment.

Despite these market conditions, the underlying trading performance of the Group in the year to date has been satisfactory. Performance relative to the same period in 2007 has been impacted by negative fair value adjustments to the trading book, higher LIBOR funding costs and lower revenues from the Corporate investment portfolio. Further details of the trading performance are set out in Appendix I.

## Background to and Reasons for the Rights Issue

The Board of HBOS believes that a stronger capital base is appropriate in current market conditions. The four key objectives of the capital raising are:

- to rebase the Group to stronger capital ratios;
- to consolidate the Group's strengths in its core markets;
- to mitigate the increased sensitivity on our regulatory capital of change arising from Basel II; and
- to accommodate the impact of the Treasury portfolio fair value adjustments.

The rights issue of £4.0 billion should enable HBOS to operate between 8.0% and 9.0% for the Tier 1 ratio and between 6.0% and 7.0% for the core Tier 1 ratio.

The Board of HBOS believes that a strengthened capital base and the Group's new target ratios are prudent in the context of the challenges facing the financial services industry. Following the rights issue, the Group will be in a stronger position to accommodate the increased sensitivity of regulatory capital under Basel II. The new target ranges are also in line with stronger European banking peers.

The Board is optimistic about the fundamental prospects for the Group's core businesses. The enhanced capital position will enable the Group to pursue its strategy of:

- consolidating leadership in residential mortgages and savings;
- delivering measured and selective high value Corporate growth; Page 3
- continuing to grow strongly in Insurance & Investment; and
- investing in targeted International growth.

The Treasury portfolio has experienced a number of fair value adjustments, some of which impact capital. HBOS expects these adjustments to reverse over time. The Treasury portfolio is described more fully in the section below.

Taking into account all of the above factors, the Board has determined that it is appropriate to raise £4.0 billion through the rights issue.

#### Rights Issue

The proposed rights issue will raise proceeds of £4.0 billion, net of expenses. Subject to the conditions to the rights issue being satisfied, it will be made on the basis of 2 new ordinary shares for every 5 existing ordinary shares at an issue price of 275 pence per HBOS share. This represents a

shares of 495.75 pence per share on 28 April 2008, the last trading day before this announcement.

HBOS will seek approval from its shareholders in respect of the rights issue, and the proposed interim scrip dividend, at an Extraordinary General Meeting ("EGM") to be held in late June 2008. A prospectus in connection with the rights issue is expected to be published shortly before the EGM. The nil paid trading period is expected to commence shortly following the EGM and dealings in new fully paid shares are expected to commence in late July 2008. Dresdner Kleinwort Limited ("Dresdner Kleinwort") and Morgan Stanley & Co. International plc ("Morgan Stanley") are acting as joint sponsors and bookrunners to the rights issue and the rights issue is fully underwritten by Dresdner Bank AG, London Branch and Morgan Stanley.

Under the proposed rights issue, ordinary shareholders will be offered new ordinary shares at a price of 275 pence per share on the following basis:

2 new ordinary shares for every 5 existing such shares

registered in their name on the record date and so on in proportion to the number of existing such shares then held. Fractional entitlements will not be allotted to such shareholders but instead will be rounded down to the nearest whole number of new shares, with the aggregated fractional entitlements being sold for the benefit of the Company. The new ordinary shares will, when issued and fully paid, rank pari passu in all respects with the existing ordinary shares, including the right to receive all dividends or other distributions declared, made or paid after the date of their issue. For the avoidance of doubt, they will not be entitled to receive the 32.3 pence per share final dividend payable, subject to shareholder approval, in respect of the year ended 31 December 2007.

Page 4

The rights issue will be conditional, amongst other things, upon:

- the passing of the necessary resolutions at the EGM referred to above;
- the final date for acceptance and payment under the rights issue being no later than the back stop date of 7 August 2008 (or such later time and/or date as the Company, Dresdner Kleinwort and Morgan Stanley may agree); and
- the underwriting agreement relating to the rights issue between the Company, Dresdner Kleinwort, Dresdner Bank AG, London Branch and Morgan Stanley otherwise becoming unconditional and not having been terminated in accordance with its terms prior to Admission.

The Board considers that the terms of the rights issue and the passing of the necessary resolutions to be proposed at the EGM to be in the best interests of shareholders as a whole. Accordingly, the Board unanimously recommends to shareholders that they vote in favour of the resolutions, as the Directors intend to do in respect of their own beneficial holdings of ordinary shares.

#### **Treasury Portfolio**

As disclosed in the 2007 preliminary results announcement, Treasury holds a portfolio of high quality debt securities. In line with the significant deterioration in market conditions generally, the Group has made a number of fair value adjustments, relating primarily to its holdings of Asset Backed Securities ("ABS") and Floating Rate Notes. HBOS expects the adjustments to reverse over time. No impairments have been incurred in respect of these investments.

Negative fair value adjustments in the year to date are summarised as follows:

• Trading Book £970 million (full year 2007: £227 million);

Banking Book £1,874 million post tax (full year 2007: £509 million post tax).

The fair value adjustments in the Banking Book have no impact on reported profits or regulatory capital strength.

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## Treasury Portfolio Update

The following table provides a breakdown of the Group's debt securities in its Treasury portfolio:

	Banking Book		Trading	Total as at
	Grampian	Other	Book	31/3/08
Asset Class	£Bn	£ Bn	£ Bn	£ Bn
Asset Backed Securities	16.8	9.1	13.2	39.1
Covered Bonds		3.4		3.4
Floating Rate Notes		10.0	5.8	15.8
Certificates of Deposit		4.6	15.6	20.2
Other (including Landale)		2.6	0.7	3.3
Total	16.8	29.7	35.3	81.8

Included in the table above are the Group's asset backed securities, analysed as follows:

•	Banking	Book	Trading	Total as at	Weighted	Weighted
	Grampian £ Bn	Other £ Bn	Book £ Bn	31/3/08 £ Bn	Average External Credit	Average External Credit
Asset Class					Rating ¹ (Mar 08)	Rating ¹ (Dec 07)
Mortgage Backed	9.3	3.2	8.2	20.7	1.07	1.03
CDOs	6.0	0.2	0.5	6.7	1.03	1.03
Personal Sector	2.9	0.2	2.4	5.5	1.13	1.00
FFELP Student Loans		5.6	0.1	5.7	1.00	1.00
Other ABS and Fair Value Adjustments	(1.4)	(0.6)	(0.8)	(2.8)		
Negative basis ²		0.5	2.8	3.3	1.08	1.00
Total	16.8	9.1	13.2	39.1	1.08	1.02

Notes:

Included within the mortgage backed asset class in the table above are our US mortgage backed assets, analysed as follows:

	Banking B	Book	Trading	Total as at	Weighted	Weighted
Asset Class	Grampian £ m	Other £ m	Book £m	31/3/08 £ m	Average External Credit Rating ¹ (Mar 08)	Average External Credit Rating ¹ (Dec 07)
Prime ²	1,208	232	741	2,181	1.32	1.00
Alt-A	3,566	1,003	2,322	6,891	1.01	1.00
Sub-prime	70	9	20	99	1,11	1.00
Total	4,844	1,244	3,083	9,171	1.09	1.00

Notes

¹The Weighted Average External Credit Rating is the lower of Moody's, Standard and Poor's and Fitch using the translation: Aaa=1; Aa1=2; Aa2=3, etc.

²Negative Basis means bonds held with a separate matching CDS protection. The Weighted Average External Credit Rating is based on the Bond, ignoring the benefit of the CDS.

¹The Weighted Average External Credit Rating is the lower of Moody's, Standard and Poor's and Fitch using the translation: Aaa=1; Aa1=2; Aa2=3, etc.

²Prime includes £612m of second lien loans to prime borrowers, all monoline wrapped.

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# Negative Fair Value Adjustments

The quality of our Treasury portfolio remains strong; there have been no credit impairments to date and the weighted average credit rating of our ABS portfolio is 1.08 (Dec 2007: 1.02). There is only a very small exposure to sub-prime assets.

HBOS believes that it has adopted a prudent basis for the valuation of its Treasury assets and has taken additional mark-downs for certain parts of its portfolio reflecting the illiquidity of the relevant markets. For example, the HBOS Alt-A portfolio, which has now been marked to 80p in the £, comprises overwhelmingly AAA rated securities with a weighted average LTV of 77%. This portfolio benefits from a weighted average 30% credit enhancement and has a weighted average FICO score of 708.

HBOS has credit exposure to monolines both through wrapped bonds and purchased CDS protection. The Group's current credit exposure, using the HBOS methodology, is £970 million (Dec 2007: £551 million). As at 31st March 2008, the nominal exposures were £2.8 billion of negative basis CDS and £2.3 billion of wrapped bonds. Of the negative basis CDS, 92% of the underlying bonds are AAA rated and 8% AA+ rated. Of the wrapped bonds, 85% are insured by AAA monolines and 15% are insured by FGIC, XLCA and CIFG and all of these bonds are externally rated A- or better. Overall, cumulative negative fair value adjustments in respect of wrapped bonds and CDS with monolines are £180 million pre-tax.

#### Dividend

The Board of HBOS believes that a dividend payout ratio of 40% is appropriate over the medium term. This payout ratio is below the 2007 payout ratio of 46% and reflects a prudent view of the expected ongoing capital requirements of the Group. In future years, the Board intends to pursue a progressive dividend policy, growing dividends in line with underlying earnings.

The Board believes that it would be prudent to pay the 2008 interim dividend in shares and, in that regard, intends to seek necessary shareholder approval at the EGM to be convened in connection with the rights issue. The current intention is, however, to pay the 2008 final dividend in cash.

The Board confirms that the 2007 final dividend of 32.3p, if approved by shareholders, will be paid in cash as previously announced.

Page 7

#### Contacts

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	John Hope Director, Investor Relations (0131) 243 5508 (020) 7905 9600 johnhope@hbosplc.com
Press Office:	Shane O'Riordain General Manager, Group Communications

(020) 7905 9600 07770 544585 (mobile)

Shaneo'riordain@hbosplc.com

Joint Financial Advisers & Brokers:

Morgan Stanley (020) 7425 8000

Dresdner Kleinwort (020) 7623 8000

Page 8

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Morgan Stanley & Co. International plc, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting exclusively for HBOS and for no-one else as joint sponsor, joint bookrunner and joint underwriter in relation to the proposed rights issue and the listing of the new ordinary shares on the Official List of the UK Listing Authority and their admission to trading on the London Stock Exchange's market for listed securities, and will not be responsible to any other person for providing the protections afforded to clients of Morgan Stanley & Co. International plc nor for providing advice in connection with the proposed rights issue, proposed listing or admission to trading or contents of this announcement or any other matters referred to in this announcement.

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A circular to Shareholders relating to the rights issue and convening an EGM is expected to be published and posted to Shareholders in June 2008. A prospectus relating to the rights issue is expected to be published and posted to Shareholders shortly before the EGM in late June 2008. The provisional allotment letters are expected to be despatched around the time of the EGM. The prospectus will give further information on HBOS and details of the new ordinary shares, the nil paid rights and the fully paid rights to be offered pursuant to the rights issue.

Application will be made to the UK Listing Authority for the new ordinary shares to be admitted to the Official List and the London Stock Exchange plc for the new ordinary shares to be admitted to trading on its market for listed securities ("Admission"). Application will also be made to Euroclear UK & Ireland Limited for the nil paid rights and the fully paid rights to be admitted as separate participating securities within CREST.

Page 9

This announcement is not a prospectus but an advertisement and investors should not subscribe for any nil paid rights, fully paid rights or new shares referred to in this

announcement except on the basis of the information contained in the prospectus. This announcement does not constitute an offer to sell, or a solicitation of an offer to subscribe for, the nil paid rights, the fully paid rights or the new shares being issued in connection with the rights issue, in any jurisdiction in which such offer or solicitation is unlawful.

The distribution of this announcement and/or the prospectus and/or the provisional allotment letters into jurisdictions other than the United Kingdom may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

In particular, this announcement is not for distribution, directly or indirectly in, or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia), Australia, Canada, Japan or South Africa. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The nil paid rights, the fully paid rights, the new shares and the provisional allotment letters have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "Securities Act"). The securities mentioned herein may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offer of such securities in the United States.

The nil paid rights, the fully paid rights, the new HBOS ordinary shares and the provisional allotment letters have not been approved or disapproved by the US Securities and Exchange Commission, any state's securities commission in the United States or any US regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the offering of the nil paid rights, the fully paid rights, the new HBOS ordinary shares and the provisional allotment letters or the accuracy or adequacy of this announcement. Any representation to the contrary is a criminal offence. The nil paid rights, the fully paid rights, the new HBOS ordinary shares and the provisional allotment letters have not been or will not be registered under the relevant laws of any state, province or territory of Australia, Canada, Japan or South Africa and may not be offered, sold, taken up, exercised, resold, renounced, transferred or delivered, directly or indirectly, within Australia, Canada, Japan or South Africa except pursuant to an applicable exemption.

Neither the content of the HBOS website nor any website accessible by hyperlinks on the HBOS website is incorporated in, or forms part of, this announcement.

Page 10

Certain statements made in this announcement constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. Forward looking statements can be identified by the use of words such as "may", "will", "expect", "intend", "estimate", "anticipate", "believe", "plan", "seek", "continue" or similar expressions and relate to, among other things, the performance of the various business units of HBOS in the near to medium term, the amount by which HBOS expects to write down the value of certain of its assets, the expectations of HBOS in respect of the rights issue, its capital ratios and its dividend payout ratio, the business strategy of HBOS and its plans and objectives for future operations. Such statements are based on current expectations and, by their nature, are subject to a number of risks and uncertainties that could cause actual results and performance to differ materially from any expected future results or performance, expressed or implied, by the forward-looking statement. Factors that might cause forward looking statements to differ materially from actual results, include among other things, general economic conditions in the European Union, in particular in the United Kingdom, and in other countries in which HBOS has business activities or investments, including the United States; the inability of HBOS to hedge certain risks economically; the adequacy of its impairment provisions and loss reserves; and the potential exposure of HBOS to various types of market risk, such as interest rate risk, foreign exchange rate risk, credit risk and commodity and equity price risk. These forward-looking statements speak only as of the date of this announcement. The information and opinions contained in this announcement are subject to change without notice and, subject to

review any of the forward-looking statements contained herein.

Page 11

# Appendix I

# **Trading Update**

This trading update constitutes the HBOS Interim Management Statement for the period from 31 December 2007 to 28 April 2008.

This announcement covers the information to be presented at the HBOS Annual General Meeting in Glasgow and discussed in a presentation for analysts and investors at 9am today.

# **Group Trading Overview**

Trading conditions in the first quarter of the year have been challenging against the backdrop of global financial market dislocation that is now impacting on the wider economy.

On the back of a strong pipeline of business coming into the year, asset growth has been relatively strong in the first quarter. This has now moderated, with a full year expectation of a mid single digits level of growth. Competition for deposits has been strong but we expect to grow deposits at a faster rate than assets in the year.

We continue to fund successfully in global money markets and are not planning on the securitisation market re-opening this year. However, we expect to continue to access term wholesale markets and raised some £5.5 billion in the first quarter, including £750 million of innovative Tier 1 securities.

Following the rights issue, we expect to maintain strong Tier 1 ratios within a range of 8.0% to 9.0% and a core Tier 1 ratio of between 6.0% and 7.0%.

For the full year, we expect good growth in net interest income despite the current pressures on margins from higher funding costs, particularly the LIBOR spread over base rates. As previously guided, the margin decline in 2008 is likely to be lower than in the previous year. Longer term, the margin prognosis is more favourable. We look forward to relatively stable and potentially improving margins in 2009.

Other income will be significantly lower than in the previous year due to negative fair value adjustments to the Trading Book and lower revenues from the Corporate investment portfolio.

The full year rate of cost growth will be lower than in 2007, particularly in the second half of the year as we manage our cost base to suit the changing business environment.

Our expectation is that there will be some deterioration in the credit environment in 2008.

# Page 12

# **Divisional Trading**

#### Retail

We continue to supply one in five new mortgages, but after allowing for principal repaid and a significant reduction in the net lending market we expect only modest asset growth this year. Despite pressure on funding costs, notably the LIBOR spread over base rate, we expect a broadly stable Retail net interest margin in 2008 and an improving margin in 2009. We remain cautious regarding unsecured lending and do not expect any material growth in balances. In overall terms, impairment losses are likely to show a modest increase. The increase in secured impairments (from a very low level) is expected to be partly offset by lower levels of unsecured impairments which we

believe peaked in the first half of 2007.

### Corporate

Corporate asset growth will be higher in the first half year of 2008, given the strong pipeline of business. For the year as a whole, asset growth is expected to be in single digits compared to the stronger growth of recent years. Margins for new business have improved but in 2008 margins overall will be impacted by a slower churn in the back book and a changing asset mix. Some increase in impairment losses is to be expected compared to the relatively benign environment of recent years.

#### Insurance and Investment

In our Insurance business, we are seeing strong growth in household and motor insurance, whilst the creditor insurance markets are more subdued, partly reflecting our own lending appetite. Claims experience is expected to be more favourable than in 2007, assuming no repeat of the extreme weather events. Sales in our Investment business are inevitably being impacted by the volatile equity markets but we remain confident of the future growth in this business.

#### International

We continue to invest in the growth of our International businesses particularly in Australia and Ireland, balancing short term profit with the delivery of longer term growth. Our International businesses are trading well but are not immune from the dislocation in global financial markets and, again, some deterioration in the credit environment is to be expected.

#### Page 13

## Treasury Portfolio

There have been no material changes in the composition of our Treasury Portfolio of debt securities since the year end. While there have been some credit rating downgrades, credit quality remains sound.

In the first quarter of 2008, total negative fair value adjustments through the Income Statement relating to the Trading Book totalled £970 million (full year 2007: £227 million). This reflects current market conditions including illiquidity of US Residential Mortgage Backed Securities ("US RMBS") in the form of Alt-A.

Negative fair value adjustments relating to the Banking Book totalled £1,874 million post tax for the same period (full year 2007: £509 million post tax), again reflecting additional mark-downs in respect of ABS due to current market conditions, including illiquidity. Fair value adjustments relating to the Banking Book are taken through the Available For Sale ("AFS") reserve and do not impact on profits or regulatory capital.

Following these additional mark-downs, our Alt-A and CBO portfolios are effectively marked to 80p in the £ even though they are overwhelmingly AAA rated. The weighted average rating for our CDOs was 1.03 end March 2008 (1.03 end December 2007) and 1.01 for Alt-A (1.00 end December 2007). With regard to our Alt-A book, as previously stated, the weighted average FICO score is 708, the weighted average LTV 77% and the current weighted average credit enhancement level 30%.

We expect the negative fair value adjustments taken through the Trading and Banking Books to reverse over time.

#### Outlook

Notwithstanding the global financial uncertainties, we expect the UK economy to prove fairly

consumption is weaker) and low interest rates. House prices are expected to fall, probably by mid single digits in 2008 and 2009. The capital raising announced today will provide us with financial resilience in challenging economic circumstances.

In the rest of the year, we expect asset growth to slow and margins to stabilise as pricing compensates for increased funding costs. We expect only a modest increase in impairments and will continue to drive costs out of the business. Overall, these should lead to a stronger performance in the second half.

We are focused on achieving returns on equity in the mid teens, and are well placed to deliver long term sustainable growth.

¹The Weighted Average External Credit Rating is the lower of Moody's, Standard and Poor's and Fitch using the translation: Aaa=1; Aa1=2; Aa2=3, etc.

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END

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网员

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- BHP Billiton plc

Released

12:32 29-Apr-08

Number

3463T

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

28 April 2008

**USD0.50** 

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,729,702 (1.256%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,729,702 (1.256%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

Furchase/sale	Number of St	ecurities	5)
Sale	432		£18.840
(b) Derivatives transact	ions (other than option	ns)	
Product name, Long/short	Number of securities	Price per unit	
e.g. CFD (Note 6)		(Note 5)	
(c) Options transactions	s in respect of existing	securities	
(i) Writing, selling, pur	•		
Product Writing, Number of	f ExerciseType, e.g. Exp	iry Option	
name,e.g. selling, securities	to price American, date	money	
call purchasing, which the option varying etc. option	European etc.	paid/received per unit	
relates (No		(Note 5)	
7)			
(ii) Exercising			
(h) Excreising			
Product name, e.g. Number of call option	of securities Exercise	e price per unit (Note 5)	
сан орнон			
(I) Od I II (I I	30 tu > a		
(d) Other dealings (incl	uding new securities) (	Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if	
		applicable) (Note 5)	
4 OTHER INCORNAL	TION		
4. OTHER INFORMA	HON		
Agreements, arrangements	or understandings rela	ating to options or der	ivatives
, , ,			
Full details of any agreement, are relating to the voting rights of an			
voting rights or future acquisition	i or disposal of any relevan		
form is referenced. If none, this s	hould be stated.		
***************************************			
N/A			
•••••	•••••	•	
Is a Supplemental Form 8 a	ttached? (Note 9)	NO	

(a)

Purchases and sales

Contact name 29 April 2008

Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in BHP Billiton Limited

Class of relevant security to which the dealings NPV

being disclosed relate (Note 2)

Date of dealing N/A - No Dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 1,440,545 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total** 1,440,545 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

### (c) Rights to subscribe (Note 3)

3.	<b>DEALINGS</b>	(Note 4)									
(a)	Purchases and sales										
Purchase/sale  n/A – No dealing			Number of securities				Price per unit (Note 5)				
(b)	b) Derivatives transactions (other than options)										
Produ e.g. Cl	ct name, Long/ FD (Note		Number (Note 7)	of securities	Pric (Not	e per unit te 5)					
(c) (i)	Options transactions in respect of existing securities Writing, selling, purchasing or varying										
	e.g. selling, se purchasing,w varying etc.o	ecurities to hich the ption elates (Note	price	Type, e.g. Exp American, dat European etc.		Option money paid/received per unit (Note 5)					
(ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5) call option											
(d) Other dealings (including new securities) (Note 4)											
Natu	re of transaction	(Note 8)	Detai	ls		rice per unit (if pplicable) (Note 5)					
4.	OTHER INFORMATION										
Agreements, arrangements or understandings relating to options or derivatives											
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.											
N/A					••						

Class of relevant security:

Details

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

29 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company TIDM

HBOS PLC HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

12:33 29-Apr-08

Number

3466T

#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

28 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,146,022 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

T / -

**Total** 15,146,022 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number	of securities	Price per unit (Note 5)						
Sale	153		£63.140						
(b) Derivatives transactions (other than options)									
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)							
<ul> <li>(c) Options transactions in respect of existing securities</li> <li>(i) Writing, selling, purchasing or varying</li> </ul>									
	ExerciseType, e.g. Ex								
name,e.g. selling, securities to call purchasing, which the	European	paid/received							
option varying etc.option relates (Not	etc. e	per unit (Note 5)							
7)									
(ii) Exercising									
Product name, e.g. Number of securities Exercise price per unit (Note 5) call option									
(d) Other dealings (including new securities) (Note 4)									
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)							
		applicable) (140te 5)							
4. OTHER INFORMAT	TON								
Agreements, arrangements o	r understandings re	lating to options or (	derivatives						
Full details of any agreement, arra	ngement or understand	ing between the person	disclosing and any other nerson						
relating to the voting rights of any voting rights or future acquisition	relevant securities und	er any option referred to	o on this form or relating to the						
form is referenced. If none, this sh		ant securities to which a	ny derivative referred to on this						
		•••							
N/A									
Is a Supplemental Form 8 at	ached? (Note 9)	N	Ю						
Date of disclosure	29	April 2008							
	2)	p							

DEALINGS (Note 4)

Purchases and sales

(a)

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Rio Tinto Limited

Class of relevant security to which the dealings

NPV

being disclosed relate (Note 2)

Date of dealing N/A - No dealing

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 308,579 (0.068%)
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total 308,579 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

N/A – No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

(c) Options transactions in respect of existing securities

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Company TIDM

**HBOS PLC** 

4832T

**HBOS** Rule 8.3- BHP Billiton plc

209 JJL 29 A II: 27

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15:17 30-Apr-08

Number

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

BHP Billiton plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

USD0.50

Date of dealing

29 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,729,737 (1.256%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

27,729,737 (1.256%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

Purchase Sale		259 225		£18.130 £18.350
(b) Deriva	tives transaction	s (other than optic	ons)	
Product name, e.g. CFD	•	Number of securities Note 7)	Price per unit (Note 5)	
• /		respect of existing	g securities	
	-	ExerciseType, e.g. Ex price American, da European etc.		
(ii) Exercise Product name, call option	e.g. Number of so		se price per unit (Note 5)	
, ,	saction (Note 8)	ng new securities)  Details	Price per unit (if applicable) (Note 5)	
4. OTHE	R INFORMATIO	ON		
Agreements, a	rrangements or	understandings re	lating to options or de	·ivatives
relating to the vo voting rights or f	ting rights of any re	elevant securities under disposal of any releva	er any option referred to o	closing and any other person n this form or relating to the derivative referred to on this
N/A				
Is a Supplemen	ntal Form 8 atta	ched? (Note 9)	NO	

Number of securities

Price per unit (Note

(a)

Purchase/sale

Purchases and sales

Date of disclosure 30 April 2008 Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in **BHP** Billiton Limited

Class of relevant security to which the dealings **NPV** 

being disclosed relate (Note 2)

Date of dealing N/A – No Dealing

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

> > (%)

Number Number (%) (%)

Number (%)

(1) Relevant securities 1,440,545 (0.043%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

1,440,545 (0.043%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Number

Class of relevant security: Long Short

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

#### Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

#### Purchases and sales (a)

Purchase/sale

Number of securities

Price per unit (Note

n/A - No dealing

**(b)** Derivatives transactions (other than options)

Product name, e.g. CFD

Long/short (Note 6)

Number of securities (Note 7)

Price per unit (Note 5)

(c) Options transactions in respect of existing securities

Writing, selling, purchasing or varying (i)

Product Writing, Number of ExerciseType, e.g. Expiry securities to price American, date name,e.g. selling, call purchasing, which the varying etc.option option

European etc. relates (Note

Option money paid/received per unit (Note 5)

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Company

HBOS PLC

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HBOS

Headline

Rule 8.3- Rio Tinto plc

Released

15:19 30-Apr-08

Number

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CORPORATE FUNDAL

#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Rio Tinto plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

29 April 2008

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

15,145,960 (1.518%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15,145,960 (1.518%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number	of securities	Price per unit (Note
Purchase	137		5) £59.720
Sale	200		£60.030
Sale	200		100.030
(b) Derivatives transaction	ons (other than optic	ons)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pure		g securities	
Product Writing, Number of	ExerciseType, e.g. Ex	piry Option	
name, e.g. selling, securities to	•	te money	
call purchasing, which the option varying etc. option	European etc.	paid/received per unit	
relates (Not		(Note 5)	
7)			
(ii) Exercising			
Product name, e.g. Number of call option	securities Exerci	se price per unit (Note 5	5)
(d) Other dealings (include	ding new securities)	(Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	)
4. OTHER INFORMAT	ION		
Agreements, arrangements o	r understandings re	lating to options or	derivatives
Full details of any agreement arro	ngoment or understand	ing hotwoon the norsen	dicaloging and any other narron
Full details of any agreement, arra relating to the voting rights of any			
voting rights or future acquisition		ant securities to which a	ny derivative referred to on this
form is referenced. If none, this sh	ouid be stated.		
	***************************************	•••	
N/A			
		•••	
Is a Supplemental Form 8 att	ached? (Note 9)	7	NO.
Data of disslands			
Date of disclosure	30	April 2008	

3.

(a)

**DEALINGS** (Note 4)

Purchases and sales

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Short

Number (%)

Company dealt in

Rio Tinto Limited

Class of relevant security to which the dealings

**NPV** 

being disclosed relate (Note 2)

Date of dealing

N/A - No dealing

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 308,579 (0.068%)
(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total 308,579 (0.068%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

(%)

Number

Class of relevant security: Long

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

#### (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note

N/A - No Dealing

(b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product Writing, Number of ExerciseType, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc.option per unit etc. relates (Note (Note 5)

(ii) Exercising

Product name, e.g. Number of securities Exercise price per unit (Note 5) call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- RDF Media Group plc

Released

15:20 30-Apr-08

Number

4846T

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION** 

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

RDF Media Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

29 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,002,663

(7.192%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,002,663

(7.192%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of s	ecurities	Price per unit (Note 5)
Purchase	10,000		£1.295
(b) Derivatives transaction	ons (other than option	ns)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	
(c) Options transactions i (i) Writing, selling, pure		securities	
Product Writing, Number of name, e.g. selling, securities to	ExerciseType, e.g. Exp price American, date		
call purchasing, which the option varying etc. option	European etc.	paid/received per unit	
relates (Not	e	(Note 5)	
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercise	e price per unit (Note 5)	
	<b>!:</b>	N.4. A	
(d) Other dealings (include			
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements o	r understandings rela	ating to options or der	ivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under or disposal of any relevan	r any option referred to or	this form or relating to the
		••	
		••	

DEALINGS (Note 4)

Purchases and sales

(a)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

30 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

ENT

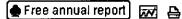
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# RECEIVED



Company

**HBOS PLC** 

2009 JUL 29 A H: 29

TIDM

**HBOS** 

Headline

Rule 8.3- Trading Emissions

Released

15:22 30-Apr-08

Number

4853T

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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Trading Emissions plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

29 April 2008

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,718,283

(1.328%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,718,283

(1.328%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

#### (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of secu	rities	Price per unit (Note
Purchase	90,000		5) £1.280
(b) Derivatives transaction	ons (other than options)		
Product name, Long/short e.g. CFD (Note 6)		ce per unit ote 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing sec	urities	
	ExerciseType, e.g. Expiry	Option	
name,e.g. selling, securities to call purchasing, which the	o price American, date European	money paid/received	
option varying etc.option relates (Not 7)	etc. te	per unit (Note 5)	
(ii) Exercising			
Product name, e.g. Number of call option	f securities Exercise pr	ice per unit (Note 5)	
(d) Other dealings (inclu	ding new securities) (Not	e 4)	
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements o	r understandings relatin	ig to options or der	ivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under an or disposal of any relevant se	y option referred to or	this form or relating to the
N/A			
	•••••••••••		

DEALINGS (Note 4)

Purchases and sales

(a)

Is a Supplemental Form 8 attached? (Note 9)

NU

Date of disclosure

30 April 2008

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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END

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Company

HBOS PLC

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

16:45 30-Apr-08

Number

4851T

HBOS plc announces that on 30th April 2008 it transferred 131,593 shares out of Treasury for a consideration of 486.75 pence per share. These shares have been used to satisfy acquisitions made by participants in The HBOS plc Share Incentive Plan, an HM Revenue and Customs approved Share Incentive Plan.

Following the transfer, HBOS plc holds 2,287,006 of its ordinary shares in Treasury and has a total of 3,748,995,558 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company

**HBOS PLC** 

TIDM

HBOS

Headline Released Total Voting Rights 16:50 30-Apr-08

Number

5021T

## **HBOS plc**

#### **VOTING RIGHTS AND CAPITAL**

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,751,282,564 shares of 25p each, of which 2,287,006 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,748,995,558 ordinary shares of 25p each. This figure (3,748,995,558 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END

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RECEIYED 2099 JUL 29 A 11: 23 CORPORATE FINANCE

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline Released

Result of AGM 17:00 30-Арг-08

Number

4944T

ANNUAL GENERAL MEETING OF HBOS PLC

Company Name:

**HBOS plc** 

Meeting Date:

29 April 2008

Venue:

SECC, Glasgow, G3 8YW

Number of ordinary shares in issue at meeting

date (excluding Treasury Shares):

3,748,862,194

Number of votes per share:

one

Meeting type AGM/EGM:

**AGM** 

	Resolution (No. as noted on proxy form)	Shares For	Shares Against	Shares Marked As Votes Withheld	Poll Yes/N
1	To receive the Annual Report and Accounts	1,641,846,293	4,816,033	3,279,309	YE
2	To declare a final dividend	1,646,640,049	1,222,857	2,229,641	YE
3	To elect John E Mack	1,630,880,391	12,818,128	5,216,557	YE
4	To elect Dan Watkins	1,627,158,974	16,571,963	5,183,555	YE
5	To elect Philip Gore-Randall	1,624,852,128	17,630,105	5,247,740	YE
6	To elect Mike Ellis	1,627,223,594	16,713,864	4,966,093	YE
7	To re-elect Dennis Stevenson	1,622,400,549	22,378,706	4,562,469	YE
8	To re-elect Karen Jones	1,624,957,794	17,036,281	7,347,351	YE
9	To re-elect Colin Matthew	1,627,830,438	16,814,920	4,571,051	YE
10	To approve the Remuneration Report	1,367,585,613	167,674,67 <u>9</u>	113,599,039	YE
11	To re-appoint KPMG Audit Plc as auditors	1,611,991,196	6,688,902	30,746,159	YE
12	To approve political donations and expenditure	1,587,349,705	51,532,074	9,927,821	YE
13	To approve the increase in authorised share capital	1,624,708,293	18,870,850	5,427,507	YE
14	To authorise the Directors to allot shares	1,625,189,728	17,127,260	6,546,083	YE
15	To approve the adoption of New Articles of Association	1,629,664,108	11,479,804	7,348,994	YE
16	To approve the amendment of New Articles of Association at a later date	1,633,861,197	6,536,986	7,895,855	YE
17	To authorise the allotment of shares for cash	1,635,401,110	7,779,853	5,849,197	YE
18	To authorise the repurchase of ordinary shares	1,637,154,392	7,223,392	4,489,844	YE

Copies of the relevant resolutions have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

The Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

Tel: 020 7066 1000

END

Close

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Q	_	1	7	1
O	O	1		

Please complete in typescript, or in bold black capitals.  CHW P000		(Revised 2005) f Allotment of Shares
Company Number	218813	
Company name in full	SOS pic	
Shares allotted (including bonus (see Guidance Booklet GBA6)	nares):	То
Date or period during which	Day Month Year Day	Month Year
shares were allotted (If shares were allotted on one date enter that date in the "from" box)	0 2 0 4 2 0 0 8	
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	85,770 10,754	839
Nominal value of each share	25p 25p	25p
Amount (if any) paid or due on e share (including any share premium)	544.3p 410p	472.53p
	List the names and addresses number and class of shares	
If the allotted shares (including be cash please state:	ius shares) are fully or partly paid up other	wise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	·	
Companies House receipt date barcode	M/hon you have completed and signed the form pla	oase send it to the

This form has been provided free of charge by Companies House.

Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotte		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	87,092	
UK Postcode LH Z 1 _ 2 R G	1		
Name(s) Please see attached schedule	Class of shares allotted	Number allotted	
Address	Ordinary	10,271	
UK Postcode		<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address	<u> </u>		
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address		1	
		<u> </u>	
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Please enter the number of continuation sheets (it/any) attached to the	14 libre		
(2) (3) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	Date <u>T1400</u>		
official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate		

you do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc				
The Mound, Edinburgh	, EH1 1YZ			
	Tel 0131 243 5557			
DX number	DX exchange			

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3670



2018 JUL 29 A 11:29

OFFICE OF INTERMATION CORPORATE FIRMS

(Revised 2005)

Please complete in typescript, or in bold black capitals. CHWP000

Company Number

Company name in full

C218813	Return of Allotment of Shares
IBOS plc	

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

	Frc	om		ı	O
Day	Month	Year	Day	Month	Year
0 9	0 4	2 0 0 8			

Ordinary			
200	1,320	2,150	
25p	25p	25p	
£7.512	£4.7253	£4.10	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

·	

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

DX 33050 Cardiff

09/2005

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s)	Class of shares	Number allotted
HSDL Nominees Limited	-	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	3,670
	_	<u> </u>
UK Postcode LH Z 1 _ 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
<u></u>	_	
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	-	
		. 1
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
		_
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	_	
1	_	
UK Postcode		_
Please enter the number of continuation sheets (if any) attached to thi	s form	
**-A-director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager_Lvoluntary arrangement-supervisor	Please delete as appropriate	
Contact Details		
You do not have to give any contact information in the box opposite but if	ecretary's Department, HE	BOS plc

information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company	Secretary's Department, HBOS pic	
The Mound, Edinburgh, EH1	1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	



Please complete in typescript, or in bold black capitals.

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		1		

(Revised 2005)

CHWP000				Return of Allotment of Shares
Company Number	SC218813	}		Neturn of Allounion of Orlards
Company name in full	HBOS plc			
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	: From		То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	[	Day Month  1 6 0 4 2	Year	Day Month Year
Class of shares (ordinary or preference etc)	Ord	dinary		
Number allotted	10,	,384	4,481	549
Nominal value of each share	25p	)	25p	25p
Amount (if any) paid or due on share (including any share premium	174	7253	£4.10	£5.975
	<u> </u>			d addresses of the allottees and the s of shares allotted to each overleaf
If the allotted shares (including cash please state:	oonus sha	ares) are fully	or partly pa	aid up otherwise than in
% that each share is to be treated as paid up				
% (if any) that each share is to be paid up in cash				
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contribution is not in writing)				
Companies House receipt date barcode	1 4411611	you have comple trar of Companies		ned the form please send it to the

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte		
Name(s)	Class of shares allotted	Number allotted		
HSDL Nominees Limited	- anotted	anottod		
Address Trinity Road, Halifax, West Yorkshire	Ordinary	11,933		
	_	L		
UK Postcode LH Z 1 _ 2 R G		<u> </u>		
Name(s) Mrs Roasanna Lynn Mitchell	Class of shares allotted	Number allotted		
Address 192 Llanwrst Road	Ordinary	3,481		
Colwyn Bay, Clwyd				
UK Postcode الله الله الله الله الله الله الله الل		<u> </u>		
Name(s)	Class of shares allotted	Number allotted		
Address	-			
UK Postcode	L	L		
Name(s)	Class of shares allotted	Number allotted		
Address	_			
	_	<u> </u>		
UK Postcode				
	Class of shares	Number		
Name(s)	allotted	allotted		
Address	_			
<u> </u>	_   \	L		
UK Postcode ر بر بر در		<u> </u>		
Please enter the number of continuation sheets (if any) attached to this	torm			
ignedD	ate 16/04/08			
** A dispetor / coordant/ administrator / administrative receiver / receiver /	Please delete as appropriate			
ontact Details				
ou do not have to give any contact formation in the box opposite but if	cretary's Department, HB	OS plc		
ou do, it will help Companies House to  The Mound, Edinburgh, EH1 1Y	7			

contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel 0131 243 5557

DX exchange DX number

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7009 JUL 29 A 11: 27

FIFTCE OF INTERNATION FOR CONSTRUCTION OF THE PROPERTY OF THE

88(2)

Please complete in typescript, or in bold black capitals. CHWP000				<del></del>	Reti	ırn of A	•	Revised nent of S	•
Company Number	SC218	SC218813							
Company name in full	HBOS	plc					·		
Shares allotted (including bonut (see Guidance Booklet GBA6)	s share	es):	From				To		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		Day	Month 0 4 2 0	/ear 08		Day M	ionth	Year	
Class of shares (ordinary or preference etc)		Ordinary							
Number allotted		12,280							
Nominal value of each share	-	25p			-				
Amount (if any) paid or due on share (including any share premium		£4.7253							
	,		List the nar number a						
If the allotted shares (including cash please state:	bonus	shares)	are fully or p	artly pai	id up	otherwis	se tha	n in	
% that each share is to be treated as paid up									
% (if any) that each share is to be paid up in cash									
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the cont is not in writing)									

Companies House receipt date barcode

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Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	d share class allotted		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted		
Address	-			
Trinity Road, Halifax, West Yorkshire	Ordinary	12,064		
	_	L		
UK Postcode 린 X 1 _ 2 R G	\	<u> </u>		
Name(s) Please see attached schedule	Class of shares allotted	Number allotted		
Address	Ordinary	216		
UK Postcode				
Name(s)	Class of shares allotted	Number allotted		
Address				
UK Postcode		. L		
Name(s)	Class of shares allotted	Number allotted		
Address				
	_			
UK Postcode				
Name(s)	Class of shares	Number		
L	allotted —	allotted		
Address				
<u> </u>		. L		
UK Postcode				
Please enter the number of continuation/sheets (if any) attached to the	is form			
Signed Color of Signed Codministrative receiver / receiver	Date 25/4/08.			
official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	<u></u>		
Contact Details				
You do not have to give any contact information in the box opposite but if	Secretary's Department, HE	BOS plc		
You do, it will help Companies House to The Mound, Ediphurgh, EH1 1	V7			

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Con	npany Secretary's Department, HBOS plc	
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	



Please complete in typescript, or

$\times$	19	1
OO	(<	

in bold black capitals.  CHW P000		(Revised 2005)
	SC218813	Return of Allotment of Shares
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	67,348	
Nominal value of each share	25p	
Amount (if any) paid or due on e share (including any share premium)	155 00	
		and addresses of the allottees and the lass of shares allotted to each overleaf
If the allotted shares (including b cash please state:	onus shares) are fully or partly	paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contrains not in writing)		
Companies House receipt date barcode	When you have completed and s	signed the form please send it to the

09/2005

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for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s)	Class of shares allotted	Number allotted
HSDL Nominees Limited	allotteu	anoned
Address Trinity Road, Halifax, West Yorkshire	Ordinary	67,348
	<u> </u>	L
UK Postcode ビスユ」。2 RG	L	t
Name(s)	Class of shares allotted	Number allotted
Address		
	L	<u> </u>
UK Postcode	<u></u>	
Name(s)	Class of shares allotted	Number allotted
Address		
L		
UK Postcode	· -	
Name(s)	Class of shares allotted	Number allotted
Address	•	
	.   .	
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	-	
UK Postcode		
Please enter the number of continuation sheets (if any) attached to this	21/1/08	
** A distator (Apparellant) administrator Ladministrative receiver / receiver /	lease delete as appropriate	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Cor	npany Secretary's Department, HBOS plc	
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	



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O	O			

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Please complete in typescript, or in bold black capitals.  CHW P000		(Revised 2005)	
Company Number	SC218813	Return of Allotment of Shares	
Company name in full	HBOS plc		
Shares allotted (including bonu (see Guidance Booklet GBA6)		То	
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From  Day Month Year  3 0 0 4 2 0 0	Day Month Year	
Class of shares (ordinary or preference etc)	Ordinary		
Number allotted	1,771		
Nominal value of each share	25p		
Amount (if any) paid or due or share (including any share premium	174 (20.3		
If the allotted shares (including cash please state:		and addresses of the allottees and the lass of shares allotted to each overleaf paid up otherwise than in	
% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the cont is not in writing)			
Companies House receipt date barcode This form has been provided free of charge	Registrar of Companies at:	igned the form please send it to the	

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for companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

09/2005

by Companies House.

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, West Yorkshire	Ordinary	1,771	
UK Postcode _H _X _12 _R _G			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode	Class of shares	Number	
Address	allotted	allotted	
UK Postcode ここにここに	1		
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode	<u> </u>		
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
K D()   // V	Date 30408-		
Contact Details You do not have to give any contact  Jennifer Maclean, Company S	Secretary's Denartment HR	3OS pic	
information in the box opposite but if you do, it will help Companies House to  The Mound, Edinburgh, EH1 1			

information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Maclean, Company Secretary's Department, HBOS plc		
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5557	
DX number	DX exchange	



# Return by a public company cancelling or selling or transferring shares from treasury

CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please
complete
legibly in
black type of
bold block
1-44

Company Number Company Name in full

SC218813 HBOS plc

Please do not write in the space below. For HM Revenue & Customs use only.

#### TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying snares" as

Class of shares (ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

-	

## TREASURY SHARES SOLD OR TRANSFERRED*:

*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)

Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

Ordinary		
131,593		
25p		
30/04/08	/ , i j	

"Delete as appropriate

defined by

of the Companies Act 1985

section 162(4)

Signed

Date ("a_director/secretary/administrator-/-administrative-receiver-/-receiver-manager/receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

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Tel DX exchange DX number

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

